

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
NORTHERN DIVISION**

In the Matter of:	}	
REMINGTON OUTDOOR COMPANY,	}	CASE NO. 20-81688-CRJ-11
INC., <i>et al.</i> , ¹	}	
	}	CHAPTER 11
Debtor(s).	}	

ORDER SCHEDULING INTERIM TELEPHONIC HEARING ON: (i) DEBTORS’ MOTION FOR ENTRY OF ORDER (I) DIRECTING JOINT ADMINISTRATION OF RELATED CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF; (ii) DEBTORS’ MOTION FOR ORDERS PURSUANT TO 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 AND 507 (I) AUTHORIZING USE OF CASH COLLATERAL, (II) GRANTING ADEQUATE PROTECTION, (III) MODIFYING AUTOMATIC STAY, (IV) GRANTING RELATED RELIEF, AND (V) SCHEDULING A FINAL HEARING; (iii) DEBTORS’ MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS (I) AUTHORIZING THE DEBTORS TO (A) CONTINUE OPERATING CASH MANAGEMENT SYSTEM AND BANK ACCOUNTS, (B) HONOR CERTAIN PREPETITION OBLIGATIONS RELATED THERETO, (C) CONTINUE PERFORMING AND GRANTING ADMINISTRATIVE PRIORITY FOR INTERCOMPANY TRANSACTIONS, (II) WAIVING CERTAIN BANKRUPTCY ADMINISTRATOR REQUIREMENTS, (III) GRANTING THE DEBTORS AN EXTENSION TO COMPLY WITH THE REQUIREMENTS OF SECTION 345(b) OF THE BANKRUPTCY CODE, AND (IV) SCHEDULING A FINAL HEARING; AND (iv) DEBTORS’ MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS (I) AUTHORIZING THE DEBTORS TO (A) PAY PREPETITION WAGES, SALARIES, OTHER COMPENSATION, AND EMPLOYEE BENEFITS, AND (B) CONTINUE EXISTING EMPLOYEE BENEFIT PLANS AND PROGRAMS, (II) AUTHORIZING BANKS AND FINANCIAL INSTITUTIONS TO PAY ALL CHECKS AND ELECTRONIC PAYMENT REQUESTS RELATING TO THE FOREGOING, AND (III) SCHEDULING A FINAL HEARING

On July 27, 2020, Remington Outdoor Company, Inc. and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) filed voluntary petitions for relief under Chapter 11, Title 11 of the United States Bankruptcy Code. Concurrently with the Chapter 11 Petitions, the Debtors each filed Motions for Entry of Order (I) Directing Joint Administration of Related Chapter 11 Cases and (II) Granting Related Relief (“**Joint Administration Motion**”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Remington Outdoor Company, Inc. (4491); FGI Holding Company, LLC (9899); FGI Operating Company, LLC (9774); Remington Arms Company, LLC (0935); Barnes Bullets, LLC (8510); TMRI, Inc.(3522); RA Brands, L.L.C. (1477); FGI Finance, Inc. (0109); Remington Arms Distribution Company, LLC (4655); Huntsville Holdings LLC (3525); 32E Productions, LLC (2381); Great Outdoors Holdco, LLC (7744); and Outdoor Services, LLC (2405). The Debtors’ corporate headquarters are located at 100 Electronics Boulevard SW, Huntsville, AL 35824.

The Debtor Remington Outdoor Company, Inc. also filed the following first day pleadings: a. Debtors' Motion for Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection,, (III) Modifying Automatic Stay, (IV) Granting Related Relief, and (V) Scheduling a Final Hearing ("**Cash Collateral Motion**"); b. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Operating Cash Management System and Bank Accounts, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue Performing and Granting Administrative Priority for Intercompany Transactions, (II) Waiving Certain Bankruptcy Administrator Requirements, (III) Granting the Debtors an Extension to Comply With the Requirements of Section 345(b) of the Bankruptcy Code, and (IV) Scheduling a Final Hearing ("**Cash Management Motion**"); and c. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Employee Benefits, and (B) Continue Existing Employee Benefit Plans and Programs, (II) Authorizing Banks and Financial Institutions to Pay All Checks and Electronic Payment Requests Relating to the Foregoing, and (III) Scheduling a Final Hearing ("**Employee Wage Motion**").

On July 28, 2020, the Court held an Expedited Telephonic Status Conference on the Court's own motion pursuant to 11 U.S.C. § 105(d). During the Status Conference, discussion was had regarding the expeditious and economical resolution of this case. At the conclusion of the Status Conference, the Court scheduled an expedited hearing on the Motions set forth above.

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED as follows:

1. The Joint Administration Motion, Cash Collateral Motion, Cash Management Motion and Employee Wage Motion are hereby scheduled for interim hearing telephonically on **Wednesday, July 29, 2020 at 2:00 p.m., CDT**, before the Honorable Clifton R. Jessup, Jr.
2. The Debtor shall immediately serve a copy of this Order via CM/ECF and electronic mail or facsimile upon such counsel as are appropriate for this hearing.
3. Following the hearing, the Court will enter a separate Order scheduling a Final Hearing on the Motions before the Honorable Clifton R. Jessup, Jr.

The hearing will be held via an AT&T call-in number. The dial-in number is **1-877-336-1280**. When prompted, enter the access code **#2749965**. There is no security code, and please do not select any other feature. Parties should call in **five minutes** prior to the start of the hearing. Once connected, please mute your phone until your case is called. To avoid disruption, telephonic hearing participants are expected to call from a quiet location and are not permitted to use a "speaker" function or to place the call on hold (as this may cause music or other noises to play during the hearings of other participants). Participants are encouraged to call from a landline if possible.

THIS HEARING WILL TAKE PLACE BY TELEPHONE ONLY. DO NOT COME TO THE COURTHOUSE. PLEASE SEE THE COURT'S WEBSITE FOR ADDITIONAL INFORMATION (www.alnb.uscourts.gov).

Dated this the 28th day of July, 2020.

/s/ Clifton R. Jessup, Jr.
Clifton R. Jessup, Jr.
United States Bankruptcy Judge

Notice Recipients

District/Off: 1126-8
Case: 20-81688-CRJ11

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TOTAL: 16

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