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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
SABINE OIL & GAS CORPORATION, *et al.*,¹) Case No. 15-11835 (SCC)
)
Debtors.) (Jointly Administered)
)

**AGENDA FOR HEARING TO BE HELD
APRIL 21, 2016 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: April 21, 2016 at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of Prime Clerk LLC, the notice and claims agent in these chapter 11 cases, at <https://cases.primeclerk.com/sabine>. Further information may be obtained by calling Prime Clerk toll free at (866) 692-6696 or internationally at (929) 342-0759.

¹ The debtors in these chapter 11 cases (the “Debtors”), along with the last four digits of each Debtor’s federal tax identification number, include: Sabine Oil & Gas Corporation (4900); Giant Gas Gathering LLC (3438); Sabine Bear Paw Basin LLC (2656); Sabine East Texas Basin LLC (8931); Sabine Mid-Continent Gathering LLC (6085); Sabine Mid-Continent LLC (6939); Sabine Oil & Gas Finance Corporation (2567); Sabine South Texas Gathering LLC (1749); Sabine South Texas LLC (5616); and Sabine Williston Basin LLC (4440). The location of Debtor Sabine Oil & Gas Corporation’s corporate headquarters and the Debtors’ service address is: 1415 Louisiana, Suite 1600, Houston, Texas 77002.

I. Contested Matters Going Forward

1. ***Stay Motion.*** Motion of the Official Committee of Unsecured Creditors for a Stay Pending Appeal of (A) any Action to Release Denied *STN* Claims and (B) Expiration of the Challenge Deadline to Pursue the Denied *STN* Claims [Docket No. 939].

Responses Received.

- A. Debtors' Response in Opposition to Motion of Official Committee of Unsecured Creditors for a Stay Pending Appeal [Docket No. 988].
- B. Joinder of Wells Fargo Bank, N.A., in its Capacity as First Lien Agent, to Debtors' Response to Motion of Official Committee of Unsecured Creditors for a Stay Pending Appeal of (A) Any Action to Release Denied *STN* Claims and (B) Expiration of the Challenge Deadline to Pursue the Denied *STN* Claims [Docket No. 989].
- C. Joinder of Wilmington Trust, N.A., as Second Lien Agent, to Debtors' Response in Opposition to Motion of Official Committee of Unsecured Creditors for a Stay Pending Appeal [Docket No. 990].
- D. Objection of Sabine Directors Duane Radtke, David Sambrooks, and John Yearwood to the Motion of the Official Committee of Unsecured Creditors for a Stay Pending Appeal of any Action to Release Denied *STN* Claims [Docket No. 991].
- E. Joinder of Barclays Bank PLC and Barclays Capital Inc. to Debtors' Response in Opposition to Motion of Official Committee of Unsecured Creditors for a Stay Pending Appeal [Docket No. 992].
- F. Joinder by Former Forest Oil Corporation Directors and Officers to Debtors' Response in Opposition to Motion of Official Committee of Unsecured Creditors for a Stay Pending Appeal [Docket No. 993].
- G. Joinder by the First Reserve Parties to Debtors' Response in Opposition to Motion of Official Committee of Unsecured Creditors for a Stay Pending Appeal [Docket No. 994].
- H. Reply Memorandum of Law in Further Support of Motion of Official Committee of Unsecured Creditors for a Stay Pending Appeal of (A) Any Action to Release Denied *STN* Expiration of the Challenge Deadline to Pursue the Denied *STN* Claims [Docket No. 999].

- I. Joinder of the Bank of New York Mellon Trust Company, N.A. to Motion of Official Committee of Unsecured Creditors for a Stay Pending Appeal of (A) Any Action to Release Denied *STN* Claims and (B) Expiration of the Challenge Deadline to Pursue the Denied *STN* Claims [Docket No. 1000].
- J. Joinder of the Forest Notes Trustees to Motion of Official Committee of Unsecured Creditors for a Stay Pending Appeal of (A) Any Action to Release Denied *STN* Claims and (B) Expiration of the Challenge Deadline to Pursue the Denied *STN* Claims [Docket No. 1002].

Related Documents.

