

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re	:	Chapter 11
	:	
SAMUELS JEWELERS, INC., ¹	:	Case No. 18-11818 (KJC)
	:	
Debtor.	:	
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 19, 2018 AT 2:00 P.M. (ET)**²

I. MATTERS TO BE FILED UNDER CERTIFICATION:

1. Application of John J. Carney, Esquire, as Examiner, for Entry of an Order Authorizing the Employment and Retention of Landis Rath & Cobb LLP as Delaware Counsel, *Nunc Pro Tunc* to October 9, 2018 [Docket No. 357 – filed October 19, 2018]

Objection/Response Deadline: November 2, 2018 at 4:00 p.m. (ET), extended through and including November 16, 2018 for the Debtor, the Official Committee of Unsecured Creditors (the "Committee"), Wells Fargo Bank, N.A. ("Wells Fargo"), Gordon Brothers Finance Company ("Gordon Brothers" and, together with Wells Fargo, the "DIP Agents") and the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee")

Objections/Responses Received: None to date.

Status: The Debtor understands that the Examiner intends to submit an order under certification. Accordingly, a hearing on this matter is not required.

¹ The last four digits of the Debtor's taxpayer identification number are 6316 and its address is 2914 Montopolis Drive, Suite 200, Austin, Texas 78741.

² The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the November 19, 2018 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Friday, November 16, 2018 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018*. All motions and other pleadings referenced herein are available online free of charge at <https://cases.primeclerk.com/samuelsjewelers/>.

2. Application of the Examiner for an Order Authorizing the Retention and Employment of Baker & Hostetler LLP as His Counsel, *Nunc Pro Tunc* to October 9, 2018 [Docket No. 358 – filed October 19, 2018]

Objection/Response Deadline: November 2, 2018 at 4:00 p.m. (ET), extended through and including November 16, 2018 for the Debtor, the Committee, the DIP Agents, and the U.S. Trustee

Objections/Responses Received: None to date.

Status: The Debtor understands that the Examiner intends to submit an order under certification. Accordingly, a hearing on this matter is not required.

3. Motion of John J. Carney, as Examiner, for Approval of Preliminary Work Plan and Budget [Docket No. 370 – filed October 23, 2018]

Objection/Response Deadline: November 2, 2018 at 4:00 p.m. (ET), extended through and including November 16, 2018 for the Debtor, the Committee, the DIP Agents, and the U.S. Trustee

Objections/Responses Received:

- A. Informal comments from the Debtor
- B. Informal comments from the Committee
- C. Informal comments from the DIP Agents
- D. Informal comments from Punjab National Bank

Related Documents:

- i. Notice of Motion and Hearing [Docket No. 379 – filed October 25, 2018]

Status: The Debtor understands that the Examiner intends to submit an order under certification.

4. Application to Employ and Retain Alvarez & Marsal Disputes and Investigations, LLC as Financial Advisors to the Examiner [Docket No. 382 – filed October 26, 2018]

Objection/Response Deadline: November 9, 2018 at 4:00 p.m. (ET), extended through and including November 16, 2018 for the Debtor, the Committee, the DIP Agents, and the U.S. Trustee

Objections/Responses Received: None to date.

Status: The Debtor understands that the Examiner intends to submit an order under certification. Accordingly, a hearing on this matter is not required.

5. Motion of John J. Carney, as Examiner, for Entry of an Order Pursuant to Bankruptcy Rule 2004 and Local Rule 2004-1 Authorizing the Examiner to Issue Subpoenas for the Production of Documents and Authorizing the Examination of Persons and Entities [Docket No. 393 – filed November 1, 2018]

Objection/Response Deadline: November 8, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None.

- A. Informal comments from the Debtor
- B. Informal comments from Comenity Bank

Status: The Debtor understands that the Examiner intends to submit an order under certification.

Dated: November 15, 2018
Wilmington, Delaware

Respectfully submitted,

/s/ David T. Queroli

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ATTORNEYS FOR DEBTOR