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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
SABINE OIL & GAS CORPORATION, <i>et al.</i> , ¹)	Case No. 15-11835 (SCC)
Debtors.)	(Jointly Administered)
)	

**AGENDA FOR HEARING TO BE HELD
JUNE 13, 2016 AT 9:30 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: June 13, 2016 at 9:30 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of Prime Clerk LLC, the notice and claims agent in these chapter 11 cases, at <https://cases.primeclerk.com/sabine>. Further information may be obtained by calling Prime Clerk toll free at (866) 692-6696 or internationally at (929) 342-0759.

¹ The debtors in these chapter 11 cases (the “Debtors”), along with the last four digits of each Debtor’s federal tax identification number, include: Sabine Oil & Gas Corporation (4900); Giant Gas Gathering LLC (3438); Sabine Bear Paw Basin LLC (2656); Sabine East Texas Basin LLC (8931); Sabine Mid-Continent Gathering LLC (6085); Sabine Mid-Continent LLC (6939); Sabine Oil & Gas Finance Corporation (2567); Sabine South Texas Gathering LLC (1749); Sabine South Texas LLC (5616); and Sabine Williston Basin LLC (4440). The location of Debtor Sabine Oil & Gas Corporation’s corporate headquarters and the Debtors’ service address is: 1415 Louisiana, Suite 1600, Houston, Texas 77002.

I. Contested Matters Going Forward

1. ***Chapter 11 Plan of Reorganization.*** Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 1061, Exhibit A].

Responses Received.

- A. Limited Objection to Confirmation of Second Amended Joint Plan of Reorganization [Docket No. 1096].
- B. Nordheim Eagle Ford Gathering, LLC's Limited Objection and Reservation of Rights Regarding the Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [Docket No. 1151].
- C. Limited Objection of Seitel Data, Ltd. to Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [Docket No. 1154].
- D. Limited Objection of Forest Oil Corporation Retirees to Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 926] [Docket No. 1161].
- E. Louisiana Department of Revenue's Objection to Confirmation of Second Amended Joint Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 1162].
- F. Limited Objection of BP America Production Company to Confirmation of Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 1163].
- G. Forest Notes Trustees' (I) Objection to Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates and (II) Joinder to Objection of the Official Committee of Unsecured Creditors to Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 1164].
- H. Local Texas Taxing Authorities' Objection to Confirmation of Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [Docket No. 1167].
- I. Objection of the Official Committee of Unsecured Creditors to Confirmation of the Second Amended Joint Chapter 11 Plan of

Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 1168].

- J. Joinder of the Bank of New York Mellon Trust Company, N.A. to the Objection of the Official Committee of Unsecured Creditors to Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 1169].
- K. T. Boone Pickens' Joinder in Objections of the Official Committee of Unsecured Creditors to Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 1170].
- L. Debtors' (I) Memorandum of Law in Support of Confirmation of Debtors' Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates and (II) Omnibus Reply to Objections Thereto [Docket No. 1219].

Related Documents.

- A. Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 748].
- B. Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 749].
- C. Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 926].
- D. Disclosure Statement for Amended Joint Plan Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 927].
- E. Notice of Filing of Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 1041].
- F. Notice of Filing of Disclosure Statement for Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 1042].
- G. Order Approving (A) the Adequacy of the Disclosure Statement, (B) Solicitation and Notice Procedures with Respect to Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor

Affiliates, (C) the Form of Ballots and Notices in Connection Therewith, and (D) the Scheduling of Certain Dates with Respect Thereto [Docket No. 1050].

