

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA**

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| In re | : | Chapter 11 |
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| R.E. GAS DEVELOPMENT, LLC, <i>et al.</i> , ¹ | : | Case No. 18-22032 (JAD) |
| | : | |
| Debtors. | : | Jointly Administered |
| | : | |
| | : | Related to Document Nos.: 9, 11, 16 20, 22, 30, 37, 38 |

**NOTICE OF FINAL HEARING TO BE HELD ON JUNE 21, 2018, AT 10:00 A.M.
(PREVAILING EASTERN TIME)**

PLEASE TAKE NOTICE that on May 18, 2018 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Western District of Pennsylvania (the “Court”).

PLEASE TAKE FURTHER NOTICE THAT on the Petition Date, the below motions were filed with the Court (each, a “Motion,” and, collectively, the “Motions”):

- Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing the Debtors to Pay Joint Interest Billings, Royalties, Related Taxes and Certain Lease Obligations and (II) Granting Related Relief [Doc. No. 9];
- Debtors' Emergency Motion for Interim and Final Orders Authorizing the Payment of Certain Prepetition Claims of Certain Prepetition Lien Claimants [Doc. No. 11];
- Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities, and (II) Establishing a

¹ The Debtors are the following four entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Rex Energy Corporation (4402); Rex Energy Operating Corp. (0390); Rex Energy I, LLC (9799); and R.E. Gas Development, LLC (5422). The address of each of the Debtors is 366 Walker Drive, State College, Pennsylvania 16801.

Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates [Doc. No. 16];

- Debtors' Emergency Motion for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers [Doc. No. 20];
- Debtors' Emergency Motion for Interim and Final Orders Authorizing the Debtors to Pay Prepetition Employee Wages, Benefits and Related Items [Doc. No. 22];
- Debtors' Emergency Motion for Interim and Final Orders (I) Approving the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms, (II) Extending the Debtors' Time to Comply with Section 345(b) of the Bankruptcy Code, (III) Approving Continuation of Ordinary Course Intercompany Transactions and (IV) Granting Related Relief [Doc. No. 30];
- Debtors' Emergency Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to (I) Assume and Continue Performance Under Their Prepetition Secured Swap Agreements, (II) Enter Into Amendments, Modifications or Amendments and Restatements to the Prepetition Secured Swap Agreements, (III) Enter Into New Postpetition Hedging Agreements, (IV) Grant Related Liens And Superpriority Claims and (B) Modifying Automatic Stay [Doc No. 37];
- Debtors' Emergency Motion Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Bankruptcy Rules 2002, 4001 and 9014 for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Senior Secured, Superpriority, Post-Petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Priming Liens, Priority Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Parties and (V) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(B) and (C) [Doc. No. 38];

PLEASE TAKE FURTHER NOTICE that on May 22, 2018, the Court entered the below orders with respect to the Motions:

- Interim Order (I) Authorizing the Debtors to Pay Joint Interest Billings, Royalties, Related Taxes and Certain Lease Obligations and (II) Granting Related Relief [Doc. No. 114];
- Interim Order Authorizing the Payment of Certain Prepetition Claims of Certain Prepetition Lien Claimants [Doc. No. 119];
- Interim Order (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities, and (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates [Doc. No. 121];
- Interim Order Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers [Doc. No. 123];

- Interim Order Authorizing the Debtors to Pay Prepetition Employee Wages, Benefits and Related Items [Doc. No. 125];
- Interim Order (I) Approving the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms, (II) Extending the Debtors' Time to Comply with Section 345(b) of the Bankruptcy Code, (III) Approving Continuation of Ordinary Course Intercompany Transactions and (IV) Granting Related Relief [Doc. No. 133];
- Interim Order (A) Authorizing the Debtors to (I) Assume and Continue Performance Under Their Prepetition Secured Swap Agreements, (II) Enter Into Amendments, Modifications or Amendments and Restatements to the Prepetition Secured Swap Agreements, (III) Enter Into New Postpetition Hedging Agreements, (IV) Grant Related Liens And Superpriority Claims and (B) Modifying Automatic Stay [Doc. No. 140]; and
- Interim Order (I) Authorizing the Debtors to Obtain Senior Secured, Superpriority, Post-Petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Priming Liens, Priority Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Parties and (V) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(B) and (C) [Doc. No. 137].

PLEASE TAKE FURTHER NOTICE that a final hearing on the Motions is scheduled for **June 21, at 10:00 a.m. (Eastern Time)** before the Honorable Judge Jeffery A. Deller, in the United States Bankruptcy Court for the Western District of Pennsylvania, located at 600 Grant Street, 54th Floor, Courtroom D, Pittsburgh, Pennsylvania 15219.

PLEASE TAKE FURTHER NOTICE that any objection or responses to the entry of final orders on the Motions shall be filed on or before **June 14, 2018, at 5:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that copies of the Motions, as well as copies of other documents filed in the above-referenced chapter 11 cases are available free of charge by visiting <https://cases.primeclerk.com/RexEnergy> or by calling 877-870-2280. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.pawb.uscourts.gov/> in accordance with the procedures and subject to the fees set forth therein.

Dated: May 24, 2018
(Pittsburgh, Pennsylvania)

Respectfully submitted,

/s/ James D. Newell

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