

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In re)	
)	
R.E. GAS DEVELOPMENT, LLC, <i>et al.</i> , ¹)	Case No. 18-22032-JAD
)	
Debtors.)	Chapter 11
)	
)	Jointly Administered
)	
R.E. GAS DEVELOPMENT, LLC, <i>et al.</i> ,)	Hearing Date: September 5, 2019
)	at 10:00 a.m. (prevailing Eastern Time)
Movants,)	
v.)	Objection Deadline: August 29, 2019
)	at 4:00 p.m. (prevailing Eastern
NO RESPONDENT,)	Time)
)	
Respondent.)	Related to Doc. #1283
)	
)	

**ORDER AND FINAL DECREE CLOSING THE DEBTORS' CHAPTER 11 CASES
PURSUANT TO 11 U.S.C. §§ 105(a) AND 350(a) AND BANKRUPTCY RULE 3022 AND
TERMINATING CERTAIN CLAIMS AND NOTICING SERVICES**

Upon the motion (the "Motion")² of the Plan Administrator, on behalf of the Debtors, seeking entry of an order (this "Order"), pursuant to sections 105(a) and 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, (a) closing the chapter 11 cases of R.E. Gas Development, LLC (5422), Rex Energy I, LLC (9799), Rex Energy Operating Corp. (0390) and Rex Energy Corporation (4402); and (b) terminating the Claims and Noticing

¹ The Debtors are the following four entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): R.E. Gas Development, LLC (5422) (merged with and into Rex Energy Corporation effective January 9, 2019); Rex Energy Corporation (4402); Rex Energy Operating Corp. (0390); and Rex Energy I, LLC (9799) (merged with and into Rex Energy Corporation effective January 9, 2019). The address of each of the Debtors is P.O. Box 450 Tyrone, PA 16686.

² Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

Services of Prime Clerk; and due and sufficient notice of the Motion having been provided under the particular circumstances, and it appearing that no other or further notice need be provided; and the Court having jurisdiction to consider the Motion and the relief requested in the Motion in accordance with 28 U.S.C. §§ 157 and 1334 and paragraph 55 of the Confirmation Order; and consideration of the Motion and the relief requested in the Motion being a core proceeding under 28 U.S.C. § 157(b); and that this Court may enter a final order consistent with Article III of the United States Constitution; and venue being proper before this Court under 28 U.S.C. §§ 1408 and 1409; and a hearing having been scheduled and, to the extent necessary, held to consider the relief requested in the Motion (the "Hearing"); and upon the record of the Hearing (if any was held), and all of the proceedings before the Court; and the Court having found and determined that the relief requested in the Motion is in the best interests of the Debtors, their estates and creditors, and any parties in interest; and that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and after due deliberation thereon and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The Chapter 11 Cases of R.E. Gas Development, LLC (Case No. 18-22032), Rex Energy I, LLC (Case No. 18-22035), Rex Energy Operating Corp. (Case No. 18-22034) and Rex Energy Corporation (Case No. 18-22033) hereby closed effective as of the date of this Order.
3. Closure of these Chapter 11 Cases shall not alter or modify the terms of the Plan, Confirmation Order, any supplement, exhibit, appendix, or schedule to the Plan, or any other contract, instrument, release or other agreement executed or created pursuant to the Plan, including, without limitation, that this Court shall retain jurisdiction as provided for in Article X of the Plan.

4. Entry of this Order is without prejudice to the rights of the Debtors or any party in interest to seek to reopen one or more of these Chapter 11 Cases for cause pursuant to section 350(b) of the Bankruptcy Code.

5. Upon completion of the tasks set forth in the paragraphs 10(t) and (u) of the *Debtors' Emergency Application for Appointment and Retention of Prime Clerk LLC as Claims and Noticing Agent Nunc Pro Tunc to the Petition Date* (Docket No. 34) (the "Prime Clerk Case Closure Tasks"), the Claims and Noticing Services are terminated in accordance with the Motion. Thereafter, Prime Clerk shall have no further obligations to this Court, the Plan Administrator, the Debtors, or any other party in interest with respect to the Claims and Noticing Services in these Chapter 11 Cases.

6. In connection with the Prime Clerk Case Closure Tasks, the Clerk shall accept for filing on the docket of these Chapter 11 Cases, without the requirement that any party-in-interest file a request to re-open any of these Chapter 11 Cases, the Records Transmittal and Receipt Form SF-135.

7. The Clerk of the Court shall enter this Order individually on the docket of each of the Chapter 11 Cases and thereafter such docket(s) shall be marked as "Closed."


8. The Plan Administrator, on behalf of the Debtors, is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

9. The terms of this Order shall be immediately enforceable and effective upon its entry.

10. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Prepared by: Buchanan Ingersoll & Rooney PC (Co-Counsel to the Plan Administrator and the Debtors and Debtors in Possession)

Pittsburgh, Pennsylvania
Dated: August 30, 2019



sjk
THE HONORABLE JEFFERY A. DELLER
UNITED STATES BANKRUPTCY JUDGE

FILED
8/30/19 2:41 pm
CLERK
U.S. BANKRUPTCY
COURT - WDPA

Form 129

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In re:

R.E. Gas Development, LLC
26-1405422
Debtor(s)

Bankruptcy Case No.: 18-22032-JAD

Chapter: 11

FINAL DECREE

The estate of the above named debtor has been fully administered.

IT IS ORDERED THAT:

The Chapter 11 case of the above named Debtor(s) is closed.

Dated: August 30, 2019

Jeffery A. Deller
United States Bankruptcy Judge

Notice Recipients

District/Off: 0315-2
Case: 18-22032-JAD

User: culy
Form ID: 129

Date Created: 8/30/2019
Total: 1

Recipients of Notice of Electronic Filing:

aty James D. Newell james.newell@bipc.com

TOTAL: 1