

Paul M. Basta, P.C.
Jonathan S. Henes, P.C.
Christopher Marcus, P.C.
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

James H.M. Sprayregen, P.C.
Ryan Blaine Bennett (admitted *pro hac vice*)
Brad Weiland (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

Counsel to the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)		
In re:)	Chapter 11	
)		
SABINE OIL & GAS CORPORATION, <i>et al.</i> , ¹)	Case No. 15-11835 (SCC)	
)		
Reorganized Debtors.)	(Jointly Administered)	
)		

**AMENDED AGENDA FOR HEARING TO BE HELD
OCTOBER 19, 2016 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: October 19, 2016 at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of Prime Clerk LLC, the notice and claims agent in these chapter 11 cases, at <https://cases.primeclerk.com/sabine>. Further information may be obtained by calling Prime Clerk toll free at (866) 692-6696 or internationally at (929) 342-0759.

¹ The Reorganized Debtors in these chapter 11 cases (the “Reorganized Debtors”), along with the last four digits of each Reorganized Debtor’s federal tax identification number, include: Sabine Oil & Gas Corporation (4900); Giant Gas Gathering LLC (3438); Sabine Bear Paw Basin LLC (2656); Sabine East Texas Basin LLC (8931); Sabine Mid-Continent Gathering LLC (6085); Sabine Mid-Continent LLC (6939); Sabine Oil & Gas Finance Corporation (2567); Sabine South Texas Gathering LLC (1749); Sabine South Texas LLC (5616); and Sabine Williston Basin LLC (4440). The location of Reorganized Debtor Sabine Oil & Gas Corporation’s corporate headquarters and the Reorganized Debtors’ service address is: 1415 Louisiana, Suite 1600, Houston, Texas 77002.

I. Fee Applications

1. Notice of Hearing on Third Interim and Final Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [Docket No. 1489].

Responses Received. None

Related Documents.

- A. Final Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from July 15, 2015 Through August 11, 2016 [Docket No. 1429].
- B. Third Interim Application of PricewaterhouseCoopers LLP, Tax Consultants to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from March 1, 2016 Through August 11, 2016 and Final Fee Application of PricewaterhouseCoopers LLP, Tax Consultants to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from July 15, 2015 Through August 11, 2016 [Docket No. 1436].
- C. Third Interim and Final Fee Application of Lazard Frères & Co. LLC, as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Interim Period from March 1, 2016 Through August 31, 2016 and the Final Period from July 15, 2015 Through August 31, 2016 [Docket No. 1453].
- D. Combined Monthly and Final Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred During (i) the Monthly Periods from (a) July 1, 2016 through July 31, 2016 and (b) August 1, 2016 Through August 11, 2016, and (ii) the Final Period from July 15, 2016 Through August 11, 2016 [Docket No. 1455].
- E. Third Interim and Final Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for (I) the Third Interim Period from March 1, 2016 Through August 11, 2016 and (II) the Final Compensation Period from July 15, 2016 Through August 11, 2016 [Docket No. 1471].

Status: This matter is going forward.

II. Contested Matters Going Forward

1. ***First Omnibus Objection to Claims.*** Reorganized Debtors' First Omnibus Objection to Certain: (I) Claims to be Reclassified; (II) Claims to be Modified in Amount; (III) No Liability Claims; (IV) Insufficient Documentation Claims; (V) Amended Claims; (VI) Duplicate Claims; (VII) Wrong Debtor Claims; and (VIII) Duplicate Debt Claims [Docket No. 1403].

