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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
SABINE OIL & GAS CORPORATION, <i>et al.</i> , ¹)	Case No. 15-11835 (SCC)
Debtors.)	(Jointly Administered)
)	

**AMENDED AGENDA FOR HEARING TO BE HELD
APRIL 7, 2016 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: April 7, 2016 at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of Prime Clerk LLC, the notice and claims agent in these chapter 11 cases, at <https://cases.primeclerk.com/sabine>. Further information may be obtained by calling Prime Clerk toll free at (866) 692-6696 or internationally at (929) 342-0759.

¹ The debtors in these chapter 11 cases (the “Debtors”), along with the last four digits of each Debtor’s federal tax identification number, include: Sabine Oil & Gas Corporation (4900); Giant Gas Gathering LLC (3438); Sabine Bear Paw Basin LLC (2656); Sabine East Texas Basin LLC (8931); Sabine Mid-Continent Gathering LLC (6085); Sabine Mid-Continent LLC (6939); Sabine Oil & Gas Finance Corporation (2567); Sabine South Texas Gathering LLC (1749); Sabine South Texas LLC (5616); and Sabine Williston Basin LLC (4440). The location of Debtor Sabine Oil & Gas Corporation’s corporate headquarters and the Debtors’ service address is: 1415 Louisiana, Suite 1600, Houston, Texas 77002.

I. Uncontested Matters

1. ***Exclusivity Motion.*** Debtors' Motion to Further Extend the Exclusive Periods for the Debtors to File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 795].

Responses Received. None to date.

Related Documents.

- A. Bridge Order Extending the Exclusive Periods During which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof through the Omnibus Hearing Scheduled for February 22, 2016 [Docket No. 802].
- B. Bridge Order Extending the Exclusive Periods During which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof Pending a Hearing Thereon [Docket No. 818].
- C. Notice of Adjournment of Hearing of Certain Matters Scheduled for Hearing on February 22, 2016 [Docket No. 834].
- D. Notice of Adjournment of Certain Matters and Notice of Hearings [Docket No. 876].
- E. Bridge Order Extending the Exclusive Periods During which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof Through the Omnibus Hearing Scheduled for April 12, 2016 [Docket No. 884].

Status: This matter is going forward.

II. Contested Matters

1. ***Cash Collateral Motion.*** Debtors' Motion for Entry of an Order Extending the "Expiration Date" Contained in the Final Cash Collateral Order [Docket No. 858].

Responses Received:

- A. Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order Extending the "Expiration Date" Contained in the Final Cash Collateral Order [Docket No. 916].
- B. Joinder of The Bank of New York Mellon Trust Company, N.A. to Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order Extending the "Expiration

Date” Contained in the Final Cash Collateral Order [Docket No. 917].

- C. Reply of Wells Fargo Bank, N.A., as First Lien Agent, to the Objection of the Official Committee of Unsecured Creditors to the Debtors’ Motion for Entry of an Order Extending the “Expiration Date” Contained in the Final Cash Collateral Order [Docket No. 932].
- D. Second Lien Agent’s Reply to the Official Committee of Unsecured Creditors’ Objection to Debtors’ Motion to Extend the “Expiration Date” Contained in the Final Cash Collateral Order [Docket No. 933].
- E. Debtors’ Reply in Support of the Debtors’ Motion Extending the “Expiration Date” Contained in the Final Cash Collateral Order and in Response to Objections Thereto [Docket No. 934].

Related Documents:

- A. Debtors’ Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2 (I) Authorizing Debtors’ Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 9].
- B. Interim Order (I) Authorizing Debtors’ Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 60].
- C. Final Order (I) Authorizing Debtors’ Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay [Docket No. 339].
- D. Notice of Extension of “Expiration Date” Pursuant to Final Cash Collateral Order [Docket No. 658].**
- E. Notice of Presentment of Stipulation Between the Debtors and First Lien Agent Extending the “Expiration Date” Under the Final Cash Collateral Order [Docket No. 803].**
- F. Bridge Order signed on 2/16/2016 Extending the “Expiration Date” Under the Final Cash Collateral Order Pending a Hearing Thereon [Docket No. 820].**

- G. Notice of Adjournment of Certain Matters and Notice of Hearings [Docket No. 876].
- H. Bridge Order Extending the “Expiration Date” Under the Final Cash Collateral Order Pending a Hearing Thereon [Docket No. 883].

Status: This matter is going forward.

III. Adjourned Matters

- 1. Notice of Hearing on First Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [Docket No. 644].

Responses Received.

- A. Limited Objection of Wells Fargo Bank, N.A., as First Lien Agent, to Fees Incurred by Committee Professionals in Connection with Its Investigation and Related Matters [Docket No. 670].
- B. Preliminary Response to Limited Objection of Wells Fargo Bank, N.A., as First Lien Agent, to Fees Incurred by Committee Professionals in Connection with Its Investigation and Related Matters and Notice of Adjournment of Committee Professionals’ Fee Applications [Docket No. 688].

Related Documents.

- A. First Interim Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from July 15, 2015 Through October 31, 2015 [Docket No. 603].
- B. First Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from July 15, 2015 Through and Including October 31, 2015 [Docket No. 605].
- C. First Interim Fee Application of Lazard Freres and Co. LLC, as Investment Banker to the Debtors' for Allowance of Compensation and Reimbursement of Expenses for the Period July 15, 2015 Through October 31, 2015 [Docket No. 604].
- D. First Interim Application of PricewaterhouseCoopers LLP, Tax Consultants to the Debtors, for Compensation for Services

Rendered and Reimbursement of Expenses Incurred During the Period from July 15, 2015 Through October 31, 2015 [Docket No. 628].

- E. First Interim Fee Application of Prime Clerk LLC, Administrative Agent to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from July 15, 2015 through October 31, 2015 [Docket No. 607].
- F. First Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from July 28, 2015 Through October 31, 2015 [Docket No. 618].
- G. First Application of Porter Hedges LLP, as Texas and Oil and Gas Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and for the Reimbursement of Expenses for the Period from August 11, 2015 Through October 31, 2015 [Docket No. 624].
- H. First Application of Ropes & Gray LLP, as Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and for the Reimbursement of Expenses for the Period from July 28, 2015 Through October 31, 2015 [Docket No. 606].
- I. Notice of Adjournment of Matters Scheduled for Hearing on January 12, 2016 [Docket No. 687].
- J. Supplemental Application in Support of First Interim Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors for the Period July 15, 2015 Through October 31, 2015 [Docket No. 689].
- K. First Interim Order Granting Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [Docket No. 698].
- L. Notice of Adjournment of Hearing of Certain Matters Scheduled for Hearing on February 22, 2016 [Docket No. 834].
- M. Notice of (I) Cancellation of the Hearing Scheduled for March 22, 2016 and (II) Adjournment of Matters Related Thereto [Docket No. 887].

**N. Notice of Adjournment of Certain Matters Scheduled for
Hearing on April 7, 2016 [Docket No. 944].**

Status: These matters are adjourned until May 17, 2016 with respect to
the Official Committee of Unsecured Creditors' professionals.

Dated: April 6, 2016
New York, New York

/s/ Jonathan S. Henes

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Christopher Marcus, P.C.

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