

Information to identify the case:	
Debtor: RTW RETAILWINDS, INC.	EIN: 33-1031445
United States Bankruptcy Court District of New Jersey	
Case Number: 20-18445 (JKS)	Date case filed for chapter 11: July 13, 2020

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

02/20

For the debtors listed below, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below, through PACER (Public Access to Court Electronic Records at www.pacer.gov, or by accessing the website maintained by Prime Clerk, available at <https://cases.primeclerk.com/RTWRetailwinds>, free of charge).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name	See below chart		
2. All other names used in the last 8 years	See below chart		
Jointly Administered Cases			
Debtor	Other Names Used in Last 8 Years	Case No.	EIN
RTW Retailwinds, Inc.	New York & Company, Inc.	20-18445	33-1031445
Lerner New York Holding, Inc.		20-18446	31-1422460
Lernco, Inc.		20-18447	51-0284787
Lerner New York, Inc.		20-18448	13-3262137
New York & Company, Inc.		20-18449	61-1914569
Lerner New York GC, LLC		20-18450	31-1816095
Lerner New York Outlet, LLC	Lerner New York Outlet, Inc.	20-18451	04-2526617
New York & Company Stores, Inc.	Associated Lerner Shops of America, Inc.	20-18452	13-5566483
FTF GC, LLC		20-18453	83-4307341
Lerner New York FTF, LLC		20-18454	82-3996279
Fashion to Figure, LLC		20-18455	32-0586997
FTF IP Company, Inc.		20-18456	82-3996936
3. Address for all Debtors	330 W. 34 th Street, 9 th Floor, New York, NY 10001		

For more information, see page 2 ►

Debtor RTW RETAILWINDS, INC.
Name

Case Number: 20-18445 (JKS)

4. Debtors' attorney

Michael D. Sirota
Stuart Komrower
Ryan T. Jareck
Matteo Percontino
Cole Schotz P.C.
25 Main Street, P.O. Box 800
Hackensack, NJ 07601
Phone: 201.489.3000
Fax: 201.489.1536

Debtors' claims and noticing agent
If you have questions about this notice, please contact Prime Clerk LLC

Contact phone: 877-455-3240 (toll-free)
1-347-817-4075 (international)
Email: rtwretailwindsinfo@primeclerk.com
Website: <https://cases.primeclerk.com/RTWRetailwinds>

5. Bankruptcy clerk's office

Documents in this case may be filed at this address.
You may inspect all records filed in this case at this office or online at www.pacer.gov, or by accessing the website maintained by Prime Clerk, available at <https://cases.primeclerk.com/RTWRetailwinds> free of charge).

Clerk of the U.S. Bankruptcy Court
MLK Jr. Federal Building
50 Walnut Street
Newark, NJ 07102

Hours open Monday – Friday 8:30 AM – 4:00 PM
Contact phone 973-645-4764

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend but are not required to do so.

August 19, 2020 at 10:00 a.m. (ET)
Date Time

In the event the meeting is conducted telephonically or rescheduled to a later date, such information will appear on the Debtors' case website at <https://cases.primeclerk.com/RTWRetailwinds/Home-Index> and on the court docket. Please check the website or the court docket before you attend the meeting.

Location: **One Newark Center, Suite 1401 Newark, NJ 07102**

7. Proof of claim deadline

Deadline for filing proof of claim:

Not yet set. If a deadline is set, the court will send you another notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, at any bankruptcy clerk's office, or at <https://cases.primeclerk.com/RTWRetailwinds>

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov or <https://cases.primeclerk.com/RTWRetailwinds>

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

Debtor RTW RETAILWINDS, INC.

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Name

For more information, see page 3

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: To be determined

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

If you have questions about this notice, please contact the Debtors' claims and noticing agent, Prime Clerk LLC, at 877-455-3240 (toll-free), 1-347-817-4075 (international), or by email at rtwretailwindsinfo@primeclerk.com . Learn more at <https://cases.primeclerk.com/RTWRetailwinds> .