Responses Received:

- A. Fieldwood Energy LLC's Response to Reorganized Debtors' First Omnibus Objection to Certain Proofs of Claims [Docket No. 1441].
- B. RLI Insurance Company's Limited Response to Reorganized Debtors' First Omnibus Objection to Certain (I) Claims to be Reclassified; (II) Claims to be Modified in Amount; (III) No Liability Claims; (IV) Insufficient Documentation Claims; (V) Amended Claim; (VI) Duplicate Claims; (VII) Wrong Debtor Claims; and (VIII) Duplicate Debt Claims [Docket No. 1447].
- C. Priority Claimant and Respondent D. Mark Loyd's Response to Reorganized Debtors' First Omnibus Objection to Certain: (I) Claims to be Reclassified; (II) Claims to be Modified in Amount; (III) No Liability Claims; (IV) Insufficient Documentation Claims; (V) Amended Claims; (VI) Duplicate Claims; (VII) Wrong Debtor Claims; and (VIII) Duplicate Debt Claims [Docket No. 1460].
- D. Objection to Reorganized Debtors' First Omnibus Objection to Certain: (I) Claims to be Reclassified; (II) Claims to be Modified in Amount; (III) No Liability Claims; (IV) Insufficient Documentation Claims; (V) Amended Claims; (VI) Duplicate Claims; (VII) Wrong Debtor Claims; and (VIII) Duplicate Debt Claims filed by Peggy White [Docket No. 1475].
- E. Response to Reorganized Debtors' First Omnibus Objection to Certain: (I) Claims to be Reclassified; (II) Claims to be Modified in Amount; (III) No Liability Claims; (IV) Insufficient Documentation Claims; (V) Amended Claims; (VI) Duplicate Claims; (VII) Wrong Debtor Claims; and (VIII) Duplicate Debt Claims filed by Ela Marie Burse [Docket No. 1476].

- F. Response to Notice of Objection to Filed Proofs of Claim and Deadline by Which a Response Must Be Filed With the Bankruptcy Court [Docket No. 1483].
- G. Letter re: Venue/Hearing Adjournment filed by D. Mark Loyd [Docket No. 1487].
- H. Joint Response to Reorganized Debtors' First Omnibus Objection to Certain Proof of Claims filed by Mark W. Vanham, Doris Vanham, and Willis M. Mahon [Docket No. 1495].
- I. Letter Filed by D. Mark Loyd [Docket No. 1506].**

Related Documents:

- A. Notice of (I) Cancellation of the Hearing Scheduled for September 22, 2016 and (II) Adjournment of Matters Related Thereto [Docket No. 1477].
- B. Certificate of No Objection to Revised Proposed Form of Orders [Docket No. 1481].
- C. Order Granting Reorganized Debtors' First Omnibus Objection to Certain: (I) Claims to be Reclassified; (II) Claims to be Modified in Amount; (III) No Liability Claims; (IV) Insufficient Documentation Claims; (V) Amended Claims; (VI) Duplicate Claims; (VII) Wrong Debtor Claims; and (VIII) Duplicate Debt Claims [Docket No. 1482].
- D. Reorganized Debtors' Reply to Response to Reorganized Debtors' First Omnibus Objection to Certain: (I) Claims to be Reclassified; (II) Claims to be Modified in Amount; (III) No Liability Claims; (IV) Insufficient Documentation Claims; (V) Amended Claims; (VI) Duplicate Claims; (VII) Wrong Debtor Claims; and (VIII) Duplicate Debt Claims [Docket No. 1503].
- E. Notice of Adjournment of Certain Matters Scheduled for Hearing on October 19, 2016 [Docket No. 1504].

Status: This matter is going forward with respect to the following responses:

- A. Priority Claimant and Respondent D. Mark Loyd's Response to Reorganized Debtors' First Omnibus Objection to Certain: (I) Claims to be Reclassified; (II) Claims to be Modified in Amount; (III) No Liability Claims; (IV) Insufficient Documentation Claims; (V) Amended Claims; (VI) Duplicate

Claims; (VII) Wrong Debtor Claims; and (VIII) Duplicate Debt Claims [Docket No. 1460].

