

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
THE ROCKPORT COMPANY, LLC, <i>et al.</i> ,)	Case No. 18-11145 (LSS)
Debtors. ¹)	(Jointly Administered)
)	
)	
)	
)	

**NOTICE OF AGENDA ON MATTERS SCHEDULED FOR
HEARING ON JUNE 5, 2018 AT 2:00 P.M. (ET)**²

I. CONTINUED MATTER:

1. Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to (A) Conduct Store Closing Sales at Their North American Retail Locations and (B) Pay Store Closing Bonuses to Employees at the Closing Stores and (II) Granting Related Relief [Docket No. 47 - filed May 15, 2018]

Response/Objection Deadline: May 29, 2018 at 4:00 p.m. (ET); extended until May 31, 2018 at 4:00 p.m. (ET) for Starwood Retail Partners, LLC, The Macerich Company and GGP Limited Partnership (collectively, the “**Landlords**”); extended until June 8, 2018 at 5:00 p.m. (ET) for the Official Committee of Unsecured Creditors (the “**Committee**”)

¹ The debtors and debtors in possession in these cases and the last four digits of their respective Employer Identification Numbers are: Rockport Blocker, LLC (5097), The Rockport Group Holdings, LLC (3025), TRG 1-P Holdings, LLC (4756), TRG Intermediate Holdings, LLC (8931), TRG Class D, LLC (4757), The Rockport Group, LLC (5559), The Rockport Company, LLC (5456), Drydock Footwear, LLC (7708), DD Management Services LLC (8274), and Rockport Canada ULC (3548). The debtors’ mailing address is 1220 Washington Street, West Newton, Massachusetts 02465.

² The hearing will be held before The Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the June 5, 2018 hearing must contact COURTCALL, LLC at 866-582-6878 prior to the hearing to register his/her telephonic appearance in accordance with *the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*. All motions and other pleadings referenced herein are available online free of charge at the following address: <https://cases.primeclerk.com/rockport>.

Responses/Objections Received:

A. Informal Comments from the Landlords

Related Documents: None.

Status: The hearing on the Motion is continued to June 13, 2018 at 11:00 am. (ET). The Debtors and certain lessors (including the Landlords) are negotiating side letters in an effort to resolve potential objections to the Motion in advance of the June 13, 2018 hearing.

II. MATTER GOING FORWARD:

2. Motion of Debtors for Entry of Orders (I)(A) Approving Bidding Procedures for Sale of Substantially All of the Debtors' Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Auction for, and Hearing to Approve, Sale of Substantially All of the Debtors' Assets, (D) Approving Form and Manner of Notice of Sale, Auction and Sale Hearing, (E) Approving Assumption and Assignment Procedures and (F) Granting Related Relief; and (II)(A) Approving Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Interest and Encumbrances, (B) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief [Docket No. 24 - filed May 14, 2018]

Response/Objection Deadline: May 29, 2018 at 4:00 p.m. (ET); extended until May 31, 2018 at 4:00 p.m. (ET) for the Landlords; extended until May 31, 2018 at 5:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee"); extended until June 1, 2018 at 11:00 a.m. (ET) for the Committee.

Responses/Objections Received:

- A. Informal Comments from the U.S. Trustee
- B. Comments from the Landlords
- C. Reservation of Rights of the Chubb Companies with Respect to the Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for Sale of Substantially All of the Debtors Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Auction for, and Hearing to Approve, Sale of Substantially All of the Debtors' Assets, (D) Approving Form and Manner of Notice of Sale, Auction and Sale Hearing, (E) Approving Assumption and Assignment Procedures and (F) Granting Related Relief; and (II)(A) Approving Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Interests and

Encumbrances, (B) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief [Docket No. 95 - filed May 23, 2018]

- D. Limited Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order (I)(A) Approving Bidding Procedures for Sale of Substantially All of the Debtors Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Auction for, and Hearing to Approve, Sale of Substantially All of the Debtors Assets, (D) Approving Form and Manner of Notice of Sale, Auction and Sale Hearing, (E) Approving Assumption and Assignment Procedures and (F) Granting Related Relief [Docket No. 130 - filed June 1, 2018]

Related Documents:

- i. Notice of Filing of First Amendment to Stalking Horse Agreement [Docket No. 84 - filed May 18, 2018]

Status: The Debtors have resolved the informal comments of the U.S. Trustee and are working with counsel to the Landlords to address their comments in advance of the hearing. The hearing on this matter will go forward.

Dated: June 1, 2018
Wilmington, Delaware

/s/ Michael J. Merchant
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