

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA**

In re	:	Chapter 11
	:	
R.E. GAS DEVELOPMENT, LLC, <i>et al.</i> , ¹	:	Case No. 18-22032-JAD
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	Hearing Date: September 17, 2018
R.E. GAS DEVELOPMENT, LLC, <i>et al.</i> ,	:	at 10:00 a.m. (ET)
	:	
Movants,	:	
	:	
v.	:	
	:	
NO RESPONDENT,	:	
	:	
Respondent.	:	

**AGENDA FOR OMNIBUS HEARING TO BE
HELD SEPTEMBER 17, 2018, AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: September 17, 2018, at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Jeffery A. Deller
United States Bankruptcy Court for the Western District of Pennsylvania
600 Grant Street, 54th Floor, Courtroom D
Pittsburgh, Pennsylvania 15219

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.pawb.uscourts.gov and the website of the Debtors' noticing and claims agent, Prime Clerk, LLC ("Prime Clerk") at <https://cases.primeclerk.com/rexenergy>. Further information may be obtained by calling Prime Clerk toll free at 1-877-870-2280.

¹ The Debtors are the following four entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): R.E. Gas Development, LLC (5422); Rex Energy Corporation (4402); Rex Energy Operating Corp. (0390); and Rex Energy I, LLC (9799). The address of each of the Debtors is 366 Walker Drive, State College, Pennsylvania 16801.

I. CONTESTED MATTERS GOING FORWARD

1. *Debtors' Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Approving Form and Manner of Service of Notice Thereof, (III) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Chapter 11 Plan and (IV) Scheduling Hearing on Confirmation of Chapter 11 Plan* [Docket No. 531], as supplemented.

Date Filed: July 25, 2018, supplement filed September 10, 2018

Objection Deadline: August 16, 2018 at 5:00 p.m. (prevailing Eastern Time), extended to September 17, 2018 at 9:00 a.m. (prevailing Eastern Time).

Related Documents:

- A. *Notice of Rescheduled Disclosure Statement Hearing* [Docket No. 854] filed on September 7, 2018.
- B. *Supplemental Statement Regarding Debtors' Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Approving Form and Manner of Service of Notice Thereof, (III) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Chapter 11 Plan and (IV) Scheduling Hearing on Confirmation of Chapter 11 Plan* [Docket No. 863] filed on September 10, 2018.²
- C. *Amended Disclosure Statement for the Plan of Liquidation of the Debtors and Debtors in Possession Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 860] filed on September 10, 2018.³
- D. *Amended Plan of Liquidation of the Debtors and Debtors in Possession Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 861] filed on September 10, 2018.
- E. *Summary of the Amended Plan of Liquidation of the Debtors and Debtors in Possession Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 862] filed on September 10, 2018.⁴

² Debtors' original *Disclosure Statement for the Plan of Reorganization of the Debtors and Debtors in Possession Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 532] was filed on July 25, 2018.

³ Debtors' original *Plan of Reorganization of the Debtors and Debtors in Possession Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 533] was filed on July 25, 2018.

⁴ Debtors' original *Summary of Plan of Reorganization of the Debtors and Debtors in Possession Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 535] was filed on July 25, 2018.

F. *Limited Objection of the U.S. Securities and Exchange Commission to Approval of the Disclosure Statement and Confirmation of the Debtors' Plan of Reorganization* [Docket Nos. 693, refiled at 696] filed on August 20, 2018.

2. *Motion for Relief from the Automatic Stay* [Docket No. 690] filed by Clarence Hazlet and William D. Hazlet, III and Wendy J. Hazlet, husband and wife

Date Filed: 8/20/2018

Objection Deadline: 9/10/2018 at 4:00 P.M. (prevailing Eastern Time)

Responses:

A. *Debtors' Response to Motion of Clarence Hazlet and William D. Hazlet, III and Wendy J. Hazlet, Husband and Wife, for Relief from the Automatic Stay* [Docket No. 857] filed on September 10, 2018.⁵

II. UNCONTESTED MATTERS

1. *Motion for Relief from Automatic Stay* [Docket No. 749] filed by Movants Victor Yute and Jodi Yute⁶

Date Filed: 8/22/2018

Objection Deadline: 9/10/2018 at 4:00 P.M. (prevailing Eastern Time)

Responses: None

III. ADJOURNED MATTERS

Motion and Brief of Mary Kerstetter to Permit Filing of Class Proofs of Claim and to Certify Class [Docket No. 626] filed on August 6, 2018, adjourned indefinitely pursuant to *Notice of Adjournment of Hearing Regarding Motion of Mary Kerstetter to Permit Filing of Class Proofs of Claim and to Certify Class* [Docket No. 856].

IV. MATTERS ON WHICH ORDERS WERE ENTERED BY DEFAULT

1. *Debtors' Motion for Entry of an Order Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 and Bankruptcy Rule 9027* [Docket No. 665]

⁵ Debtors anticipate that an agreed order will be submitted to the Court under certification of counsel prior to the hearing.

⁶ Debtors anticipate that an agreed order will be submitted to the Court under certification of counsel prior to the hearing.

Default Order Entered: 9/12/2018 [Docket No. 877]

2. *Debtor's Motion for Entry of an Order Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof* [Docket No. 773]

Default Order Entered: 9/12/2018 [Docket No. 884]

3. *First Interim Fee Application of Jones Day for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period from May 18, 2018 through July 31, 2018* [Docket No. 742]

Default Order Entered: 9/12/2018 [Docket No. 882]

4. *First Interim Fee Application of Buchanan Ingersoll & Rooney PC for Allowance of Compensation and Reimbursement of Expenses as Local Counsel to the Debtors for the Period from May 18, 2018 through July 31, 2018* [Docket No. 743]

Default Order Entered: 9/12/2018 [Docket No. 883]

5. *First Interim Application of Perella Weinberg Partners LP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Bankers to the Debtors for the Period from May 18, 2018 through July 31, 2018* [Docket No. 776]

Default Order Entered: 9/12/2018 [Docket No. 885]

6. *First Interim Fee Application of KPMG LLP for Compensation for Services Rendered and Reimbursement of Expenses as Auditor to the Debtors and Debtors in Possession for the Period from May 18, 2018 through July 31, 2018* [Docket No. 732] corrective entry to [Docket No. 707]

Default Order Entered: 9/12/2018 [Docket No. 881]

7. *First Interim Fee Application of Brown Rudnick LLP, as Counsel for the Official Committee of Unsecured Creditors, for Payment of Interim Compensation and Reimbursement of Expenses Incurred for the Period from May 29, 2018 through July 31, 2018* [Docket No. 719] corrective entry to [Docket No. 702]

Default Order Entered: 9/12/2018 [Docket No. 879]

8. *First Interim Fee Application of Leech Tishman Fuscaldo & Lampl, LLC for the Allowance of Compensation and Reimbursement of Expenses as Local Counsel to the Official Committee of Unsecured Creditors* [Docket No. 705]

Default Order Entered: 9/12/2018 [Docket No. 878]

9. *First Interim Fee Application of Conway Mackenzie, Inc., as Financial Advisor for the Official Committee of Unsecured Creditors, for the Payment of Interim Compensation and Reimbursement of Expenses Incurred for the Period from June 1, 2018 through July 31, 2018 [Docket No. 723] corrective entry to [Docket No. 708]*

Default Order Entered: 9/12/2018 [Docket No. 880]

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Dated: September 13, 2018
(Pittsburgh, Pennsylvania)

Respectfully submitted,

/s/ James D. Newell

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