

**Information to identify the case:**

Debtor Sanchez Energy Corporation, et al. EIN 4 5 - 3 0 9 0 1 0 2  
 Name  
 United States Bankruptcy Court for the: Southern District of Texas  
 (State) Date case filed for chapter 11 08/11/2019  
 MM / DD / YYYY  
 Case number: 19-34508 (MI)

**Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case****12/17**

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

1. <b>Debtor's full name:</b> List of Jointly Administered Debtors	<b>Debtor</b>	<b>Case Number</b>	<b>Tax ID</b>
	Sanchez Energy Corporation	19-34508 (MI)	45-3090102
	SN Palmetto, LLC	19-34509 (MI)	45-3193696
	SN Marquis LLC	19-34510 (MI)	45-3090102
	SN Cotulla Assets, LLC	19-34511 (MI)	45-3090102
	SN Operating, LLC	19-34512 (MI)	45-3902143
	SN TMS, LLC	19-34513 (MI)	45-3090102
	SN Catarina, LLC	19-34514 (MI)	45-3090102
	Rockin L Ranch Company, LLC	19-34515 (MI)	45-3090102
	SN EF Maverick, LLC	19-34516 (MI)	45-3090102
	SN Payables, LLC	19-34517 (MI)	45-3090102
SN UR Holdings, LLC	19-34518 (MI)	45-3090102	
2. <b>All other names used in the last 8 years</b>	SEP Holdings III, LLC (used by SN Palmetto, LLC)		
3. <b>Address</b>	1000 Main Street, Suite 3000, Houston, Texas 77002		

<b>4. Debtor's attorneys</b>		
<p><b>JACKSON WALKER L.L.P.</b>  Matthew D. Cavanaugh  (TX Bar No. 24062656)  1401 McKinney Street,  Suite 1900  Houston, Texas 77010  Telephone: (713) 752-4284  Facsimile: (713) 308-4184  mcavanaugh@jw.com</p>	<p><b>AKIN GUMP STRAUSS HAUER &amp; FELD LLP</b>  Marty L. Brimmage, Jr. (TX Bar No. 00793386)  Lacy M. Lawrence (TX Bar No. 24055913)  2300 N. Field Street, Suite 1800  Dallas, Texas 75201  Telephone: (214) 969-2800  Facsimile: (214) 969-4343  mbrimmage@akingump.com  llawrence@akingump.com</p> <p>- and -</p> <p>Ira S. Dizengoff  Jason P. Rubin  Naomi Moss  One Bryant Park  New York, New York 10036  Telephone: (212) 872-1000  Facsimile: (212) 872-1002  idizengoff@akingump.com  jrubin@akingump.com  nmoss@akingump.com</p> <p>- and -</p> <p>James Savin  2001 K Street, N.W.  Washington, D.C. 20006  Telephone: (202) 887-4000  Facsimile: (202) 887-4288  jsavin@akingump.com</p>	<p><b>Debtors' claims agent (for court documents and case information inquiries):</b></p> <p>Sanchez Energy Corporation Claims Processing Center c/o Prime Clerk LLC  850 Third Avenue, Suite 412  Brooklyn, NY 11232</p> <p>US/Canada Toll-Free: (844) 232-0067  International: (917) 942-6393  Email: sanchezinfo@primeclerk.com</p> <p>Website:   <a href="https://cases.primeclerk.com/sanchezenergy">https://cases.primeclerk.com/sanchezenergy</a></p>
<p><b>5. Bankruptcy clerk's office</b></p> <p>Documents in this case may be filed at this address.  You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a>.</p>	<p>United States Courthouse  515 Rusk Avenue  Houston, Texas 77002  Hours: Monday – Friday 8:00 a.m. to 5:00 p.m.  (713) 250-5500</p>	
<p><b>6. Meeting of creditors</b></p> <p>The debtor's representative must attend the meeting to be questioned under oath.  Creditors may attend, but are not required to do so.</p>	<p>September 9, 2019 at 9:30 a.m.</p>	<p>Location: Bob Casey United States Courthouse, Office of the United States Trustee, 515 Rusk, Suite 3401 Houston, TX 77002</p>
<p><b>7. Proof of claim deadline</b></p>	<p><b>Deadline for filing proof of claim:</b> Not yet scheduled. Notice of deadline will be sent when a deadline is set.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <p><input type="checkbox"/> your claim is designated as <i>disputed, contingent, or unliquidated</i>;</p>	

- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is *designated as disputed, contingent, or unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

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You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**  
The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

**Deadline for filing the complaint:** To be determined

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.