

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA

In re	:	Chapter 11
R.E. GAS DEVELOPMENT, LLC, <i>et al.</i> , ¹	:	Case No. 18-22032 (JAD)
Debtors.	:	(Jointly Administered)
R.E. GAS DEVELOPMENT, LLC, <i>et al.</i> ,		
Movants,	:	
v.	:	
NO RESPONDENT,	:	
Respondent.	:	

**NOTICE OF ADJOURNMENT OF AUCTION TO
AUGUST 28, 2018 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

PLEASE TAKE NOTICE that, in accordance with the *Order (I)(A) Approving Bidding Procedures for the Sale of the Debtors' Assets, (B) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (C) Approving Assumption and Assignment Procedures and (D) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) Granting Related Relief* [Docket No. 370] (the "Bidding Procedures Order"), an auction (the "Auction") with respect to a sale of the Debtors' Assets (as defined in the Bidding Procedures Order) was scheduled for August 16, 2018 at 10:00 a.m. (prevailing Eastern Time).²

PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding Procedures Order, the Auction was subsequently rescheduled to August 21, 2018 at 10:00 a.m. (prevailing Eastern Time) (*see Stipulation and Order (I) Further Extending Deadlines Related to Challenge, Settlement Motion and Credit Bid Limitation Filings; (I) Rescheduling Hearing; and (III) Rescheduling Auction and Certain Related Deadlines* [Docket No. 635]).

¹ The Debtors are the following four entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): R.E. Gas Development, LLC (5422); Rex Energy Corporation (4402); Rex Energy Operating Corp. (0390); and Rex Energy I, LLC (9799). The address of each of the Debtors is 366 Walker Drive, State College, Pennsylvania 16801.

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Bidding Procedures Order.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding Procedures Order, the Auction was subsequently rescheduled to August 22, 2018 at 10:00 a.m. (prevailing Eastern Time) (*see Notice of Adjournment of Auction to August 22, 2018 at 10:00 A.M. (Prevailing Eastern Time)* [Docket No. 688]).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding Procedures Order, the Auction was subsequently rescheduled to August 23, 2018 at 10:00 a.m. (prevailing Eastern Time) (*see Notice of Adjournment of Auction to August 23, 2018 at 10:00 A.M. (Prevailing Eastern Time)* [Docket No. 731]).

PLEASE TAKE FURTHER NOTICE that the Debtors have determined to further reschedule the Auction to August 28, 2018 at 10:00 a.m. (prevailing Eastern Time) in accordance with the Bidding Procedures Order.

PLEASE TAKE FURTHER NOTICE that the rescheduled Auction will be conducted at the offices of Jones Day, 250 Vesey Street, New York, New York 10281.

PLEASE TAKE FURTHER NOTICE that the Sale Hearing has also been rescheduled from August 23, 2018 at 10:00 a.m. (prevailing Eastern Time) to August 30, 2018 at 10:00 a.m. (prevailing Eastern Time), at which time it will take place before the Honorable Jeffery A. Deller, Chief United States Bankruptcy Judge, in the United Bankruptcy Court for the Western District of Pennsylvania, located at U.S. Steel Tower, 600 Grant St., 54th Floor, Pittsburgh, PA 15219 (*see Final Agenda for Omnibus Hearing to Be Held August 23, 2018 at 10:00 A.M. (Prevailing Eastern Time)* [Docket No. 752]).

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Dated: August 22, 2018
(Pittsburgh, Pennsylvania)

Respectfully submitted,

/s/ James D. Newell

James D. Newell (PA 51337)
Timothy P. Palmer (PA 86165)
Tyler S. Dischinger (PA 314299)
BUCHANAN INGERSOLL & ROONEY PC
One Oxford Centre
301 Grant Street, 20th Floor
Pittsburgh, PA 15219-1410
Telephone: (412) 562-8800
Facsimile: (412) 562-1041
Email: james.newell@bipc.com
timothy.palmer@bipc.com
tyler.dischinger@bipc.com

- and -

Scott J. Greenberg
Michael J. Cohen
Anna Kordas
JONES DAY
250 Vesey Street
New York, NY 10281-1047
Telephone: (212) 326-3939
Facsimile: (212) 755-7306
Email: sgreenberg@jonesday.com
mcohen@jonesday.com
akordas@jonesday.com

- and -

Thomas A. Howley
JONES DAY
717 Texas, Suite 3300
Houston, TX 77002-2712
Telephone: (832) 239-3939
Facsimile: (832) 239-3600
Email: tahowley@jonesday.com

CO-COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION