

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re	:	Chapter 11
	:	
SAMUELS JEWELERS, INC., ¹	:	Case No. 18-11818 (KJC)
	:	
Debtor.	:	
	:	

**NOTICE OF (I) FILING OF VOLUNTARY BANKRUPTCY PETITION AND
RELATED PLEADINGS AND (II) HEARING ON FIRST DAY MOTIONS
SCHEDULED FOR AUGUST 8, 2018 AT 11:30 A.M. (ET)**

TO: ALL PARTIES IN INTEREST

PLEASE TAKE NOTICE that on August 7, 2018, the above-captioned debtor (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532.

PLEASE TAKE FURTHER NOTICE that, in addition to the filing of the voluntary petition, the Debtor has filed the following motions and related pleadings (collectively, the "First Day Motions"):²

- A. Declaration of Robert J. Duffy in Support of First Day Pleadings [Docket No. 11 - filed August 7, 2018]
- B. First Day Motions:
 - 1. Debtor's Application for an Order Authorizing the Appointment of Prime Clerk LLC as Claims and Noticing Agent, *Nunc Pro Tunc* to the Petition Date [Docket No. 7 - filed August 7, 2018]
 - 2. Debtor's Motion for an Order Authorizing the Debtor to Pay Certain Prepetition Taxes [Docket No. 8 - filed August 7, 2018]

¹ The last four digits of the Debtor's taxpayer identification number are 6316 and its address is 2914 Montopolis Drive, Suite 200, Austin, Texas 78741.

² Copies of the First Day Motions are available online at the following address: <https://cases.primeclerk.com/samuelsjewelers/>

3. Debtor's Motion for an Order Authorizing the Debtor to Continue Insurance Programs and Pay Related Obligations [Docket No. 4 - filed August 7, 2018]
4. Debtor's Motion for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to Debtor's Utility Providers [Docket No. 10 - filed August 7, 2018]
5. Debtor's Motion for Interim and Final Orders (I) Approving the Continued Use of the Debtor's Cash Management System and (II) Granting Related Relief [Docket No. 9 - filed August 7, 2018]
6. Debtor's Motion for Interim and Final Orders Authorizing the Debtor to Pay Prepetition Employee Wages, Benefits and Related Items [Docket No. 3 - filed August 7, 2018]
7. Debtor's Motion for Interim and Final Orders Authorizing the Debtor to (I) Maintain Certain Customer Programs and (II) Honor or Pay Related Prepetition Obligations to Customers [Docket No. 2 - filed August 7, 2018]
8. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Claims Held by the Debtor's Freight Carriers and Service Providers; and (II) Granting Related Relief [Docket No. 5 - filed August 7, 2018]
9. Debtor's Emergency Motion for Interim and Final Orders: (I) Authorizing the Debtor to Assume the Consulting Agreement; (II) Authorizing and Approving the Conduct of Store Closing or Similar Themed Sales, with Such Sales to be Free and Clear of All Liens, Claims and Encumbrances; and (III) Granting Related Relief [Docket No. 6 - filed August 7, 2018]
10. Debtor's Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 and Rules 2002, 4001, 9014 and 9018 of the Federal Rules of Bankruptcy Procedure: (I) Authorizing the Debtor to (A) Obtain Post-Petition Financing, (B) Use Cash Collateral; (II) Granting Liens and Super-Priority Claims; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 13 - filed August 7, 2018]

PLEASE TAKE FURTHER NOTICE that a hearing (the "First Day Hearing") with respect to the First Day Motions is scheduled for **August 8, 2018 at 11:30 a.m. (prevailing Eastern Time)** at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801 before The Honorable Kevin J. Carey, United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that all objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: August 7, 2018
Wilmington, Delaware

Respectfully submitted,

/s/ Zachary I. Shapiro

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