

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	
REAL INDUSTRY, INC., <i>et al.</i> , ¹)	Chapter 11
)	
Debtors.)	Case No. 17-12464 (KJC)
)	
)	Jointly Administered
)	
)	

**NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM,
INCLUDING SECTION 503(b)(9) CLAIMS**

PLEASE TAKE NOTICE that on November 17, 2017 (the “Petition Date”), the above-captioned debtors (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

PLEASE TAKE FURTHER NOTICE that on December 27, 2017, the Debtors filed the *Motion of the Debtors for an Order (I) Establishing Deadlines for Filing Proofs of Claim, Including 503(B)(9) Claims, and (II) Approving the Form and Manner of Notice Thereof* (the “Motion”).²

PLEASE TAKE FURTHER NOTICE that, on January 17, 2018, the United States Bankruptcy Court for the District of Delaware (the “Court”) having jurisdiction over the Debtors’ chapter 11 cases, entered an order (the “Bar Date Order”) establishing:

General Bar Date: February 21, 2018 at 5:00 p.m. (prevailing Eastern Time) as the deadline for all persons or entities, other than Governmental Units (as such term is defined in section 101(27) of the Bankruptcy Code), to file proofs of claim (each a “Proof of Claim”) based on claims against any Debtor that arose prior to the Petition Date, including, without limitation, claims for the value of goods sold to any Debtor in the ordinary course of business and received by such Debtor within twenty (20) days before the Petition Date (each, a “503(b)(9) Claim”).

¹ The Debtors in the above-captioned chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Real Industry, Inc. (3818), Real Alloy Intermediate Holding, LLC (7447), Real Alloy Holding, Inc. (2396), Real Alloy Recycling, Inc. (9798), Real Alloy Bens Run, LLC (3083), Real Alloy Specialty Products, Inc. (9911), Real Alloy Specification, Inc. (9849), ETS Schaefer, LLC (9350), and RA Mexico Holding, LLC (4620). The principal place of business for the Real Alloy Debtors is 3700 Park East Drive, Suite 300, Beachwood, Ohio 44122.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Governmental Bar Date: May 18, 2018 at 5:00 p.m. (prevailing Eastern Time) as the deadline for all Governmental Units to file Proofs of Claim against the Debtors based on claims against any Debtor that arose prior to the Petition Date.

Amended Schedules Bar Date. In the event the Debtors file an amendment (a “Schedules Amendment”) to any of their Schedules and such Schedules Amendment (a) reduces the undisputed, noncontingent, and liquidated amount of a claim, (b) reclassifies a scheduled, undisputed, liquidated, noncontingent claim as disputed, unliquidated, or contingent, (c) changes the priority of a claim, (d) changes the status of a claim from secured to unsecured, or (e) adds a new claim to the Schedules described as “disputed,” “contingent” or “unliquidated,” the deadline for each affected claimant to file a Proof of Claim with respect to such claim as the later of (x) the General Bar Date or (y) 5:00 p.m. (prevailing Eastern Time) on the date that is twenty-one (21) days after service of a notice on such claimant of the Schedules Amendment.

Rejection Damages Bar Date. The deadline for claims arising from the rejection of an executory contract or unexpired lease as the later of (a) the General Bar Date or Governmental Bar Date, as applicable, or (b) the date that is twenty-one (21) days following service of notice of the effective date of such rejection (unless the order authorizing such rejection provides otherwise) (the “Rejection Damages Bar Date”).

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER TO FILE A PROOF OF CLAIM.

If you have any questions with respect to this notice, you may contact the Debtors’ claims agent, Prime Clerk LLC (“Prime Clerk”) at (844) 648-5652 or, if calling from outside the United States or Canada, at (646) 486-7942, or by email at realindustryinfo@primeclerk.com. Please note that Prime Clerk is not permitted to give you legal advice. Prime Clerk cannot advise you how to file, or whether you should file, a Proof of Claim Form.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a Proof of Claim if you have a claim that arose prior to November 17, 2017 and it is not a claim described in Section 2 below. Acts or omissions of the Debtors that arose prior to the Petition Date may give rise to claims against the Debtors that must be filed by the applicable Bar Dates, notwithstanding that such claims may not have matured or become fixed or liquidated as of the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHO NEED NOT FILE A PROOF OF CLAIM