- A. Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 518].
- B. Motion of the Forest Notes Indenture Trustees for Entry of an Order Pursuant to § 1109(b) Granting Leave, Standing and Authority to Prosecute and, if Appropriate, Settle Certain Claims on Behalf of the Estate of Sabine Oil & Gas Corporation (F/K/A Forest Oil, Inc.) [Docket No. 521].
- C. Second Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Non-Exclusive Settlement Authority [Docket No. 653].
- D. Bench Decision on Motions for Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estate [Docket No. 923].
- E. Order Denying *STN* Standing [Docket No. 924].
- F. Notice of Appeal [Docket No. 936].
- G. *Ex Parte* Motion of the Official Committee of Unsecured Creditors to Shorten the Notice Period with Respect to the Motion of the Official Committee of Unsecured Creditors for a Stay Pending Appeal [Docket No. 940].
- H. Notice of Motion [Docket No. 941].
- I. Notice of Hearing [Docket No. 963].

Status: This matter is going forward.

II. Cancelled Matters

1. Notice of Motion for Judgment on the Pleadings (Adversary Proceeding No. 16-01042) [Adv. Docket No. 9].

Responses Received:

- A. Debtors' Omnibus Motion for Summary Judgment and Response to Motions for Judgment on the Pleadings [Adv. Docket No. 13].

Related Documents:

- A. Complaint filed by Sabine Oil & Gas Corporation against HPIP Gonzales Holdings, LLC [Adv. Docket No. 1].
- B. Answer, Affirmative Defenses and Counterclaims [Adv. Docket No. 8].
- C. Memorandum of Law in Support of Motion for Judgment on the Pleadings [Adv. Docket No. 10].
- D. Notice of Motion [Adv. Docket No. 12].
- E. Debtors' Statement of Undisputed Facts in Support of Their Motion for Summary Judgment [Adv. Docket No. 14].
- F. Reply Memorandum of Law in Support of Motion for Judgment on the Pleadings and Opposition to Debtors' Omnibus Motion for Summary Judgment [Adv. Docket No. 15].
- G. HPIP Gonzales Holdings, LLC's Local Rule 7056-1 Counterstatement of Material Facts [Adv. Docket No. 16].
- H. Debtors' Omnibus Reply to Nordheim Eagle Ford Gathering, LLC's and HPIP Gonzales Holdings, LLC's Replies in Support of Their Motions for Summary Judgment on the Pleadings and Responses to Debtors' Omnibus Motion for Summary Judgment [Adv. Docket No. 18].
- I. Debtors' Answer and Affirmative Defenses to HPIP's to Counterclaims [Adv. Docket No. 19].

Status: The hearing on this matter has been cancelled.

2. Debtors' Omnibus Motion for Summary Judgment and Response to Motions for Judgment on the Pleadings (Adversary Proceeding No. 16-01042) [Adv. Docket No. 13].

Responses Received:

- A. Reply Memorandum of Law in Support of Motion for Judgment on the Pleadings and Opposition to Debtors' Omnibus Motion for Summary Judgment [Adv. Docket No. 15].

Related Documents:

- A. Complaint filed by Sabine Oil & Gas Corporation against HPIP Gonzales Holdings, LLC [Adv. Docket No. 1].
- B. Answer, Affirmative Defenses and Counterclaims [Adv. Docket No. 8].
- C. Notice of Motion for Judgment on the Pleadings (Adversary Proceeding No. 16-01042) [Adv. Docket No. 9].
- D. Memorandum of Law in Support of Motion for Judgment on the Pleadings [Adv. Docket No. 10].
- E. Notice of Motion [Adv. Docket No. 12].
- F. Debtors' Statement of Undisputed Facts in Support of Their Motion for Summary Judgment [Adv. Docket No. 14].
- G. HPIP Gonzales Holdings, LLC's Local Rule 7056-1 Counterstatement of Material Facts [Adv. Docket No. 16].
- H. Debtors' Omnibus Reply to Nordheim Eagle Ford Gathering, LLC's and HPIP Gonzales Holdings, LLC's Replies in Support of Their Motions for Summary Judgment on the Pleadings and Responses to Debtors' Omnibus Motion for Summary Judgment [Adv. Docket No. 18].
- I. Debtors' Answer and Affirmative Defenses to HPIP's to Counterclaims [Adv. Docket No. 19].

Status: The hearing on this matter has been cancelled.

- 3. Notice of Motion (Adversary Proceeding No. 16-01043) [Adv. Docket No. 7].

Responses Received:

- A. Debtors' Omnibus Motion for Summary Judgment and Response to Motions for Judgment on the Pleadings [Adv. Docket No. 11].

