

Paul M. Basta, P.C.
Jonathan S. Henes, P.C.
Christopher Marcus, P.C.
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

James H.M. Sprayregen, P.C.
Ryan Blaine Bennett (admitted *pro hac vice*)
Brad Weiland (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
SABINE OIL & GAS CORPORATION, *et al.*,¹) Case No. 15-11835 (SCC)
)
Debtors.) (Jointly Administered)
)

**AGENDA FOR HEARING TO BE HELD
MAY 17, 2016 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: May 17, 2016 at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of Prime Clerk LLC, the notice and claims agent in these chapter 11 cases, at <https://cases.primeclerk.com/sabine>. Further information may be obtained by calling Prime Clerk toll free at (866) 692-6696 or internationally at (929) 342-0759.

¹ The debtors in these chapter 11 cases (the “Debtors”), along with the last four digits of each Debtor’s federal tax identification number, include: Sabine Oil & Gas Corporation (4900); Giant Gas Gathering LLC (3438); Sabine Bear Paw Basin LLC (2656); Sabine East Texas Basin LLC (8931); Sabine Mid-Continent Gathering LLC (6085); Sabine Mid-Continent LLC (6939); Sabine Oil & Gas Finance Corporation (2567); Sabine South Texas Gathering LLC (1749); Sabine South Texas LLC (5616); and Sabine Williston Basin LLC (4440). The location of Debtor Sabine Oil & Gas Corporation’s corporate headquarters and the Debtors’ service address is: 1415 Louisiana, Suite 1600, Houston, Texas 77002.

I. Fee Applications

1. Notice of Hearing on Second Interim Fee Applications of Professionals for Allowance for and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [Docket No. 1059].

Responses Received.

- A. United States Trustee's Reservation of Rights to Second Interim Fee Application by Kirkland & Ellis [Docket No. 1076].

Related Documents.

- A. Second Interim Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from November 1, 2015 Through February 29, 2016 [Docket No. 971].
- B. Second Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtor and Debtor in Possession, for the Period from November 1, 2015 Through and Including February 29, 2016 [Docket No. 1039].
- C. Second Interim Fee Application of Lazard Freres and Co. LLC, as Investment Banker to the Debtors' for Allowance of Compensation and Reimbursement of Expenses for the Period November 1, 2015 Through February 29, 2016 [Docket No. 1038].
- D. Second Interim Application of PricewaterhouseCoopers LLP, Tax Consultants to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from November 1, 2015 Through February 29, 2016 [Docket No. 921].
- E. Second Interim Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from November 1, 2015 through February 29, 2016 [Docket No. 1035].

Status: These matters are going forward.

2. Notice of Hearing on First Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [Docket No. 644].

Responses Received.

- A. Limited Objection of Wells Fargo Bank, N.A., as First Lien Agent, to Fees Incurred by Committee Professionals in Connection with Its Investigation and Related Matters [Docket No. 670].
- B. Preliminary Response to Limited Objection of Wells Fargo Bank, N.A., as First Lien Agent, to Fees Incurred by Committee Professionals in Connection with Its Investigation and Related Matters and Notice of Adjournment of Committee Professionals' Fee Applications [Docket No. 688].
- C. Supplemental Response to Limited Objection of Wells Fargo Bank, N.A., as First Lien Agent, to Fees Incurred by Committee Professionals in Connection with Its Investigation and Related Matters [Docket No. 1085].

Related Documents.

- A. First Interim Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from July 15, 2015 Through October 31, 2015 [Docket No. 603].
- B. First Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from July 15, 2015 Through and Including October 31, 2015 [Docket No. 605].
- C. First Interim Fee Application of Lazard Freres and Co. LLC, as Investment Banker to the Debtors' for Allowance of Compensation and Reimbursement of Expenses for the Period July 15, 2015 Through October 31, 2015 [Docket No. 604].
- D. First Interim Application of PricewaterhouseCoopers LLP, Tax Consultants to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from July 15, 2015 Through October 31, 2015 [Docket No. 628].
- E. First Interim Fee Application of Prime Clerk LLC, Administrative Agent to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from July 15, 2015 through October 31, 2015 [Docket No. 607].
- F. First Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of

Expenses as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from July 28, 2015 Through October 31, 2015 [Docket No. 618].

