

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----	X	
	:	
In re	:	Chapter 11
	:	
RENTPATH HOLDINGS, INC., et al.,	:	Case No. 20-10312 (BLS)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
-----	X	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON OCTOBER 28, 2020 AT 9:00 A.M. (ET)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD,
THE HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT***

I. RESOLVED MATTER:

1. Second Motion of Debtors Pursuant to 11 U.S.C. § 1121(d) for Entry of an Order (I) Extending their Exclusive Periods and (II) Granting Related Relief [[Docket No. 555](#); filed October 7, 2020]

Response/Objection Deadline: October 21, 2020 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Second Motion of Debtors Pursuant to 11 U.S.C. § 1121(d) for Entry of an Order (I) Extending their Exclusive Periods and (II) Granting Related Relief [[Docket No. 571](#); filed October 22, 2020]
- ii. Second Order (I) Extending their Exclusive Periods and (II) Granting Related Relief [[Docket No. 573](#); entered October 23, 2020]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: RentPath Holdings, Inc. (1735); RentPath, LLC (7573); Consumer Source Holdings LLC (8150); Discover Home Network, LLC (4311); Easy Media, LLC (5455); Electronic Lead Management, Inc. (4986); Electronic Lead Management MA, Inc. (3113); Electronic Lead Management VA, Inc. (7698); Live Response Solutions Holdings, LLC (0462); Live Response Solutions, LLC (5120); Viva Group Brokerage, Inc. (7156); and Viva Group, LLC (0789). The Debtors’ mailing address is 950 East Paces Ferry Road NE, Suite 2600, Atlanta, Georgia 30326.

Status: On October 23, 2020, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

II. INTERIM FEE APPLICATIONS:

2. Second Interim Fee Applications (Exhibit A)

Related Documents:

- i. Certification of Counsel Regarding Second Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses [[Docket No. 569](#); filed October 22, 2020]
- ii. Second Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses [[Docket No. 572](#); entered October 23, 2020]

Status: On October 23, 2020, the Court entered an order regarding this matter with respect to the interim fee applications listed on Exhibit A. Accordingly, a hearing on this matter is no longer necessary.

III. FINAL FEE APPLICATION:

3. Final Fee Application (Exhibit B)

Related Documents:

- i. Certification of Counsel Regarding First Interim and Final Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor to the Debtors for the Period from February 12, 2020 thorough June 30, 2020 [[Docket No. 574](#); filed October 23, 2020]

Status: The Debtors expect the order to be entered in advance of the hearing with respect to the final fee application listed on Exhibit B. Accordingly, a hearing on this matter is no longer necessary.

Dated: October 26, 2020
Wilmington, Delaware

/s/ Travis J. Cuomo

RICHARDS, LAYTON & FINGER, P.A.

Daniel J. DeFranceschi (No. 2732)

Zachary I. Shapiro (No. 5103)

Megan E. Kenney (No. 6426)

Travis J. Cuomo (No. 6501)

One Rodney Square

920 N. King Street

Wilmington, Delaware 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

E-mail: defranceschi@rlf.com

shapiro@rlf.com

kenney@rlf.com

cuomo@rlf.com

-and-

WEIL, GOTSHAL & MANGES LLP

Ray C. Schrock, P.C. (admitted *pro hac vice*)

Andriana Georgallas (admitted *pro hac vice*)

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

E-mail: ray.schrock@weil.com

andriana.georgallas@weil.com

Attorneys for Debtors and Debtors in Possession

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	x	
	:	
In re	:	Chapter 11
	:	
RENTPATH HOLDINGS, INC., et al.,	:	Case No. 20–10312 (BLS)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	
	x	

**INDEX OF INTERIM FEE APPLICATIONS
TO BE CONSIDERED AT THE OCTOBER 28, 2020 HEARING**

1. Second Interim Application of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for Period May 1, 2020 through July 31, 2020 [[Docket No. 521](#); filed September 11, 2020]

Response/Objection Deadline: October 1, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. Fourth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for Period May 1, 2020 through May 31, 2020 [[Docket No. 450](#); filed July 1, 2020]
- B. Certification of No Objection (No Order Required) Regarding the Fourth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for Period May 1, 2020 through May 31, 2020 [[Docket No. 463](#); filed July 22, 2020]
- C. Fifth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for Period June 1, 2020 through June 30, 2020 [[Docket No. 497](#); filed August 18, 2020]
- D. Certification of No Objection (No Order Required) Regarding the Fifth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: RentPath Holdings, Inc. (1735); RentPath, LLC (7573); Consumer Source Holdings LLC (8150); Discover Home Network, LLC (4311); Easy Media, LLC (5455); Electronic Lead Management, Inc. (4986); Electronic Lead Management MA, Inc. (3113); Electronic Lead Management VA, Inc. (7698); Live Response Solutions Holdings, LLC (0462); Live Response Solutions, LLC (5120); VIVA Group Brokerage, Inc. (7156); and VIVA Group, LLC (0789). The Debtors’ mailing address is 950 East Paces Ferry Road NE, Suite 2600, Atlanta, Georgia 30326.

