

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA

In re	:	Chapter 11
R.E. GAS DEVELOPMENT, LLC, <i>et al.</i> , ¹	:	18-22032-JAD Case No. 18-2232 (JAD)
Debtors.	:	(Joint Administration Requested)
R.E. GAS DEVELOPMENT, LLC, <i>et al.</i> ,	:	Related to Docket No. <u>8</u>
Movants,	:	
v.	:	
NO RESPONDENT,	:	
Respondent.	:	

ORDER SCHEDULING EXPEDITED HEARING OF FIRST DAY PLEADINGS AND APPROVING THE FORM AND MANNER OF NOTICE THEREOF

This Court has considered the Debtors' *Ex Parte Motion for Entry of an Order (A) Scheduling Expedited Hearings on Certain First Day Motions and (B) Approving Form and Manner of Notice Thereof* (the "Motion")² and the First Day Declaration. This Court has found that (i) this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b), (iv) notice of the Motion was sufficient under the circumstances and (v) there is good cause to waive the 14-day stay imposed by Bankruptcy Rule 6004(h) to the extent it is applicable. After due deliberation, this Court has determined that the

¹ The Debtors are the following four entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Rex Energy Corporation (4402); Rex Energy Operating Corp. (0390); Rex Energy I, LLC (9799); and R.E. Gas Development, LLC (5422). The address of each of the Debtors is 366 Walker Drive, State College, Pennsylvania 16801.

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

relief requested in the Motion is in the best interests of the Debtors, their estates and their creditors, and is necessary to prevent immediate and irreparable harm to the Debtors and their estates; and good and sufficient cause having been shown;

ACCORDINGLY, IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. An expedited hearing on each of the First Day Motions is scheduled for May 22, 2018 at 10:00 a.m. prevailing Eastern Time.
3. The form and notice attached as Exhibit C to the Motion (the "First Day Notice") is approved in all respects.
4. Service of the First Day Notice and copies of the First Day Motions *via* facsimile, messenger delivery or overnight delivery as soon as practicable after entry of this Order on the parties set forth in the First Day Motions is deemed to be sufficient notice under the circumstances and in full compliance with the applicable provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the Local Rules.
5. The Debtors are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Order.
6. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Order.

Dated: May 18, 2018
Pittsburgh, Pennsylvania



UNITED STATES BANKRUPTCY JUDGE

Notice Recipients

District/Off: 0315-2
Case: 18-22032-JAD

User: culy
Form ID: pdf900

Date Created: 5/18/2018
Total: 3

Recipients of Notice of Electronic Filing:

James D. Newell james.newell@bipc.com

TOTAL: 1

Recipients submitted to the BNC (Bankruptcy Noticing Center):

Scott J. Greenberg, Esq. Jones Day 250 Vesey Street New York, NY 10281-1047
Thomas A. Howley, Esq. Jones Day 717 Texas, Ste. 3300 Houston, TX 77002-2712

TOTAL: 2