The following persons or entities are **NOT** required to file a Proof of Claim in accordance with the procedures set forth herein:

- (a) any person or entity that has already properly filed a Proof of Claim with Prime Clerk or the Clerk of the United States Bankruptcy Court for the District of Delaware in a form substantially similar to Official Form 410;
- (b) any person or entity whose claim is listed on a Debtor's Schedule D or E/F, and (i) the claim is not described as "disputed," "contingent," or "unliquidated," (ii) such person or entity agrees with the amount, nature, and priority of the claim set forth in the Schedules, and (iii) such person or entity agrees that the claim is an obligation of the specific Debtor that listed the claim in its Schedules;
- (c) any person or entity whose claim has been allowed by order of the Court entered on or before the applicable Bar Date;
- (d) any person or entity whose claim has been satisfied in full by the Debtors or any other party prior to the applicable Bar Date;
- (e) any holder of a claim for which the Court has already fixed a specific deadline to file a Proof of Claim;
- (f) a current employee of a Debtor, if an order of this Court authorized such Debtor to honor such claim in the ordinary course of business as a wage, commission or benefit, including Claims for payment of health care costs; provided, that a current or former employee must submit a Proof of Claim by the General Bar Date for all other claims, including claims for deferred compensation, wrongful termination, discrimination, harassment, hostile work environment, retaliation, claims covered by the Debtors' workers' compensation insurance, or any other litigation or pre-litigation claim;
- (g) any Debtor having a claim against another Debtor or any of the Debtors' non-Debtor affiliates having a claim against any of the Debtors;
- (h) any person or entity whose claim is solely against any of the Debtors' non-Debtor affiliates;
- (i) any holder of an equity interest in a Debtor need not file a proof of interest with respect to the ownership of such equity interest at this time; *provided*, that any holder of an equity interest who wishes to assert a claim against a Debtor, including a claim relating to such equity interest or the purchase or sale of such interest, must file a proof of claim asserting such claim on or prior to the General Bar Date pursuant to procedures set forth herein;

- (j) any current officer or director as of the Petition Date for claims based on indemnification, contribution, or reimbursement;
- (k) any DIP Secured Party on account of any DIP Obligations (each as defined in the DIP Order);³ and
- (l) any Prepetition Secured Party on account of any Prepetition Secured Obligations (each as defined in the DIP Order).

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST ANY OF THE DEBTORS.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

3. CLAIMS ARISING UNDER EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you are a party to an executory contract or unexpired lease with a Debtor and assert a claim for amounts accrued pursuant to such executory contract or unexpired lease and unpaid as of the Petition Date, you must file a Proof of Claim for such amounts on or before the applicable Bar Date, unless an exception in Section 2 otherwise applies.

If in addition you hold a claim that arises from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection on or before the later of (a) the General Bar Date or Governmental Bar Date, as applicable, or (b) the date that is twenty-one (21) days following service of notice of the effective date of such rejection (unless the order authorizing such rejection provides otherwise).

4. WHEN AND WHERE TO FILE A PROOF OF CLAIM

All Proofs of Claim must be filed **so as to be actually received** on or before the applicable Bar Date at the following addresses (the “Real Industry Claims Processing Center”):

³ “DIP Order” means the *Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing* [Docket No. 59], including as the same may be entered on a final basis.

**Real Industry, Inc. Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 3rd Floor
New York, NY 10022**

Proofs of Claim can also be submitted electronically through Prime Clerk's website, at the following web address: <https://cases.primeclerk.com/realindustry/EPOC-Index>.

Proofs of Claims will be deemed timely filed only if **actually received** by the Real Industry Claims Processing Center on or before the applicable Bar Date. **Proofs of Claim submitted by facsimile or e-mail will NOT be accepted.**

5. HOW TO FILE A PROOF OF CLAIM

Enclosed herewith is a personalized copy of Official Form 410. Additional copies of Official Form 410 may be obtained at <https://cases.primeclerk.com/realindustry/> by clicking the tab marked "Submit a Claim." The enclosed Proof of Claim Form may already contain information (based on the Debtors' records) including your name, address and the appropriate Debtor. If you believe the information is incorrect, you may cross out that information and write in the correct information prior to submitting the Proof of Claim Form.