Reimbursement of Expenses for Period June 1, 2020 through June 30, 2020 [[Docket No. 519](#); filed September 9, 2020]

- E. Sixth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for Period July 1, 2020 through July 31, 2020 [[Docket No. 515](#); filed September 3, 2020]
 - F. Certification of No Objection (No Order Required) Regarding the Sixth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for Period July 1, 2020 through July 31, 2020 [[Docket No. 544](#); filed September 24, 2020]
2. Second Interim Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from May 1, 2020 through and including July 31, 2020 [[Docket No. 526](#); filed September 14, 2020]

Response/Objection Deadline: October 5, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. Fourth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from May 1, 2020 through and including May 31, 2020 [[Docket No. 441](#); filed June 24, 2020]
- B. Certification of No Objection (No Order Required) Regarding the Fourth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from May 1, 2020 through and including May 31, 2020 [[Docket No. 456](#); filed July 15, 2020]
- C. Fifth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 1, 2020 through and including June 30, 2020 [[Docket No. 468](#); filed July 27, 2020]
- D. Certification of No Objection (No Order Required) Regarding the Fifth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 1, 2020 through and including June 30, 2020 [[Docket No. 500](#); filed August 20, 2020]
- E. Sixth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from July 1, 2020 through and including July 31, 2020 [[Docket No. 522](#); filed September 11, 2020]

- F. Certification of No Objection (No Order Required) Regarding the Sixth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from July 1, 2020 through and including July 31, 2020 [[Docket No. 551](#); filed October 2, 2020]
3. Second Interim Fee Application of Prime Clerk, Administrative Advisor to the Debtors, for the Period from May 1, 2020 through July 31, 2020 [[Docket No. 527](#); filed September 14, 2020]

Response/Objection Deadline: October 5, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from May 1, 2020 through May 31, 2020 [[Docket No. 442](#); filed June 25, 2020]
 - B. Certification of No Objection (No Order Required) Regarding the Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from May 1, 2020 through May 31, 2020 [[Docket No. 459](#); filed July 16, 2020]
 - C. Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from June 1, 2020 through June 30, 2020 [[Docket No. 462](#); filed July 22, 2020]
 - D. Certification of No Objection (No Order Required) Regarding the Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from June 1, 2020 through June 30, 2020 [[Docket No. 484](#); filed August 12, 2020]
4. Second Interim Fee Application of Ropes & Gray LLP as Special Antitrust Counsel to the Debtors for the Period from May 1, 2020 through and including July 31, 2020 [[Docket No. 528](#); filed September 14, 2020]

Response/Objection Deadline: October 5, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. Fourth Monthly Application of Ropes & Gray LLP, Special Antitrust Counsel to the Debtors, for Allowance of Compensation for Services Rendered and Expenses Incurred for the Period from May 1, 2020 through May 31, 2020 [[Docket No. 471](#); filed July 27, 2020]

- B. Certification of No Objection (No Order Required) Regarding the Fourth Monthly Application of Ropes & Gray LLP, Special Antitrust Counsel to the Debtors, for Allowance of Compensation for Services Rendered and Expenses Incurred for the Period from May 1, 2020 through May 31, 2020 [[Docket No. 499](#); filed August 20, 2020]
 - C. Fifth Monthly Application of Ropes & Gray LLP, Special Antitrust Counsel to the Debtors, for Allowance of Compensation for Services Rendered and Expenses Incurred for the Period from June 1, 2020 through June 30, 2020 [[Docket No. 513](#); filed September 3, 2020]
 - D. Certification of No Objection (No Order Required) Regarding the Fifth Monthly Application of Ropes & Gray LLP, Special Antitrust Counsel to the Debtors, for Allowance of Compensation for Services Rendered and Expenses Incurred for the Period from June 1, 2020 through June 30, 2020 [[Docket No. 546](#); filed September 25, 2020]
 - E. Sixth Monthly Application of Ropes & Gray LLP, Special Antitrust Counsel to the Debtors, for Allowance of Compensation for Services Rendered and Expenses Incurred for the Period from July 1, 2020 through July 31, 2020 [[Docket No. 525](#); filed September 14, 2020]
 - F. Certification of No Objection (No Order Required) Regarding the Sixth Monthly Application of Ropes & Gray LLP, Special Antitrust Counsel to the Debtors, for Allowance of Compensation for Services Rendered and Expenses Incurred for the Period from July 1, 2020 through July 31, 2020 [[Docket No. 553](#); filed October 6, 2020]
5. First Interim Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services Provider to the Debtors for the Period from February 12, 2020 through April 30, 2020 [[Docket No. 529](#); filed September 14, 2020]

Response/Objection Deadline: October 5, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. First Combined Monthly Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services Provider to the Debtors for the Period February 12, 2020 through March 31, 2020 [[Docket No. 502](#); filed August 24, 2020]
- B. Certification of No Objection (No Order Required) Regarding the First Combined Monthly Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services Provider to the Debtors for the Period from February 12, 2020 through March 31, 2020 [[Docket No. 538](#); filed September 22, 2020]