Related Documents:

- A. Complaint filed by Sabine Oil & Gas Corporation against Nordheim Eagle Ford Gathering, LLC [Adv. Docket No. 1]
- B. Nordheim Eagle Ford Gathering LLC's Answer to Sabine Oil & Gas Corporation's Complaint for Declaratory Judgment and Counterclaims for Declaratory Judgment [Adv. Docket No. 5].
- C. *Ex Parte* Motion for an Order Authorizing Nordheim Eagle Ford Gathering, LLC to File Under Seal Certain Gathering Agreements and an Amendment to Those Agreements in Support of Its Answer and Counterclaims for Declaratory Judgment [Adv. Docket No. 6].
- D. Memorandum of Law in Support of Nordheim Eagle Ford Gathering, LLC's Motion for Judgment on the Pleadings Pursuant to Rule 12(C) of the Federal Rules of Civil Procedure [Adv. Docket No. 8].
- E. Order to File Under Seal [Adv. Docket No. 9].
- F. Notice of Motion [Adv. Docket No. 10].
- G. Debtors' Statement of Undisputed Facts in Support of Their Motion for Summary Judgment [Adv. Docket No. 12].
- H. Nordheim Eagle Ford Gathering, LLC's Reply in Support of Its Motion for Judgment on the Pleadings and Response to Debtors' Omnibus Motion for Summary Judgment [Adv. Docket No. 13].
- I. Nordheim Eagle Ford Gathering, LLC's Response to Debtors' Statement of Undisputed Facts in Support of their Motion for Summary Judgment [Adv. Docket No. 14].
- J. Debtors' Omnibus Reply to Nordheim Eagle Ford Gathering, LLC's and HPIP Gonzales Holdings, LLC's Replies in Support of Their Motions for Summary Judgment on the Pleadings and Responses to Debtors' Omnibus Motion for Summary Judgment [Adv. Docket No. 15].
- K. Debtors' Answer and Affirmative Defenses to Nordheim's Counterclaims for Declaratory Judgment [Adv. Docket No. 16].

Status: The hearing on this matter has been cancelled.

4. Debtors' Omnibus Motion for Summary Judgment and Response to Motions for Judgment on the Pleadings Notice of Motion (Adversary Proceeding No. 16-01043) [Adv. Docket No. 11].

Responses Received:

- A. Nordheim Eagle Ford Gathering, LLC's Reply in Support of Its Motion for Judgment on the Pleadings and Response to Debtors' Omnibus Motion for Summary Judgment [Adv. Docket No. 13].

Related Documents:

- A. Complaint filed by Sabine Oil & Gas Corporation against Nordheim Eagle Ford Gathering, LLC [Adv. Docket No. 1]
- B. Nordheim Eagle Ford Gathering LLC's Answer to Sabine Oil & Gas Corporation's Complaint for Declaratory Judgment and Counterclaims for Declaratory Judgment [Adv. Docket No. 5].
- C. *Ex Parte* Motion for an Order Authorizing Nordheim Eagle Ford Gathering, LLC to File Under Seal Certain Gathering Agreements and an Amendment to Those Agreements in Support of Its Answer and Counterclaims for Declaratory Judgment [Adv. Docket No. 6].
- D. Notice of Motion [Adv. Docket No. 7].
- E. Memorandum of Law in Support of Nordheim Eagle Ford Gathering, LLC's Motion for Judgment on the Pleadings Pursuant to Rule 12(C) of the Federal Rules of Civil Procedure [Adv. Docket No. 8].
- F. Order to File Under Seal [Adv. Docket No. 9].
- G. Notice of Motion [Adv. Docket No. 10].
- H. Debtors' Statement of Undisputed Facts in Support of Their Motion for Summary Judgment [Adv. Docket No. 12].
- I. Nordheim Eagle Ford Gathering, LLC's Response to Debtors' Statement of Undisputed Facts in Support of their Motion for Summary Judgment [Adv. Docket No. 14].
- J. Debtors' Omnibus Reply to Nordheim Eagle Ford Gathering, LLC's and HPIP Gonzales Holdings, LLC's Replies in Support of Their Motions for Summary Judgment on the Pleadings and Responses to Debtors' Omnibus Motion for Summary Judgment [Adv. Docket No. 15].

K. Debtors' Answer and Affirmative Defenses to Nordheim's Counterclaims for Declaratory Judgment [Adv. Docket No. 16].

Status: The hearing on this matter has been cancelled.

Dated: April 19, 2016
New York, New York

/s/ Jonathan S. Henes

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