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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
SABINE OIL & GAS CORPORATION, <i>et al.</i> , ¹)	Case No. 15-11835 (SCC)
)	
Debtors.)	(Jointly Administered)

**AGENDA FOR HEARING TO BE HELD
FEBRUARY 22, 2016 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: February 22, 2016 at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of Prime Clerk LLC, the notice and claims agent in these chapter 11 cases, at <https://cases.primeclerk.com/sabine>. Further information may be obtained by calling Prime Clerk toll free at (866) 692-6696 or internationally at (929) 342-0759.

¹ The debtors in these chapter 11 cases (the "Debtors"), along with the last four digits of each Debtor's federal tax identification number, include: Sabine Oil & Gas Corporation (4900); Giant Gas Gathering LLC (3438); Sabine Bear Paw Basin LLC (2656); Sabine East Texas Basin LLC (8931); Sabine Mid-Continent Gathering LLC (6085); Sabine Mid-Continent LLC (6939); Sabine Oil & Gas Finance Corporation (2567); Sabine South Texas Gathering LLC (1749); Sabine South Texas LLC (5616); and Sabine Williston Basin LLC (4440). The location of Debtor Sabine Oil & Gas Corporation's corporate headquarters and the Debtors' service address is: 1415 Louisiana, Suite 1600, Houston, Texas 77002.

I. Uncontested Matters

1. ***Supplemental Tax Motion.*** Debtors' Supplemental Motion for Additional Authority to Pay Certain Prepetition Taxes and Fees [Docket No. 794].

Responses Received. None to date.

Related Documents. None to date.

Status: This matter is going forward.

2. ***Defense Cost Motion.*** Motion for Relief from the Automatic Stay, to the Extent Applicable, to Allow Payment of Defense Costs Under Legacy Forest Oil Corporation's Primary Insurance Policy [Docket No. 775].

Responses Received. None to date.

Related Documents.

- A. Certificate of No Objection Regarding Motion For Relief From The Automatic Stay, To The Extent Applicable, To Allow Payment Of Defense Costs Under Legacy Forest Oil Corporation's Primary Insurance Policy [Docket No. 827].

Status: This matter is going forward.

II. Contested Matters

1. ***Committee's Standing Motion.*** Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 518].

Responses Received:

- A. Objection of Barclays Bank PLC and Barclays Capital Inc., and Joinder in the Objection of Wells Fargo, N.A., in Its Capacity as First Lien Agent, to the First and Second Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 716].
- B. Objection of Wells Fargo Bank N.A., in Its Capacity as First Lien Agent, to the First and Second Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on

Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 717].

- C. Omnibus Objection of the Second Lien Agent to the Standing Motions [Docket No. 719].
- D. Objection of Wells Fargo Bank, N.A., as First Lien Agent, to the Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority with Respect to the Alleged Disputed Cash, Lien Scope and Preference Claims [Docket No. 720].
- E. Debtors' Objection to the Motions of the Official Committee of Unsecured Creditors, Forest Notes Indenture Trustees, and Bank of New York Mellon Trust Company N.A. for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Portions Filed Under Seal] [Docket No. 722].
- F. Objections to First and Second Motions of (I) The Official Committee of Unsecured Creditors and (II) The Forest Notes Indenture Trustees for Leave, Standing, and Authority to Commence and Prosecute on behalf of the Debtors' Estates Fraudulent Transfer and Related Claims [Docket No. 767].
- G. Omnibus Reply of the Official Committee of Unsecured Creditors in Support of *STN* Motions [Docket No. 771].

Related Documents:

- A. *Ex Parte* Motion for an Order Authorizing the Filing Under Seal of the Unredacted Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 519].
- B. Joinder of The Bank of New York Mellon Trust Company, N.A. to Motion of the Official Committee of Unsecured Creditors for: (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates; and (II) Related Relief [Docket No. 520].
- C. Notice of Pre-Trial Conference [Docket No. 686].

