

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
REAL INDUSTRY, INC., <i>et al.</i> ¹)	Case No. 17-12464 (KJC)
)	
Debtors.)	Jointly Administered
)	

NOTICE OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE THAT Real Industry Inc., as a debtor in possession (the “Debtor”), filed on March 1, 2018, (i) the *Plan of Reorganization for Real Industry, Inc. Pursuant to Chapter 11 of the United States Bankruptcy Code* (as may be modified, amended, or supplemented from time to time, the “Plan”), (ii) the *Disclosure Statement for Real Industry, Inc.’s Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (as may be modified, amended, or supplemented from time to time, the “Disclosure Statement”), and (iii) the *Debtor’s Motion for an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of Real Industry’s Proposed Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (V) Scheduling Certain Dates with Respect Thereto, and (VI) Granting Related Relief* (the “Solicitation Procedures Motion”).²

PLEASE TAKE FURTHER NOTICE THAT a hearing (the “Disclosure Statement Hearing”) will be held on **March 29, 2018 at 10:00 a.m.**, prevailing Eastern Time, before the Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom #5, Wilmington, Delaware 19801 (the “Court”) to consider the entry of an order approving, among other things, (a) the Disclosure Statement; (b) the Disclosure Statement Objection Deadline and Disclosure Statement Objection Response Deadline; (c) the Voting Record Date, Solicitation Deadline, and Voting Deadline; (d) the manner and form of the Solicitation Packages and the materials contained therein; (e) the Non-Voting Status Notices; (f) the Assumption Notice and Rejection Notice; (g) the Solicitation and Voting Procedures; (h) the Confirmation Timeline, Confirmation Hearing Notice and Publication Notice; and (i) the other dates and deadlines related thereto. Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Court or the Debtor

¹ The Debtors in the above-captioned chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Real Industry, Inc. (3818), Real Alloy Intermediate Holding, LLC (7447), Real Alloy Holding, Inc. (2396), Real Alloy Recycling, Inc. (9798), Real Alloy Bens Run, LLC (3083), Real Alloy Specialty Products, Inc. (9911), Real Alloy Specification, Inc. (9849), ETS Schaefer, LLC (9350), and RA Mexico Holding, LLC (4620). The principal place of business for the Real Alloy Debtors is 3700 Park East Drive, Suite 300, Beachwood, Ohio 44122.

² Capitalized terms not otherwise defined herein shall have the same meanings as set forth in the Solicitation Procedures Motion, as applicable.

without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on the list of parties entitled to notice.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you should contact the Solicitation Agent by: (a) calling the Debtor's restructuring hotline at (844) 648-5652 (US toll-free) and +1 (646) 486-7942 (int'l toll); (b) visiting the Debtor's restructuring website at: <https://cases.primeclerk.com/realindustry>; (c) writing to Real Industry, Inc. Ballot Processing, c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, New York 10022; and/or (d) emailing realindustryinfo@primeclerk.com. You may also obtain copies of any pleadings filed in the Chapter 11 Case for a fee via PACER (the Court's Public Access to Court Electronic Records) at: <https://ecf.deb.uscourts.gov/>. A login identification and password to PACER are required to access this information and can be obtained via PACER at: <http://www.deb.uscourts.gov>. Please be advised that the Solicitation Agent may not provide you with legal advice of any kind.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Disclosure Statement is **March 22, 2018, at 4:00 p.m.**, prevailing Eastern Time (the "**Disclosure Statement Objection Deadline**"). Any objection to the Disclosure Statement must: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Rules, and any orders of the Court; (c) state, with particularity, the basis and nature of the objection and, if practicable, a proposed modification to the Disclosure Statement (or related materials) that would resolve such objection; and (d) be filed with the Court and served upon the following parties so as to be actually received on or before the Disclosure Statement Objection Deadline:

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<i>U.S. Trustee</i>	
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THIS NOTICE IS NOT A SOLICIATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN WILL BE SOLICITED IF AND WHEN THE BANKRUPTCY COURT APPROVES THE DISCLOSURE STATEMENT.

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Dated: March 1, 2018
Wilmington, Delaware

/s/ Mark Minuti
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