2. ***Second Omnibus Objection to Claims.*** Reorganized Debtors' Second Omnibus Objection to Certain: (I) Claims to be Modified in Amount; (II) No Liability Claims; (III) Insufficient Documentation Claims; (IV) Amended Claims; (V) Duplicate Claims; and (VI) Duplicate Debt Claims [Docket No. 1473].

Responses Received:

- A. Response and Reservation of Rights of James Floyd with Respect to the Reorganized Debtors' Second Omnibus Objection to Claims [Docket No. 1494].

Related Documents:

- A. **Notice of Adjournment of Certain Matters Scheduled for Hearing on October 19, 2016 [Docket No. 1504].**

Status: This objection is adjourned to November 9, 2016 at 2:00 p.m. with respect to the following matter:

- A. Response and Reservation of Rights of James Floyd with Respect to the Reorganized Debtors' Second Omnibus Objection to Claims [Docket No. 1494].

III. Adjourned Matters

1. ***First Omnibus Objection to Claims.*** Reorganized Debtors' First Omnibus Objection to Certain: (I) Claims to be Reclassified; (II) Claims to be Modified in Amount; (III) No Liability Claims; (IV) Insufficient Documentation Claims; (V) Amended Claims; (VI) Duplicate Claims; (VII) Wrong Debtor Claims; and (VIII) Duplicate Debt Claims [Docket No. 1403] with respect to the following responses:

- A. Objection to Reorganized Debtors' First Omnibus Objection to Certain: (I) Claims to be Reclassified; (II) Claims to be Modified in Amount; (III) No Liability Claims; (IV) Insufficient Documentation Claims; (V) Amended Claims; (VI) Duplicate Claims; (VII) Wrong Debtor Claims; and (VIII) Duplicate Debt Claims filed by Peggy White (Proof of Claim No. 1330) [Docket No. 1475].

- B. Response to Reorganized Debtors' First Omnibus Objection to Certain: (I) Claims to be Reclassified; (II) Claims to be Modified in Amount; (III) No Liability Claims; (IV) Insufficient Documentation Claims; (V) Amended Claims; (VI) Duplicate

Claims; (VII) Wrong Debtor Claims; and (VIII) Duplicate Debt Claims filed by Ela Marie Burse (Proof of Claim No. 641) [Docket No. 1476].

- C. Response to Notice of Objection to Filed Proofs of Claim and Deadline by Which a Response Must Be Filed With the Bankruptcy Court filed by KCS Investment Fund, LLC (Proof of Claim Nos. 858 and 866) [Docket No. 1483].
 - D. Joint Response to Reorganized Debtors' First Omnibus Objection to Certain Proof of Claims filed by Mark W. Vanham, Doris Vanham, and Willis M. Mahon (Proof of Claim Nos. 1135, 1158, and 1161) [Docket No. 1495].
2. ***Second Omnibus Objection to Claims.*** Reorganized Debtors' Second Omnibus Objection to Certain: (I) Claims to be Modified in Amount; (II) No Liability Claims; (III) Insufficient Documentation Claims; (IV) Amended Claims; (V) Duplicate Claims; and (VI) Duplicate Debt Claims [Docket No. 1473].

Responses Received:

- A. Response and Reservation of Rights of James Floyd with Respect to the Reorganized Debtors' Second Omnibus Objection to Claims (Proof of Claim No. 741) [Docket No. 1494].
3. ***Cure Objection.*** Limited Objection of Forest Oil Corporation Retirees to Second Amended Joint Chapter 11 Plan of Reorganization of Sabine Oil & Gas Corporation and Its Debtor Affiliates [Docket No. 926] [Docket No. 1161].

Responses Received: None

Related Documents:

- A. Notice of (I) Cancellation of the Hearing Scheduled for August 10, 2016 and (II) Adjournment of Matters Related Thereto [Docket No. 1380].
- B. Notice of (I) Cancellation of the Hearing Scheduled for September 22, 2016 and (II) Adjournment of Matters Related Thereto [Docket No. 1477].
- C. **Notice of Adjournment of Certain Matters Scheduled for Hearing on October 19, 2016 [Docket No. 1504].**

Status: This matter has been adjourned to November 9, 2016 at 2:00 p.m. (prevailing Eastern Time).

