

Information to identify the case:

Debtor The Rockport Company, LLC EIN 0 4 - 3 4 9 5 4 5 6
Name

United States Bankruptcy Court for the District of Delaware (State) [Date case filed for chapter 11 05/14/2018
MM / DD / YYYY OR

Case number: 18-11145 (LSS) [Date case filed in chapter
MM / DD / YYYY

Date case converted to chapter 11
MM / DD / YYYY

Official Form 309F (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Case****12/17**

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name

The Rockport Company, LLC

2. All other names used in the last 8 years

Jointly Administered Cases	Case No.	Tax ID.
Rockport Blocker, LLC	18-11146	82-4235097
The Rockport Group Holdings, LLC	18-11147	47-4513025
f/k/a New England Footwear Holdings, LLC		
TRG 1-P Holdings, LLC	18-11148	47-4614756
TRG Intermediate Holdings, LLC	18-11149	47-4508931
TRG Class D, LLC	18-11150	47-4614757
The Rockport Group, LLC	18-11151	47-4295559
f/k/a Relay Intermediate, LLC		
Drydock Footwear, LLC	18-11152	45-2197708
DD Management Services LLC	18-11153	45-5398274
Rockport Canada ULC	18-11154	98-1243548

3. Address

**1220 Washington Street
 West Newton, Massachusetts 02465**

Debtor: The Rockport Company, LLC

Case Number: (if known): 18-11145

4. Debtor's attorney (name and address)

RICHARDS, LAYTON & FINGER, P.A.
 Mark D. Collins (No. 2981)
 Michael J. Merchant (No. 3854)
 Amanda R. Steele (No. 5530)
 Brendan J. Schlauch (No. 6115)
 Megan E. Kenney (No. 6426)
 One Rodney Square
 920 North King Street
 Wilmington, Delaware 19801

Contact phone (302) 651-7700
Email: Collins@rlf.com
Merchant@rlf.com
Steele@rlf.com
Schlauch@rlf.com
Kenney@rlf.com

5. Bankruptcy clerk's office

Documents in this case may be filed at this address.
 You may inspect all records filed in this case at this office or
 online at www.pacer.gov.

6. Meeting of creditors

The debtor's representative
 must attend the meeting to be
 questioned under oath.
 Creditors may attend, but are
 not required to do so.

June 21, 2018 at 11:00 a.m.
 (Date and Time)

The meeting may be continued or
 adjourned to a later date. If so, the
 date will be on the court docket.

Location:
844 King Street,
Room 3209
Wilmington, DE
19801

For more information, see page 2 ►

7. Proof of claim deadline	Deadline for filing proof of claim:	Not yet set. If a deadline is set, the court will send you another notice.
<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ■ you file a proof of claim in a different amount; or ■ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>		
8. Exception to discharge deadline	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.	Deadline for filing the complaint: To be determined
The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.		
9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.	

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10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.