- G. First Application of Porter Hedges LLP, as Texas and Oil and Gas Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and for the Reimbursement of Expenses for the Period from August 11, 2015 Through October 31, 2015 [Docket No. 624].
- H. First Application of Ropes & Gray LLP, as Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and for the Reimbursement of Expenses for the Period from July 28, 2015 Through October 31, 2015 [Docket No. 606].
- I. Notice of Adjournment of Matters Scheduled for Hearing on January 12, 2016 [Docket No. 687].
- J. Supplemental Application in Support of First Interim Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors for the Period July 15, 2015 Through October 31, 2015 [Docket No. 689].
- K. First Interim Order Granting Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement [Docket No. 698].
- L. Notice of (I) Cancellation of Hearing Scheduled for March 22, 2016 and (II) Adjournment of Matters Related Hereto [Docket No. 887].
- M. Notice of Adjournment of Certain Matters Scheduled for Hearing on April 7, 2016 [Docket No. 944].
- N. First Application of BB Genesis Land & Mineral Resources, L.P. D/B/A Genesis Land & Mineral Resources as Land Due Diligence Contractor for the Official Committee of Unsecured Creditors, for Allowance of Compensation and for the Reimbursement of Expenses for the Period from August 1, 2015 Through October 31, 2015 [Docket No. 984].

Status: These matters are going forward with respect to the Official Committee of Unsecured Creditors' professionals.

II. Contested Matters Going Forward

1. ***Motion to Shorten the Notice Period.*** Debtors' *Ex Parte* Motion to Shorten the Notice Period with Respect to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into Facilities Agreement with DCP South Central Texas LLC [Docket No. 1071].

Responses Received:

- A. Objections to Debtors' (1) *Ex Parte* Motion to File Exhibit Under Seal; (2) *Ex Parte* Motion to Shorten the Notice Period Regarding Motion to Authorize Entry into Facilities Agreement; and (3) Motion to Authorize Entry into Facilities Agreement [Docket No. 1097].
- B. Debtors' Reply to Nordheim's Objection to Debtors' Motion for an Order Authorizing the Debtors to Enter into Facilities Agreement with DCP South Central Texas LLC [Docket No. 1103].

Related Documents:

- A. Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into Facilities Agreement with DCP South Central Texas LLC [Docket No. 1073].

Status: This matter is going forward.

2. ***Motion to Enter into Agreement.*** Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into Facilities Agreement with DCP South Central Texas LLC [Docket No. 1073].

Responses Received:

- A. Objections to Debtors' (1) *Ex Parte* Motion to File Exhibit Under Seal; (2) *Ex Parte* Motion to Shorten the Notice Period Regarding Motion to Authorize Entry into Facilities Agreement; and (3) Motion to Authorize Entry into Facilities Agreement [Docket No. 1097].
- B. Debtors' Reply to Nordheim's Objection to Debtors' Motion for an Order Authorizing the Debtors to Enter into Facilities Agreement with DCP South Central Texas LLC [Docket No. 1103].
- C. Declaration of Michael Magilton in Support of Debtors' Reply to Nordheim's Objection to Debtors' Motion for an Order Authorizing the Debtors to Enter into Facilities Agreement with DCP South Central Texas LLC [Docket No. 1104].

Related Documents:

- A. Debtors' *Ex Parte* Motion to Shorten the Notice Period with Respect to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into Facilities Agreement with DCP South Central Texas LLC [Docket No. 1071].
- B. *Ex Parte* Motion of the Debtors, Pursuant to Section 107(B) of the Bankruptcy Code and Bankruptcy Rule 9018, for an Order Authorizing Them to File Under Seal Exhibit B to Their Motion for Entry of an Order Authorizing the Debtors to Enter into Facilities Agreement with DCP South Central Texas LLC [Docket No. 1072].
- C. Order Approving *Ex Parte* Motion of Debtors, Pursuant to Section 107(B) of the Bankruptcy Code and Bankruptcy Rule 9018, for an Order Authorizing Them to File Under Seal Exhibit B to Their Motion for Entry of an Order Authorizing the Debtors to Enter into Facilities Agreement with DCP South Central Texas LLC [Docket No. 1080].

Status: This matter is going forward.

Dated: May 16, 2016
New York, New York

/s/ Jonathan S. Henes

Paul M. Basta, P.C.

Jonathan S. Henes, P.C.

Christopher Marcus, P.C.

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