4. ***Cure Objection.*** Objection of BP America Production Company to Proposed Assumption of Executory Contracts and Proposed Cure Amounts [Docket No. 1208].

Responses Received: None

Related Documents:

- A. Notice of (I) Cancellation of the Hearing Scheduled for August 10, 2016 and (II) Adjournment of Matters Related Thereto [Docket No. 1380].
- B. Notice of (I) Cancellation of the Hearing Scheduled for September 22, 2016 and (II) Adjournment of Matters Related Thereto [Docket No. 1477].
- C. Notice of Adjournment of Certain Matters Scheduled for Hearing on October 19, 2016 [Docket No. 1504].**

Status: This matter has been adjourned to November 9, 2016 at 2:00 p.m. (prevailing Eastern Time).

5. Notice of Hearing for Professionals to the Unsecured Creditors' Committee [Docket No. 1276].

Responses Received. None

Related Documents.

- A. Second Application of Ropes & Gray LLP, as Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and for the Reimbursement of Expenses for the Period from November 1, 2015 through March 31, 2016 [Docket No. 1088].
- B. Second Application of Porter Hedges LLP, as Texas, Oil and Gas, and Conflicts Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and for the Reimbursement of Expenses for the Period from November 1, 2015 Through March 31, 2016 [Docket No. 1089].
- C. Second Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors during the Period from November 1, 2015 Through March 31, 2016 [Docket No. 1090].

- D. Second Interim Application of PJT Partners LP as Investment Banker to the Official Committee of Unsecured Creditors for Allowance of Compensation for Necessary Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred for the Period of November 1, 2015 Through March 31, 2016 [Docket No. 1093].
- E. Notice of (I) Cancellation of the Hearing Scheduled for August 10, 2016 and (II) Adjournment of Matters Related Thereto [Docket No. 1380].
- F. Notice of (I) Cancellation of the Hearing Scheduled for September 22, 2016 and (II) Adjournment of Matters Related Thereto [Docket No. 1477].

Status: This matter has been adjourned to a date to be determined.

IV. Resolved Matters

- 1. ***First Omnibus Objection to Claims.*** Reorganized Debtors' First Omnibus Objection to Certain: (I) Claims to be Reclassified; (II) Claims to be Modified in Amount; (III) No Liability Claims; (IV) Insufficient Documentation Claims; (V) Amended Claims; (VI) Duplicate Claims; (VII) Wrong Debtor Claims; and (VIII) Duplicate Debt Claims [Docket No. 1403] with respect to the following response:
 - A. Fieldwood Energy LLC's Response to Reorganized Debtors' First Omnibus Objection to Certain Proofs of Claims [Docket No. 1441].
 - B. RLI Insurance Company's Limited Response to Reorganized Debtors' First Omnibus Objection to Certain (I) Claims to be Reclassified; (II) Claims to be Modified in Amount; (III) No Liability Claims; (IV) Insufficient Documentation Claims; (V) Amended Claim; (VI) Duplicate Claims; (VII) Wrong Debtor Claims; and (VIII) Duplicate Debt Claims [Docket No. 1447].
- 2. ***Cure Objection.*** Limited Objection of Energy Transfer Parties to Debtors' Notices to Contract and Lease Counterparties [Docket No. 1213].

Responses Received. None

Related Documents. None

Dated: October 18, 2016
New York, New York

/s/ Jonathan S. Henes

Paul M. Basta, P.C.
Jonathan S. Henes, P.C.
Christopher Marcus, P.C.
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

- and -

James H.M. Sprayregen, P.C.
Ryan Blaine Bennett (admitted *pro hac vice*)
Brad Weiland (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

Counsel to the Reorganized Debtors