- D. Notice of Hearing [Docket No. 693].
- E. Declaration of Robert Trust [Docket No. 725].
- F. Notice of Filing of Unredacted Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 732].
- G. Notice of Filing of the Debtors' Objection to the Motions of the Official Committee of Unsecured Creditors, Forest Notes Indenture Trustees, and Bank of New York Mellon Trust Company N.A. for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of The Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 758].
- H. *Ex Parte* Motion for an Order Authorizing the Filing Under Seal of the Unredacted Omnibus Reply of the Official Committee of Unsecured of Unsecured Creditors in Support of *STN* Motions [Docket No. 770].
- I. Joinder of the Bank of New York Mellon Trust Company, N.A. to Creditors in Support of *STN* Motions [Docket No. 772].

Status: This matter is going forward.

- 2. ***Committee's Second Standing Motion.*** Second Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 609].

Responses Received:

- A. Objection of FRC Founders Corporation, Sabine Investor Holdings LLC, First Reserve Fund XI, L.P., First Reserve GP XI, L.P., First Reserve GP XI, Inc., Michael France, Alex Krueger, Brooks Shughart, and Joshua Weiner to the Second Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 714].
- B. Limited Objection of Sabine Directors Duane Radtke, David Sambrooks, and John Yearwood to the Second Motion of the Official Committee of Unsecured Creditors for (I) Leave,

Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 715].

- C. Objection of Barclays Bank PLC and Barclays Capital Inc., and Joinder in the Objection of Wells Fargo, N.A., in Its Capacity as First Lien Agent, to the First and Second Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 716].
- D. Objection of Wells Fargo Bank N.A., in Its Capacity as First Lien Agent, to the First and Second Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 717].
- E. Omnibus Objection of the Second Lien Agent to the Standing Motions [Docket No. 719].
- F. Objection of Wells Fargo Bank, N.A., as First Lien Agent, to the Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority with Respect to the Alleged Disputed Cash, Lien Scope and Preference Claims [Docket No. 720].
- G. Omnibus Objection to Motions Seeking Derivative Standing [Docket No. 721].
- H. Debtors' Objection to the Motions of the Official Committee of Unsecured Creditors, Forest Notes Indenture Trustees, and Bank of New York Mellon Trust Company N.A. for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Portions Filed Under Seal] [Docket No. 722].
- I. Objection of FRC Founders Corporation, Sabine Investor Holdings LLC, First Reserve Fund XI, L.P., First Reserve GP XI, L.P., First Reserve GP XI, Inc., Michael France, Alex Krueger, Brooks Shughart, and Joshua Weiner to the Second Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes

of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Redacted] [Docket No. 752].

- J. Objections to First and Second Motions of (I) The Official Committee of Unsecured Creditors and (II) The Forest Notes Indenture Trustees for Leave, Standing, and Authority to Commence and Prosecute on behalf of the Debtors' Estates Fraudulent Transfer and Related Claims [Docket No. 767].
- K. Omnibus Reply of the Official Committee of Unsecured Creditors in Support of *STN* Motions [Docket No. 771].

Related Documents:

- A. *Ex Parte* Motion for an Order Authorizing the Filing Under Seal of the Unredacted Second Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 610].
- B. Joinder of The Bank of New York Mellon Trust Company, N.A. to Second Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 611].
- C. Joinder of the Forest Notes Trustees to Second Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 612].
- D. Motion of the Official Committee of Unsecured Creditors to Unseal Second *STN* Motion [Docket No. 630].
- E. Second Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 653].
- F. Notice of Pre-Trial Conference [Docket No. 686].
- G. Notice of Hearing [Docket No. 693].

- H. *Ex Parte* Motion for an Order Authorizing the Filing Under Seal of the Unredacted Objection of FRC Founders Corporation, Sabine Investor Holdings LLC, First Reserve Fund XI, L.P., First Reserve GP XI, L.P., First Reserve GP XI, Inc., Michael France, Alex Krueger, Brooks Shughart, and Joshua Weiner to the Second Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 718].
- I. Declaration of Robert Trust [Docket No. 725].
- J. Notice of Filing of the Debtors' Objection to the Motions of the Official Committee of Unsecured Creditors, Forest Notes Indenture Trustees, and Bank of New York Mellon Trust Company N.A. for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of The Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 758].
- K. *Ex Parte* Motion for an Order Authorizing the Filing Under Seal of the Unredacted Omnibus Reply of the Official Committee of Unsecured of Unsecured Creditors in Support of *STN* Motions [Docket No. 770].
- L. Joinder of the Bank of New York Mellon Trust Company, N.A. to Creditors in Support of *STN* Motions [Docket No. 772].