If you file a Proof of Claim, your filed Proof of Claim must: (a) be in writing and signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (b) include supporting documentation or, if voluminous, a summary of supporting documents and an explanation as to why documentation is not available and identify where such supporting documentation may be obtained; (c) be in the English language; (d) be denominated in United States currency; and (e) confirm substantially with Official Form 410.

Each Proof of Claim asserting a 503(b)(9) Claim **must also include**: (a) the alleged value (in denominated lawful currency of the United States) of the goods the claimant contends that the applicable Debtor received in the twenty (20) days prior to the Petition Date; (b) documentation, including invoices, receipts, bills of lading and the like, identifying the goods for which the claim is being asserted; (c) documentation identifying both the Debtors to which such goods were shipped and the date such goods were received by such Debtors, if known to the claimant; (d) documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code, if applicable, and (e) a statement indicating whether the claimant has filed any other claim against any Debtor regarding the goods underlying such 503(b)(9) Claim.

Each Proof of Claim must specify by name the Debtor against which the claim is asserted, and if you are asserting a claim against more than one Debtor, you must file a separate Proof of Claim against each such Debtor.

If you file a Proof of Claim by mail and wish to receive a date-stamped copy by return mail, you must include an additional copy of the Proof of Claim and a self-addressed postage-paid envelope.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

Absent further order of the Court to the contrary, except with respect to claims described in Section 2 above, any holder of a claim against any Debtor who receives notice of the applicable Bar Date (whether such notice was actually or constructively received) and is required, but fails, to file a Proof of Claim in accordance with this Order on or before the applicable Bar Date, (a) shall be forever barred, estopped, and enjoined from asserting such claim in these Chapter 11 Cases against such Debtor (or filing a Proof of Claim with respect thereto), and such Debtor and its property may, upon a chapter 11 plan of reorganization becoming effective with respect thereto, be forever discharged from all indebtedness or liability with respect to such claim, and (b) shall not receive or be entitled to receive any payment or distribution of property from the Debtors or their successors or assigns with respect to such claim in these Chapter 11 Cases, provided, that a holder of a claim shall be able to assert, vote upon, and receive distributions under, any plan of reorganization or liquidation in these cases to the extent, and in such amount, as any undisputed, noncontingent and liquidated identified in the Schedules on behalf of such holder.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed in the Schedules as the holder of a claim against the Debtors.

Interested parties may examine copies of the Schedules, the Bar Date Order and other filings in these cases free of charge at <https://cases.primeclerk.com/realindustry/> and by clicking the tab marked "Submit a Claim" or on the Court's electronic docket for a fee at <http://ecf.deb.uscourts.gov> (a PACER login and password are required and can be obtained through the PACER Service Center at <http://pacer.psc.uscourts.gov>). Alternatively, you may request that a copy of the Schedules be mailed to you by contacting the Debtors' claims agent, Prime Clerk LLC ("Prime Clerk") at (844) 648-5652 or, if calling from outside the United States or Canada, at (646) 486-7942, or by email at realindustryinfo@primeclerk.com.

If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor specified, and if your claim is not described on the Schedules as "disputed," "contingent," or "unliquidated," you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this Notice.

In the event the Debtors file an amendment (a "Schedules Amendment") to any of their Schedules and such Schedules Amendment (a) reduces the undisputed, noncontingent, and

liquidated amount of a claim, (b) reclassifies a scheduled, undisputed, liquidated, noncontingent claim as disputed, unliquidated, or contingent, (c) changes the priority of a claim, (d) changes the status of a claim from secured to unsecured, or (e) adds a new claim to the Schedules described as “disputed,” “contingent” or “unliquidated,” the deadline for each applicable claimant to file a Proof of Claim with respect to such amended or new claim shall be the later of (y) the General Bar Date or (z) 5:00 p.m. (prevailing Eastern Time) on the date that is twenty-one (21) days after service of a notice on such claimant of the Schedules Amendment (the “Amended Schedules Bar Date”); *provided*, that in the event any amendment to the Schedules occurs after the applicable Bar Dates and you did not file a Proof of Claim *prior to* the applicable Bar Dates, a Proof of Claim with respect to the amended claim may be filed only to the extent such Proof of Claim does not exceed the amount scheduled for such claim before the amendment.

Dated: January 18, 2018
Wilmington, Delaware

/s/ Monique B. DiSabatino

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