

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	: Chapter 11
	:
REMINGTON OUTDOOR COMPANY, INC., <i>et</i>	: Case No. 18-10684 (BLS)
<i>al.</i> , ¹	:
	: (Jointly Administered)
Reorganized Debtors.	:
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
JULY 18, 2018 AT 11:00 A.M. (PREVAILING EASTERN TIME)**

***PLEASE NOTE: AS THERE ARE NO MATTERS GOING
FORWARD, THE COURT HAS CANCELED THIS HEARING.***

UNCONTESTED MATTER UNDER COC:

1. Motion of Reorganized Debtors for Entry of a Final Decree (I) Closing Chapter 11 Cases; (II) Terminating Certain Claims and Noticing Services; and (III) Granting Related Relief [Filed 6/27/18] (Docket No. 311)

Response Deadline: July 11, 2018 at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- A. Certification of Counsel Regarding Motion of Reorganized Debtors for Entry of a Final Decree (I) Closing Chapter 11 Cases; (II) Terminating Certain Claims and Noticing Services; and (III) Granting Related Relief [Filed 7/13/18] (Docket No. 329)

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Remington Outdoor Company, Inc. (4491); FGI Holding Company, LLC (9899); FGI Operating Company, LLC (9774); Remington Arms Company, LLC (0935); Barnes Bullets, LLC (8510); TMRI, Inc. (3522); RA Brands, L.L.C. (1477); FGI Finance, Inc. (0109); Remington Arms Distribution Company, LLC (4655); Huntsville Holdings LLC (3525); 32E Productions, LLC (2381); Great Outdoors Holdco, LLC (7744); and Outdoor Services, LLC (2405). The principal offices of Debtor Remington Outdoor Company Inc., the top-level holding company, are located at 870 Remington Drive, Madison, NC 27025.

Status: A revised proposed order under certification of counsel has been filed resolving the informal comments of the United States Trustee. The Debtors request entry of the order at the Court's convenience.

FINAL FEE APPLICATIONS:

2. Approval of Final Fee Applications of Estate-Compensated Professionals

Related Documents:

- A. See Exhibit A, attached hereto.
- B. Declaration in Support of First and Final Fee Application of Fox Rothschild LLP for Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period April 16, 2018 through May 15, 2018 [Filed 7/11/18] (Docket No. 318)
- C. Certificate of No Objection Regarding First and Final Fee Application of Fox Rothschild LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from April 16, 2018 through May 15, 2018 [Filed 7/12/18] (Docket No. 319)
- D. Certificate of No Objection Regarding First and Final Application of Lowenstein Sandler LLP as Special Conflicts Counsel for Debtor Remington Outdoor Company, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of March 25, 2018 Through May 15, 2018 [Filed 7/13/18] (Docket No. 320)
- E. Certificate of No Objection Regarding First and Final Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from March 25, 2018 through May 14, 2018 [Filed 7/13/18] (Docket No. 321)
- F. Certification of Counsel Regarding First and Final Application of Milbank, Tweed, Hadley & McCloy LLP, Counsel to the Reorganized Debtors, for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred [Filed 7/13/18] (Docket No. 322)
- G. Certificate of No Objection Regarding First and Final Fee Application of Lazard Freres & Co. LLC as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the period from March 25, 2018 to May 15, 2018 [Filed 7/13/18] (Docket No. 323)
- H. Certificate of No Objection Regarding First and Final Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and

Reimbursement of Expenses as Financial Advisors to the Debtors for the period from March 26, 2018 to May 15, 2018 [Filed 7/13/18] (Docket No. 324)

- I. Certificate of No Objection Regarding First and Final Application of Grant Thornton LLP, Independent Auditor to Reorganized Debtors, for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred [Filed 7/13/18] (Docket No. 325)
- J. Certificate of No Objection Regarding First and Final Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Services Provider to the Debtors and Debtors-in-Possession for the period March 25, 2018 to May 15, 2018 [Filed 7/13/18] (Docket No. 326)
- K. Certificate of No Objection Regarding First and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel to the Debtors and Debtors in Possession, for the period from March 25, 2018 to May 15, 2018 [Filed 7/13/18] (Docket No. 327)
- L. Certification of Counsel with respect to Proposed Omnibus Order Approving Final Fee Applications of Professionals [Filed 7/13/18] (Docket No. 328)

Status: A binder containing the documents listed on Exhibit A was submitted to the Court on July 11, 2018. A proposed form of order has been submitted for the Court's consideration under certification of counsel.

Dated: July 16, 2018
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Timothy P. Cairns

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-and-

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Counsel to Reorganized Debtors

EXHIBIT A

**Milbank, Tweed, Hadley & McCloy LLP, as
Counsel to the Debtors and Debtors in Possession:**

1. First and Final Application of Milbank, Tweed, Hadley & McCloy LLP, Counsel to Reorganized Debtors, for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred [Filed 6/20/18] (Docket No. 291)

**Pachulski Stang Ziehl & Jones LLP, as
Co-Counsel to the Debtors and Debtors in Possession:**

2. First and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors and Debtors in Possession, for the Period from March 25, 2018 through May 15, 2018 [Filed 6/21/18] (Docket No. 296)

**Prime Clerk LLC, as
Administrative Agent to the Debtors and Debtors in Possession:**

3. First and Final Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from March 25, 2018 through May 14, 2018 [Filed 6/20/18] (Docket No. 290)

**Lazard Frères & Co. LLC,
as Investment Banker to the Debtors:**

4. First and Final Fee Application of Lazard Frères & Co. LLC as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period from March 25, 2018 through May 14, 2018 [Filed 6/20/18] (Docket No. 292)

**Alvarez & Marsal North America, LLC,
as Financial Advisors to the Debtors:**

5. First and Final Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisors to the Debtors for the Period from March 26, 2018 through May 15, 2018 [Filed 6/20/18] (Docket No. 293)

**Grant Thornton LLP,
as Independent Auditor to the Debtors:**

6. First and Final Fee Application of Grant Thornton LLP, Independent Auditor to Reorganized Debtors, for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred [Filed 6/20/18] (Docket No. 294)

**Deloitte Tax LLP,
as Tax Services Provider to the Debtors:**

7. First and Final Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Services Provider to the Debtors and Debtors-in-Possession for the Period from March 25, 2018 through May 15, 2018 [Filed 6/20/18] (Docket No. 295)

**Lowenstein Sandler LLP,
as Special Conflicts Counsel to the Debtors:**

8. First and Final Fee Application of Lowenstein Sandler LLP as Special Conflicts Counsel for Debtor Remington Outdoor Company, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of March 25, 2018 through May 15, 2018 [Filed 6/12/18] (Docket No. 286)

**Fox Rothschild LLP, as
Counsel to the Official Committee of Unsecured Creditors:**

9. First and Final Fee Application of Fox Rothschild LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from April 16, 2018 through May 15, 2018 [Filed 5/29/18] (Docket No. 276)