Status: This matter is going forward.

- 3. ***Forest Notes' Standing Motion.*** Motion of the Forest Notes Indenture Trustees for Entry of an Order Pursuant to § 1109(b) Granting Leave, Standing and Authority to Prosecute and, if Appropriate, Settle Certain Claims on Behalf of the Estate of Sabine Oil & Gas Corporation (F/K/A Forest Oil, Inc.) [Docket No. 521].

Responses Received:

- A. Debtors' Objection to the Motions of the Official Committee of Unsecured Creditors, Forest Notes Indenture Trustees, and Bank of New York Mellon Trust Company N.A. for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Portions Filed Under Seal] [Docket No. 722].

- B. Objections to First and Second Motions of (I) The Official Committee of Unsecured Creditors and (II) The Forest Notes Indenture Trustees for Leave, Standing, and Authority to Commence and Prosecute on behalf of the Debtors' Estates Fraudulent Transfer and Related Claims [Docket No. 767].

Related Documents:

- A. Forest Notes Indenture Trustees' Motion to File Under Seal Their Motion for Entry of an Order Pursuant to § 1109(b) Granting Leave, Standing and Authority to Prosecute and, if Appropriate, Settle Certain Claims on Behalf of the Estate of Sabine Oil & Gas Corporation (F/K/A Forest Oil, Inc.) [Docket No. 522].
- B. Notice of Pre-Trial Conference [Docket No. 686].
- C. Notice of Hearing [Docket No. 693].
- D. Notice of Amendment of Motion of the Forest Notes Indenture Trustees for Entry of an Order Pursuant to § 1109(b) Granting Leave, Standing and Authority to Prosecute and, If Appropriate, Settle Certain Claims on Behalf of the Estate of Sabine Oil & Gas Corporation (F/K/A Forest Oil Corp.) [Docket No. 712].
- E. Notice of Filing of the Debtors' Objection to the Motions of the Official Committee of Unsecured Creditors, Forest Notes Indenture Trustees, and Bank of New York Mellon Trust Company N.A. for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of The Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 758].

Status: This matter is going forward.

III. Adjourned Matters

- 1. ***Automatic Stay Motion.*** Motion for Relief from the Automatic Stay, of Jacob McGehee and Steven Ray Heath [Docket No. 642].

Responses Received.

- A. Debtors' Objection to the Motion for Relief from the Automatic Stay of Jacob McGehee and Steven Pay Heath [Docket No. 817].

Related Documents.

- A. Letter to Judge Chapman [Docket No. 662].

- B. Letter Waiving Rights Under 11 U.S.C. § 362(e) [Docket No. 833].

Status: This matter has been adjourned to **March 3, 2016 at 10:00 a.m.**

- 2. ***Exclusivity Motion.*** Debtors' Motion to Further Extend the Exclusive Periods for the Debtors to File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 795].

Responses Received. None to date.

Related Documents.

- A. Bridge Order Extending the Exclusive Period During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof Through the Omnibus Hearing Scheduled for February 22, 2016 [Docket No. 802].
- B. Bridge Order Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof Pending a Hearing Thereon [Docket No. 818].

Status: This matter has been adjourned to March 22, 2016.

- 3. ***Fee Applications.*** Notice of Hearing on First Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [Docket No. 644].

Responses Received.

- A. Limited Objection of Wells Fargo Bank, N.A., as First Lien Agent, to Fees Incurred by Committee Professionals in Connection with Its Investigation and Related Matters [Docket No. 670].
- B. Preliminary Response to Limited Objection of Wells Fargo Bank, N.A., as First Lien Agent, to Fees Incurred by Committee Professionals in Connection with Its Investigation and Related Matters and Notice of Adjournment of Committee Professionals' Fee Applications [Docket No. 688].

