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*Proposed Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: )  
 ) Chapter 11  
 )  
SABINE OIL & GAS CORPORATION, *et al.*,<sup>1</sup> ) Case No. 15-11835 (SCC)  
 )  
Debtors. ) (Jointly Administered)  
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**AMENDED AGENDA FOR HEARING TO BE HELD SEPTEMBER 10, 2015  
AT 12:00 P.M. (PREVAILING EASTERN TIME)**

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Time and Date of Hearing: September 10, 2015 at 12:00 p.m. (Prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman  
United States Bankruptcy Court for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green, Courtroom No. 623  
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of Prime Clerk LLC, the notice and claims agent in these chapter 11 cases, at <https://cases.primeclerk.com/sabine>. Further information may be obtained by calling Prime Clerk toll free at (866) 692-6696 or internationally at (929) 342-0759.

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<sup>1</sup> The debtors in these chapter 11 cases (the “Debtors”), along with the last four digits of each Debtor’s federal tax identification number, include: Sabine Oil & Gas Corporation (4900); Giant Gas Gathering LLC (3438); Sabine Bear Paw Basin LLC (2656); Sabine East Texas Basin LLC (8931); Sabine Mid-Continent Gathering LLC (6085); Sabine Mid-Continent LLC (6939); Sabine Oil & Gas Finance Corporation (2567); Sabine South Texas Gathering LLC (1749); Sabine South Texas LLC (5616); and Sabine Williston Basin LLC (4440). The location of Debtor Sabine Oil & Gas Corporation’s corporate headquarters and the Debtors’ service address is: 1415 Louisiana, Suite 1600, Houston, Texas 77002.

**I. Contested Matters Going Forward**

1. ***Cash Collateral Motion.*** Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 9].

Responses Received:

- A. Limited Objection of Alerion Gas AXA, LLC to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 105].
- B. Limited Objection of The Ad Hoc Committee of Forest Noteholders to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2 (I) Authorizing Debtors Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing [Docket No. 137].
- C. Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 198].
- D. Joinder of the Bank of New York Mellon to Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the

Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 201].

- E. Limited Objection and Reservation of Rights to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing Filed by Wilmington Trust, N.A. [Docket No. 202].
- F. Joinder of the Ad Hoc Committee of Former Forest Employees to Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2 (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 236].
- G. Reply of Wells Fargo Bank, National Association, as First Lien Agent, to Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to The Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 256].
- H. Joinder of Wilmington Trust N.A., as Second Lien Agent, to Reply of Wells Fargo Bank, National Association, as First Lien Agent, to Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to The Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 257].
- I. Debtors' Omnibus Reply in Support of the Debtors' Cash Collateral Motion and in Response to Objections Thereto [Docket No. 258].
- J. Joinder of Wilmington Savings Fund Society, FSB and Delaware Trust Company to Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and

507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2 (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling A Final Hearing [Docket No. 287].

- K. Supplemental Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 298].

Related Documents:

- A. Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 60].
- B. Ex Parte Motion for an Order Authorizing the Official Committee of Unsecured Creditors to File Under Seal Portions of the Declaration of Christopher J. Kearns in Support of Its Objection to the Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 199].
- C. Declaration of Christopher J. Kearns in Support of Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 200].
- D. Statement of the Official Committee of Unsecured Creditors Regarding Ex Parte Motion for an Order Authorizing the Filing

under Seal of Portions of the Declaration of Christopher J. Kearns in Support of Its Objection to the Debtors' Cash Collateral Motion [Docket No. 283].

**Status:** This matter is going forward.

2. ***Committee's 2004 Motion.*** Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 220].

**Responses Received:**

- A. Joinder of the Ad Hoc Committee of Forest Noteholders in the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination, and Request to Fully Participate in Discovery [Docket No. 261].
- B. Amended Joinder of the Ad Hoc Committee of Forest Noteholders in the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination, and Request to Fully Participate in Discovery [Docket No. 269].
- C. Objection of Wells Fargo Bank, National Association, as First Lien Agent, to the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 270].
- D. Declaration of Wesley R. Powell In Support of Objection of Wells Fargo Bank, National Association, as First Lien Agent, to the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for such Examination [Docket No. 273].
- E. Joinder of Natixis New York Branch in Objection of Wells Fargo Bank, National Association, as First Lien Agent, to the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant

to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 271].

