

Paul M. Basta, P.C.  
Jonathan S. Henes, P.C.  
Christopher Marcus, P.C.  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

James H.M. Sprayregen, P.C.  
Ryan Blaine Bennett (admitted *pro hac vice*)  
Brad Weiland (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
SABINE OIL & GAS CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 15-11835 (SCC)
	)	
Debtors.	)	(Jointly Administered)
	)	

**AMENDED AGENDA FOR HEARING TO BE HELD OCTOBER 30, 2015  
AT 12:00 P.M. (PREVAILING EASTERN TIME)**

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Time and Date of Hearing: October 30, 2015 at 12:00 p.m. (Prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman  
United States Bankruptcy Court for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green, Courtroom No. 623  
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of Prime Clerk LLC, the notice and claims agent in these chapter 11 cases, at <https://cases.primeclerk.com/sabine>. Further information may be obtained by calling Prime Clerk toll free at (866) 692-6696 or internationally at (929) 342-0759.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Sabine Oil & Gas Corporation (4900); Giant Gas Gathering LLC (3438); Sabine Bear Paw Basin LLC (2656); Sabine East Texas Basin LLC (8931); Sabine Mid-Continent Gathering LLC (6085); Sabine Mid-Continent LLC (6939); Sabine Oil & Gas Finance Corporation (2567); Sabine South Texas Gathering LLC (1749); Sabine South Texas LLC (5616); and Sabine Williston Basin LLC (4440). The location of Debtor Sabine Oil & Gas Corporation’s corporate headquarters and the Debtors’ service address is: 1415 Louisiana, Suite 1600, Houston, Texas 77002.

**I. Contested Matter Going Forward**

1. ***Defense Costs Motion.*** Debtors' Motion for Entry of an Order Authorizing the Debtors to Advance Postpetition Defense Costs of Certain Current and Former Directors and Officers [Docket No. 437].

Responses Received:

- A. Objection of the Ad Hoc Consortium of Forest Noteholders and Forest Notes Indenture Trustees to Debtors' Motion for Entry of an Order Authorizing the Debtors to Advance Postpetition Defense Costs of Certain Current and Former Directors and Officers [Docket No. 455].
- B. Limited Objection of the Second Lien Agent to Debtors' Motion for Entry of an Order Authorizing the Debtors to Advance Postpetition Defense Costs of Certain Current and Former Directors and Officers [Docket No. 460].
- C. Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Advance Postpetition Defense Costs of Certain Current and Former Directors and Officers [Docket No. 461].
- D. **Debtors' Omnibus Statement in Support of the Motion for Entry of an Order Authorizing the Debtors to Advance Postpetition Defense Costs of Certain Current and Former Directors and Officers [Docket No. 469].**
- E. **Omnibus Reply of Cooperating Sabine Directors to Objections to Debtors' Motion for Entry of an Order Authorizing the Debtors to Advance Postpetition Defense Costs of Certain Current and Former Directors and Officers [Docket No. 470].**

Related Documents:

- A. Debtors' *Ex Parte* Motion to Schedule an Expedited Hearing and Shorten the Notice Period with Respect to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Advance Postpetition Defense Costs of Certain Current and Former Directors and Officers [Docket No. 436].
- B. Order Scheduling an Expedited Hearing and Shorten the Notice Period with Respect to the Debtors' Motion for Entry of an Orders Authorizing the Debtors to Advance Postpetition Defense Costs of Certain Current and Former Directors and Officers [Docket No. 442].

**Status:** This matter is going forward.

Dated: October 29, 2015  
New York, New York

*/s/ Jonathan S. Henes*

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