Related Documents.

- A. First Interim Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from July 15, 2015 Through October 31, 2015 [Docket No. 603].

- B. First Interim Fee Application of Lazard Frères and Co. LLC, as Investment Banker to the Debtors' for Allowance of Compensation and Reimbursement of Expenses for the Period July 15, 2015 Through October 31, 2015 [Docket No. 604].
- C. First Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from July 15, 2015 Through and Including October 31, 2015 [Docket No. 605].
- D. First Interim Fee Application of Prime Clerk LLC, Administrative Agent to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from July 15, 2015 through October 31, 2015 [Docket No. 607].
- E. First Interim Application of PricewaterhouseCoopers LLP, Tax Consultants to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from July 15, 2015 Through October 31, 2015 [Docket No. 628].
- F. First Application of Ropes & Gray LLP, as Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and for the Reimbursement of Expenses for the Period from July 28, 2015 Through October 31, 2015 [Docket No. 606].
- G. First Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from July 28, 2015 Through October 31, 2015 [Docket No. 618].
- H. First Application of Porter Hedges LLP, as Texas and Oil and Gas Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and for the Reimbursement of Expenses for the Period from August 11, 2015 Through October 31, 2015 [Docket No. 624].
- I. Notice of Adjournment of Matters Scheduled for Hearing on January 12, 2016 [Docket No. 687].
- J. Supplemental Application in Support of First Interim Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors for the Period July 15, 2015 Through October 31, 2015 [Docket No. 689].

Status: These matters have been adjourned to March 22, 2016 with respect to the Official Committee of Unsecured Creditors' professionals.

4. ***Wages Motion.*** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (II) Continue Employee Benefits Programs [Docket No. 14].

Responses Received: None

Related Documents:

- A. Interim Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (II) Continue Employee Benefits Programs [Docket No. 56].
- B. Supplement to Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (II) Continue Employee Benefits Programs [Docket No. 117].
- C. Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (II) Continue Certain Employee Benefits Programs [Docket No. 148].
- D. Order Authorizing the Debtors to Honor Certain Market Compensation Programs and Severance Programs [Docket No. 150].
- E. Order (I) Authorizing the Debtors to Pay and Continue the Combination Payments and (II) Scheduling a Hearing Regarding Certain Legacy Retiree Programs [Docket No. 182].
- F. Notice of Adjournment of Matters Scheduled for Hearing on September 10, 2015 [Docket No. 302].
- G. Second Interim Order Authorizing the Debtors to Pay Certain Pension Trust Contributions and Pension Plan Fees [Docket No. 316].
- H. Notice of Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (II) Continue Employee Benefits Programs [Docket No. 483].

- I. Third Interim Order Authorizing the Debtors to Pay Certain Pension Trust Contributions and Pension Plan Fees [Docket No. 504].

Status: This matter has been adjourned to a date to be determined.

5. ***Assumption of Leases Motion.*** Debtors' Motion for Entry of an Order (A) Authorizing Assumption of Certain Non-Residential Real Property Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 and (B) Granting Related Relief [Docket No. 659].

Responses Received. None to date.

Related Documents.

- A. Notice of Adjournment of Certain Matters Scheduled for Hearing on January 12, 2016 [Docket No. 681].
- B. Notice of Revised Proposed Order Granting Debtors' Motion for Entry of and Order (A) Authorizing Assumption of Certain Non-Residential Real Property Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 and (B) Granting Related Relief [Docket No. 682].
- C. Notice of Adjournment of Certain Matters Scheduled for Hearing on January 12, 2016 [Docket No. 684].
- D. Order (A) Adjourning Hearing Regarding Assumption of Certain Non-Residential Real Property Leases and (B) Granting Related Relief [Docket No. 785].
- E. Notice of Presentment of Order (A) Authorizing Assumption of Certain Non-Residential Real Property Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 and (B) Granting Related Relief [Docket No. 819].

Status: An Order is scheduled to be presented to the Court on February 23, 2016.

Dated: February 19, 2016
New York, New York

/s/ Jonathan S. Henes

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