- C. Second Monthly Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services Provider to the Debtors for the Period April 1, 2020 through April 30, 2020 [[Docket No. 503](#); filed August 24, 2020]
 - D. Certification of No Objection (No Order Required) Regarding the Second Monthly Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services Provider to the Debtors for the Period from April 1, 2020 through April 30, 2020 [[Docket No. 539](#); filed September 22, 2020]
6. Second Interim Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services Provider to the Debtors for the Period from May 1, 2020 through July 31, 2020 [[Docket No. 530](#); filed September 14, 2020]

Response/Objection Deadline: October 5, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. Third Monthly Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services Provider to the Debtors for the Period May 1, 2020 through May 31, 2020 [[Docket No. 504](#); filed August 24, 2020]
 - B. Certification of No Objection (No Order Required) Regarding the Third Monthly Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services Provider to the Debtors for the Period from May 1, 2020 through May 31, 2020 [[Docket No. 540](#); filed September 22, 2020]
 - C. Fourth Monthly Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services Provider to the Debtors for the Period June 1, 2020 through June 30, 2020 [[Docket No. 505](#); filed August 24, 2020]
 - D. Certification of No Objection (No Order Required) Regarding the Fourth Monthly Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services Provider to the Debtors for the Period from June 1, 2020 through June 30, 2020 [[Docket No. 541](#); filed September 22, 2020]
7. Second Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from May 1, 2020 through July 31, 2020 [[Docket No. 531](#); filed September 14, 2020]

Response/Objection Deadline: October 5, 2020 at 4:00 p.m. (ET)

8. Second Interim Fee Application Request of Richards, Layton & Finger, P.A. (Period from May 1, 2020 through July 31, 2020) [[Docket No. 532](#); filed September 14, 2020]

Response/Objection Deadline:

October 5, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. Fourth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2020 through May 31, 2020 [[Docket No. 444](#); filed June 26, 2020]
- B. Certification of No Objection (No Order Required) Regarding the Fourth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2020 through May 31, 2020 [[Docket No. 460](#); filed July 17, 2020]
- C. Fifth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from June 1, 2020 through June 30, 2020 [[Docket No. 475](#); filed August 3, 2020]
- D. Certification of No Objection (No Order Required) Regarding the Fifth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from June 1, 2020 through June 30, 2020 [[Docket No. 506](#); filed August 25, 2020]
- E. Sixth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2020 through July 31, 2020 [[Docket No. 514](#); filed September 3, 2020]
- F. Certification of No Objection (No Order Required) Regarding the Sixth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2020 through July 31, 2020 [[Docket No. 543](#); filed September 24, 2020]

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	x	
	:	
In re	:	Chapter 11
	:	
RENTPATH HOLDINGS, INC., et al.,	:	Case No. 20–10312 (BLS)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	
	x	

**INDEX OF FINAL FEE APPLICATION
TO BE CONSIDERED AT THE OCTOBER 28, 2020 HEARING**

1. First Interim and Final Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor to the Debtors for the Period from February 12, 2020 through June 30, 2020 [[Docket No. 533](#); filed September 14, 2020]

Response/Objection Deadline: October 5, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. First Combined Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor to the Debtors for the Period from February 12, 2020 through March 31, 2020 [[Docket No. 438](#); filed June 23, 2020]
- B. Certification of No Objection (No Order Required) Regarding the First Combined Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor to the Debtors for the Period from February 12, 2020 through March 31, 2020 [[Docket No. 454](#); filed July 14, 2020]
- C. Second Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor to the Debtors for the Period from April 1, 2020 through April 30, 2020 [[Docket No. 465](#); filed July 23, 2020]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: RentPath Holdings, Inc. (1735); RentPath, LLC (7573); Consumer Source Holdings LLC (8150); Discover Home Network, LLC (4311); Easy Media, LLC (5455); Electronic Lead Management, Inc. (4986); Electronic Lead Management MA, Inc. (3113); Electronic Lead Management VA, Inc. (7698); Live Response Solutions Holdings, LLC (0462); Live Response Solutions, LLC (5120); VIVA Group Brokerage, Inc. (7156); and VIVA Group, LLC (0789). The Debtors’ mailing address is 950 East Paces Ferry Road NE, Suite 2600, Atlanta, Georgia 30326.

- D. Certification of No Objection (No Order Required) Regarding the Second Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor to the Debtors for the Period from April 1, 2020 through April 30, 2020 [[Docket No. 486](#); filed August 13, 2020]
- E. Third Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor to the Debtors for the Period from June 1, 2020 through June 30, 2020 [[Docket No. 478](#); filed August 6, 2020]
- F. Certification of No Objection (No Order Required) Regarding the Third Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor to the Debtors for the Period from June 1, 2020 through June 30, 2020 [[Docket No. 512](#); filed September 2, 2020]