- F. Joinder of Capital One, National Association in Objection of Wells Fargo Bank, National Association, as First Lien Agent, to the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 272].
- G. Joinder of Barclays Bank PLC and Barclays Capital Inc. to the Objection of Wells Fargo Bank, National Association, as First Lien Agent, to the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 274].
- H. Debtors' Opposition to Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 275].
- I. Joinder of Bank of America, N.A. in Objection of Wells Fargo Bank, National Association, to the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 280].
- J. Reply Memorandum in Support of Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 300].**
- K. Debtors' Supplemental Opposition to Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish**

**Discovery Response and Dispute Procedures for Such Examination [Docket No. 308].**

- L. Joinder of Wilmington Savings Fund Society, FSB, and Delaware Trust Company in the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 310]**

Related Documents:

- A. Declaration of Mark R. Sommerstein in Support of the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 221].

**Status:** This matter is going forward.

3. ***Removal Deadline Extension Motion.*** Debtors' Motion for Entry of an Order Extending the Time to File Notices of Removal of Civil Actions [Docket No. 227].

Responses Received:

- A. Response in Opposition and Objection to Debtors' Motion for Entry of an Order Extending the Time to File Notices of Removal of Civil Actions [Docket No. 227] [Docket No. 252].

Related Documents:

- A. **Debtors' Reply to the Response in Opposition and Objection to Debtors' Motion for Entry of an Order Extending the Time to File Notices of Removal of Civil Actions [Docket No. 307].**

**Status:** This matter is going forward.

4. ***Lazard Retention Application.*** Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of Lazard Frères & Co. LLC, as Investment Banker *Nunc Pro Tunc* to the Petition Date [Docket No. 88].



Responses Received:

- A. Limited Objection and Reservation of Rights to the Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Lazard Frères & Co. LLC, as Investment Banker *Nunc Pro Tunc* to the Petition Date [Docket No. 224].

Related Documents:

- A. Joint Reply of the Debtors and Lazard Frères & Co. LLC to the Limited Objection and Reservation of Rights to the Debtors Application for Entry of an Order Authorizing and Approving the Employment and Retention of Lazard Frères & Co. LLC, as Investment Banker *Nunc Pro Tunc* to the Petition Date [Docket No. 266].
- B. Declaration of Michael Magilton in Support of Joint Reply of the Debtors and Lazard Frères & Co. LLC to the Limited Objection and Reservation of Rights to the Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of Lazard Frères & Co. LLC, as Investment Banker *Nunc Pro Tunc* to the Petition Date [Docket No. 267].

Status: This matter is going forward.

**II. Uncontested Matters Going Forward**

**A. Final or Additional Interim Relief on Certain First Day Motions**

- 1. ***Wages Motion.*** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (II) Continue Employee Benefits Programs [Docket No. 14].

Responses Received: None

Related Documents:

- A. Interim Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (II) Continue Employee Benefits Programs [Docket No. 56].
- B. Supplement to Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (II) Continue Employee Benefits Programs [Docket No. 117].



- C. Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (II) Continue Certain Employee Benefits Programs [Docket No. 148].
- D. Order Authorizing the Debtors to Honor Certain Market Compensation Programs and Severance Programs [Docket No. 150].
- E. Order (I) Authorizing the Debtors to Pay and Continue the Combination Payments and (II) Scheduling a Hearing Regarding Certain Legacy Retiree Programs [Docket No. 182].
- F. **Notice of Adjournment of Matters Scheduled for Hearing on September 10, 2015 [Docket No. 302]**

**Status:** This matter is going forward for the purpose of presenting a *revised* proposed order with respect to the relief requested in the motion as such relief relates to Pension Trust Contributions and Pension Plan Fees.

- 2. ***Cash Management Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms, (C) Continue Intercompany Transactions, and (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Transactions [Docket No. 10].

**Responses Received:** None

**Related Documents:**

- A. Interim Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms, (C) Continue Intercompany Transactions, and (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Payments [Docket No. 52].
- B. Second Interim Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms, (C) Continue Intercompany Transactions, and (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Payments [Docket No. 184].

**Status:** This matter is going forward for the purpose of presenting a *revised* proposed final order.

**B. Additional Matters**

1. ***Award Program Motion.*** Debtors' Motion for Entry of an Order Approving and Authorizing the (A) Performance Award Program and (B) Fixed Bonus Award Program [Docket No. 212].

Responses Received: None

Related Documents:

**A. Notice of Adjournment of Matters Scheduled for Hearing on September 10, 2015 [Docket No. 302]**

**Status:** This matter is going forward for the purpose of presenting a *revised* proposed interim order.

2. ***De Minimis Asset Motion.*** Debtors' Motion to Approve Procedures for De Minimis Asset Transactions and Abandonment of De Minimis Assets [Docket No. 232].

Responses Received: None

Related Documents: None

**Status:** This matter is going forward for the purpose of presenting a *revised* proposed order.

**C. Matters Related to Professional Retention**

1. ***Kirkland & Ellis Retention Application.*** Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 218].