- H. Notice of Filing of Solicitation Versions of the (A) Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates and (B) Disclosure Statement for Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 1061].
- I. Amended Order Approving (A) the Adequacy of the Disclosure Statement, (B) Solicitation and Notice Procedures with Respect to Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates, (C) the Form of Ballots and Notices in Connection Therewith, and (D) the Scheduling of Certain Dates with Respect Thereto [Docket No. 1062].
- J. Agreed Scheduling Order for Confirmation Hearing [Docket No. 1095].
- K. Affidavit of Service of Pierre Labissiere Regarding Solicitation Materials [Docket No. 1111].
- L. Notice of Filing of Plan Supplement [Docket No. 1147].
- M. Notice of Hearing Dates [Docket No. 1176].
- N. Notice of Filing of List of Directors and Officers of the Reorganized Debtors [Docket No. 1195].
- O. Objection of Seitel Data, Ltd. to Debtors' Notice to Contract and Lease Counterparties [Docket No. 1202].
- P. Tristate ETX, LLC's Limited Objection to Debtors' Notices to Contract and Lease Counterparties and Reservation of Rights [Docket No. 1206].
- Q. Objection of AXIP Energy Services, LP to Debtors' Notice of Cure Amount to Contract and Lease Counterparties [Docket No. 1207].
- R. Objection of BP America Production Company to Proposed Assumption of Executory Contracts and Proposed Cure Amounts [Docket No. 1208].

- S. Objection of Global Geophysical Services, Inc. to Debtors' Assumption and Cure of Contracts [Docket No. 1209].
- T. Limited Objection of STC Eagleville, LLC, Schlumberger Technology Corporation, Smith International, Inc., and M-I L.L.C. to Debtors' Proposed Cure Amount for Assumption of the Acquisition and Development Agreement by and between Forest Oil Corporation, STC Eagleville, LLC, Schlumberger Technology Corporation, Smith International, Inc. and M-I L.L.C. [Docket No. 1211].
- U. Limited Objection of Energy Transfer Parties to Debtors' Notices to Contract and Lease Counterparties [Docket No. 1213].
- V. Declaration and Expert Report of David Cecil in Support of the Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [Docket No. 1220].
- W. Declaration and Expert Report of Jonathan A. Mitchell in Support of the Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [Docket No. 1221].
- X. Declaration of Brandon Aebersold in Support of the Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [Docket No. 1222].
- Y. Declaration and Rebuttal Report of David Cecil in Response to Expert Reports of the Official Committee of Unsecured Creditors Relating to Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [Docket No. 1223].
- Z. Declaration and Rebuttal Report of Jonathan A. Mitchell in Support of the Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [Docket No. 1224].
- AA. Declaration and Rebuttal Report of David Sambrooks in Response to Expert Report of Adrian A. Reed Relating to Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [Docket No. 1225].
- BB. Brief of Wells Fargo Bank, N.A., as RBL Agent, in (I) Support of Confirmation of Debtors' Second Amended Joint Chapter 11 Plan of Sabine Oil & Gas Corporation and Its Debtor Affiliates and (II) Response to Objections Thereto [Docket No. 1226].
- CC. Joinder of Barclays Bank PLC and Barclays Capital Inc. to Brief of Wells Fargo Bank, N.A., as RBL Agent, in (I) Support of Confirmation of Debtors' Second Amended Joint Chapter 11 Plan

of Sabine Oil & Gas Corporation and Its Debtor Affiliates and (II) Response to Objections Thereto [Docket No. 1227].

- DD. Statement of Sabine Directors Duane Radtke, David Sambrooks, and John Yearwood in Support of Confirmation of Debtors' Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation [Docket No. 1228].
- EE. Second Lien Agent's Reply to Official Committee of Unsecured Creditors' Objection to Confirmation of the Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [Docket No. 1229].
- FF. Statement of the FRC Founders Corporation, Sabine Investor Holdings LLC, First Reserve Fund XI, L.P., First Reserve GP XI, L.P., First Reserve GP XI, Inc., Michael France, Alex Krueger, Brooks Shughart, and Joshua Weiner in Support of the Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 1230].
- GG. Declaration of Christina Pullo of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 1231].
- HH. Statement of Former Forest Oil Corporation Directors and Officers in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 1232].
- II. Notice of Filing of Revised List of Directors and Officers of the Reorganized Debtors [Docket No. 1253].

Status: This matter is going forward.

Dated: June 10, 2016
New York, New York

/s/ Jonathan S. Henes

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