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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
SABINE OIL & GAS CORPORATION, *et al.*,¹)
) Case No. 15-11835 (SCC)
)
Debtors.) (Jointly Administered)
)

**AGENDA FOR HEARING TO BE HELD
SEPTEMBER 16, 2015 AT 2:30 P.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: September 16, 2015 at 2:30 p.m. (Prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of Prime Clerk LLC, the notice and claims agent in these chapter 11 cases, at <https://cases.primeclerk.com/sabine>. Further information may be obtained by calling Prime Clerk toll free at (866) 692-6696 or internationally at (929) 342-0759.

¹ The debtors in these chapter 11 cases (the “Debtors”), along with the last four digits of each Debtor’s federal tax identification number, include: Sabine Oil & Gas Corporation (4900); Giant Gas Gathering LLC (3438); Sabine Bear Paw Basin LLC (2656); Sabine East Texas Basin LLC (8931); Sabine Mid-Continent Gathering LLC (6085); Sabine Mid-Continent LLC (6939); Sabine Oil & Gas Finance Corporation (2567); Sabine South Texas Gathering LLC (1749); Sabine South Texas LLC (5616); and Sabine Williston Basin LLC (4440). The location of Debtor Sabine Oil & Gas Corporation’s corporate headquarters and the Debtors’ service address is: 1415 Louisiana, Suite 1600, Houston, Texas 77002.

I. Contested Matters Going Forward

1. ***Cash Collateral Motion.*** Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 9].

Responses Received:

- A. Limited Objection of Alerion Gas AXA, LLC to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 105].
- B. Limited Objection of The Ad Hoc Committee of Forest Noteholders to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2 (I) Authorizing Debtors Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing [Docket No. 137].
- C. Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 198].
- D. Joinder of the Bank of New York Mellon to Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the

Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 201].

- E. Limited Objection and Reservation of Rights to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing Filed by Wilmington Trust, N.A. [Docket No. 202].
- F. Joinder of the Ad Hoc Committee of Former Forest Employees to Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2 (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 236].
- G. Reply of Wells Fargo Bank, National Association, as First Lien Agent, to Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to The Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 256].
- H. Joinder of Wilmington Trust N.A., as Second Lien Agent, to Reply of Wells Fargo Bank, National Association, as First Lien Agent, to Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to The Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 257].
- I. Debtors' Omnibus Reply in Support of the Debtors' Cash Collateral Motion and in Response to Objections Thereto [Docket No. 258].
- J. Joinder of Wilmington Savings Fund Society, FSB and Delaware Trust Company to Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and

507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2 (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling A Final Hearing [Docket No. 287].

- K. Supplemental Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 298].

Related Documents:

- A. Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 60].
- B. Ex Parte Motion for an Order Authorizing the Official Committee of Unsecured Creditors to File Under Seal Portions of the Declaration of Christopher J. Kearns in Support of Its Objection to the Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 199].
- C. Declaration of Christopher J. Kearns in Support of Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rule 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-(2) (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 200].
- D. Statement of the Official Committee of Unsecured Creditors Regarding Ex Parte Motion for an Order Authorizing the Filing

under Seal of Portions of the Declaration of Christopher J. Kearns in Support of Its Objection to the Debtors' Cash Collateral Motion [Docket No. 283].

Status: This matter is going forward.

2. ***Committee's 2004 Motion.*** Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 220].

Responses Received:

- A. Joinder of the Ad Hoc Committee of Forest Noteholders in the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination, and Request to Fully Participate in Discovery [Docket No. 261].
- B. Amended Joinder of the Ad Hoc Committee of Forest Noteholders in the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination, and Request to Fully Participate in Discovery [Docket No. 269].
- C. Objection of Wells Fargo Bank, National Association, as First Lien Agent, to the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 270].
- D. Declaration of Wesley R. Powell In Support of Objection of Wells Fargo Bank, National Association, as First Lien Agent, to the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for such Examination [Docket No. 273].
- E. Joinder of Natixis New York Branch in Objection of Wells Fargo Bank, National Association, as First Lien Agent, to the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant

to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 271].

- F. Joinder of Capital One, National Association in Objection of Wells Fargo Bank, National Association, as First Lien Agent, to the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 272].
- G. Joinder of Barclays Bank PLC and Barclays Capital Inc. to the Objection of Wells Fargo Bank, National Association, as First Lien Agent, to the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 274].
- H. Debtors' Opposition to Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 275].
- I. Joinder of Bank of America, N.A. in Objection of Wells Fargo Bank, National Association, to the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 280].
- J. Reply Memorandum in Support of Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 300].
- K. Debtors' Supplemental Opposition to Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish

Discovery Response and Dispute Procedures for Such Examination
[Docket No. 308].

- L. Joinder of Wilmington Savings Fund Society, FSB, and Delaware Trust Company in the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 310].

Related Documents:

- A. Declaration of Mark R. Sommerstein in Support of the Motion of the Official Committee of Unsecured Creditors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery of the Debtors and Third Parties, and to Establish Discovery Response and Dispute Procedures for Such Examination [Docket No. 221].

Status: This matter is going forward.

Dated: September 15, 2015
New York, New York

/s/ Jonathan S. Henes

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Jonathan S. Henes, P.C.

Christopher Marcus, P.C.

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