Responses Received: None

Related Documents: None

**Status:** This matter is going forward for the purpose of presenting a proposed order.

2. ***PricewaterhouseCoopers Retention Application.*** Debtors' Application for Entry of an Order Authorizing the Retention and Employment of PricewaterhouseCoopers LLP as Tax Consultants to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 231].

Responses Received: None

Related Documents: None

**Status:** This matter is going forward for the purpose of presenting a proposed order.

3. ***Ropes & Gray Retention Application.*** Application of the Official Committee of Unsecured Creditors of Sabine Oil & Gas Corporation, *et al.*, for Entry of an Order Authorizing the Employment and Retention of Ropes & Gray LLP as Counsel *Nunc Pro Tunc* to July 28, 2015 [Docket No. 215].

Responses Received: None

Related Documents:

- A. Supplemental Declaration of Mark R. Somerstein of Ropes & Gray LLP in Support of the Application of the Official Committee of Unsecured Creditors of Sabine Oil & Gas Corporation, *et al.*, for Entry of an Order Authorizing the Employment and Retention of Ropes & Gray LLP as Counsel *Nunc Pro Tunc* to July 28, 2015 [Docket No. 245].

**Status:** This matter is going forward.

4. ***Berkeley Research Group Retention Application.*** Application of the Official Committee of Unsecured Creditors of Sabine Oil & Gas Corporation, *et al.*, for Entry of an Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor *Nunc Pro Tunc* to July 28, 2015 [Docket No. 217].

Responses Received: None

Related Documents: None

**Status:** This matter is going forward.

**D. Matter Related to the Lift Stay**

1. ***Lift Stay Motion.*** Motion to Lift the Automatic Stay to Allow Texas State Court Appeal to Proceed [Docket No. 188].

Responses Received: None

Related Documents: None

**Status:** This matter is going forward.

**E. Matters Related to the Creditors' Committee**

1. ***Committee's Information Sharing Motion.*** Motion of the Official Committee of Unsecured Creditors for an Order Pursuant to 11 U.S.C. §§ 105(A), 107(B) and 1102(B)(3) Authorizing (I) a Protocol for Creditor Access to Information and (II) the Committee to Utilize Prime Clerk LLC as Information Agent in Connection Therewith [Docket No. 214].

Responses Received: None

Related Documents: None

**Status:** This matter is going forward for the purpose of presenting a *revised* proposed order.

**III. Status and Pre-Trial Conference**

1. Complaint filed by Sabine Oil & Gas Corporation against Wilmington Trust, N.A. (Adversary Proceeding No. 15-01126) [Docket No. 1].

Responses Received: None

Related Documents:

- A. Notice of Motion to Dismiss [Docket No. 5].
- B. Memorandum of Law in Support of Defendant Wilmington Trust, N.A.'s Motion to Dismiss [Docket No. 6].
- C. Declaration of Kyle J. Kimpler in Support of Defendant's Motion to Dismiss [Docket No. 7].
- D. Amended Notice of Motion to Dismiss [Docket No. 9].

**Status:** This matter is going forward for the purpose of a pre-trial conference.

**IV. Adjourned Matter**

1. ***Blackstone Advisory Partners Retention Application.*** Application of the Official Committee of Unsecured Creditors of Sabine Oil & Gas Corporation, *et al.*, for Entry of an Order Authorizing the Employment and Retention of Blackstone Advisory Partners L.P. as Investment Banker to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to July 28, 2015 [Docket No. 216].

Responses Received:

- A. **Limited Objection of Wells Fargo Bank, National Association, as First Lien Agent, to the Application of the Official Committee of Unsecured Creditors of Sabine Oil & Gas Corporation, et al., for Entry of an Order Authorizing the Employment and Retention of Blackstone Advisory Partners L.P. as Investment Banker to the Official Committee of Unsecured Creditors Nunc Pro Tunc to July 28, 2015 [Docket No. 264].**
- B. **Objection to the Application of the Official Committee of Unsecured Creditors to Retain Blackstone Advisory Partners L.P. As Investment Banker Filed by Wilmington Trust, N.A. [Docket No. 268].**

Related Documents:

- A. **Notice of Adjournment of Hearing on the Application of the Official Committee of Unsecured Creditors of Sabine Oil & Gas Corporation, et al., for Entry of an Order Authorizing the Employment and Retention of Blackstone Advisory Partners L.P. as Investment Banker to the Official Committee of Unsecured Creditors Nunc Pro Tunc to July 28, 2015 [Docket No. 309].**

**Status: This matter has been adjourned to a date to be determined by the Court.**

Dated: September 9, 2015  
New York, New York

*/s/ Jonathan S. Henes*

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