

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
REAL INDUSTRY, INC., <i>et al.</i> ¹)	
)	Case No. 17-12464 (KJC)
Debtors.)	Jointly Administered
)	

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE PLAN OF
REORGANIZATION FOR REAL INDUSTRY, INC. PURSUANT TO
CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE AND
(II) OCCURRENCE OF EFFECTIVE DATE**

TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that an order [Docket No. 831] (the “Confirmation Order”) confirming the *Plan of Reorganization for Real Industry, Inc. Pursuant to Chapter 11 of the United States Bankruptcy Code* (as may be modified, the “Plan”),² was entered by the Honorable Kevin J. Carey, United States Bankruptcy Judge, and docketed by the Clerk of the United States Bankruptcy Court for the District of Delaware (the “Court”) on May 2, 2018. Capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that, on May 8, 2018, in consultation with the SPA Investors, the Debtor filed a modified version of the Plan [Docket No. 843] in accordance with paragraph 21 of the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and the related documents, are available on the Court’s website at <http://www.deb.uscourts.gov>. To access the Court’s website, you will need a PACER password and login, which can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Confirmation Order, the Plan, and the related documents may also be obtained free of charge by visiting the following website: <https://cases.primeclerk.com/realindustry/>.

¹ **This Notice is only for Real Industry, Inc.** The Debtors in the above-captioned chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Real Industry, Inc. (3818), Real Alloy Intermediate Holding, LLC (7447), Real Alloy Holding, Inc. (2396), Real Alloy Recycling, Inc. (9798), Real Alloy Bens Run, LLC (3083), Real Alloy Specialty Products, Inc. (9911), Real Alloy Specification, Inc. (9849), ETS Schaefer, LLC (9350), and RA Mexico Holding, LLC (4620). The principal place of business for the Real Alloy Debtors is 3700 Park East Drive, Suite 300, Beachwood, Ohio 44122.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan.

PLEASE TAKE FURTHER NOTICE that the Effective Date occurred on May 9, 2018.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by the Plan, the Confirmation Order, any other applicable order of the Bankruptcy Court, or agreed to by the holder of an Allowed Administrative Claim and the Debtor, (a) all requests for payment of Administrative Claims other than Professional Claims must be filed and served on the Debtor no later than thirty (30) days after the service of this Notice (the “Administrative Claim Bar Date”) and (b) all requests for payment of Professional Claims must be filed and served on the Debtor no later than July 9, 2018 or such other date established by an order of the Bankruptcy Court (the “Professional Fee Claim Bar Date”). Except for Claims arising under section 503(b)(9) of the Bankruptcy Code, requests for payment of Administrative Claims included in a Proof of Claim are of no force and effect, and are disallowed in their entirety as of the Confirmation Date unless such Administrative Claim is subsequently filed in a timely motion or application as provided in the Plan. Unless excused from doing so pursuant to Article II.A of the Plan, Holders of Administrative Claims that do not file and serve such a request for payment of such Administrative Claims by the Administrative Claim Bar Date or the Professional Fee Claim Bar Date, as applicable, shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtor, the Reorganized Debtor or its property and such Administrative Claims shall be deemed discharged as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that all Executory Contracts or Unexpired Leases identified on Exhibit B to the Plan or Exhibit H to the Plan Supplement (the “Assumed Executory Contracts”) are being assumed under section 365 of the Bankruptcy Code pursuant to the terms of the Plan. All other Executory Contracts or Unexpired Leases of the Debtor are being rejected pursuant to Article VI.A.2 of the Plan. Unless otherwise provided by an order of the Bankruptcy Court, any Proofs of Claim based upon the rejection of the Debtor’s Executory Contracts or Unexpired Leases must be filed no later than the first Business Day that is twenty-one (21) days after service of this Notice (the “Rejection Damages Bar Date”). Holders of Claims arising from the rejection of an Executory Contract or Unexpired Lease that are not filed by the Rejection Damages Bar Date shall be forever barred, estopped, and enjoined from asserting such Claims against the Debtor, the Reorganized Debtor or its property and such Claims shall be deemed discharged as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that any Person that desires to receive notices or other documents required to be served under the Plan after the Effective Date shall file a request, in accordance with Bankruptcy Rule 2002, that the Debtor or Reorganized Debtor add such Person to the Post-Confirmation Service List to be maintained by the Debtor or Reorganized Debtor. Filing such a request is required even by Persons who filed a request for service in accordance with Bankruptcy Rule 2002 prior to the Effective Date. Entities not on the Post-Confirmation Service List may not receive notices or other documents required to be served under the Plan after the Effective Date. Any Person that provides an e-mail address may be served by e-mail after the Effective Date. The Debtor or Reorganized Debtor shall file the Post-Confirmation Service List with the Bankruptcy Court and amend the Post-Service Confirmation List from time to time.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtor, the Reorganized Debtor, any holder of a Claim against, or Interest in, the Debtor and such Holder's respective successors and assigns, whether or not the Claim or Interest of such holder is Impaired under the Plan and whether or not such holder or Entity voted to accept the Plan.

Dated: May 9, 2018
Wilmington, Delaware

/s/ Monique B. DiSabatino
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