

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Case No. 19-34508 (MI)
SANCHEZ ENERGY CORPORATION, <i>et al.</i> , ¹	§	
	§	Chapter 11
	§	
Debtors.	§	(Jointly Administered)
	§	
	§	

NOTICE OF RESET HEARING

(Relates to ECF Nos. 638, 735, 796, 797, 804, 820, 835)

PLEASE TAKE NOTICE that on November 26, 2019, the Ad Hoc Group of Unsecured Noteholders’ filed its Emergency Motion Pursuant to Section 105(a), 1104(c), 1106(b), and 1107(a) of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2007.1 for Entry of Order Appointing an Examiner with Power to Prosecute (ECF No. 638);

PLEASE TAKE FURTHER NOTICE that after a hearing, the Court entered the Order Directing the Appointment of an Examiner on December 12, 2019 (ECF No. 735);

PLEASE TAKE FURTHER NOTICE that on January 8, 2020, the United States Trustee (the “Trustee”) filed a Notice of Appointment of Chapter 11 Examiner (ECF No. 796), appointing Harrison J. Goldin to serve as the chapter 11 examiner. On the same day, the Trustee filed its Expedited Application of the United States Trustee for Order Approving Appointment of Chapter 11 Examiner (the “Expedited Application”) (ECF No. 797);

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Sanchez Energy Corporation (0102); SN Palmetto, LLC (3696); SN Marquis LLC (0102); SN Cotulla Assets, LLC (0102); SN Operating, LLC (2143); SN TMS, LLC (0102); SN Catarina, LLC (0102); Rockin L Ranch Company, LLC (0102); SN EF Maverick, LLC (0102); SN Payables, LLC (0102); and SN UR Holdings, LLC (0102). The location of the Debtors’ service address is 1000 Main Street, Suite 3000, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that on January 10, 2020, the Court entered the Order to Supplement (ECF No. 804) requesting that the Trustee supplement the Expedited Application with a description of Harrison J. Goldin's qualifications in the oil and gas industry, along with a description of any particular expertise in the type of exploration and production undertaken by Sanchez Energy Corporation in these cases;

PLEASE TAKE FURTHER NOTICE that on January 14, 2020, the Trustee filed its Supplement to the Expedited Application of the United States Trustee for Order Approving Appointment of Chapter 11 Examiner (ECF No. 820) and on January 17, 2020, the Second Supplemental Affidavit of Proposed Examiner (ECF No. 835) was filed;

PLEASE TAKE FURTHER NOTICE that the Secured Notes Ad Hoc Group (ECF No. 836), Sanchez Energy Corporation (ECF No. 837), and the Official Committee of Unsecured Creditors (ECF No. 839) filed responses to the Expedited Application;

PLEASE TAKE FURTHER NOTICE that the hearing on the examiner's qualifications and duties previously scheduled for March 26, 2020, at 2:00 p.m. has been reset to **April 16, 2020, at 2:00 p.m.** (Central Time) at the United States Bankruptcy Court, 515 Rusk, Courtroom No. 404, Houston, Texas 77002. The hearing will be held telephonically using the following information: dial-in telephone number - **832-917-1510** and the conference room number – **954554**;

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these Chapter 11 Cases are available free of charge by visiting <https://cases.primeclerk.com/sanchezenergy> or by [calling U.S. toll free: 844-232-0067](tel:844-232-0067); international 917-942-6393, or by email at Sanchezinfo@primeclerk.com.

Respectfully submitted this 23rd day of March, 2020.

**QUINN EMANUEL URQUHART &
SULLIVAN, LLP**

By: /s/ Patricia B. Tomasco

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**COUNSEL TO THE AD HOC GROUP OF
UNSECURED NOTEHOLDERS**

CERTIFICATE OF SERVICE

I hereby certify that on March 23, 2020, a copy of the foregoing Notice of Reset Hearing was served through the Court's CM/ECF notification system to all parties who have appeared in this case through counsel or who have submitted a request for service by CM/ECF.

/s/ Patricia B. Tomasco

Patricia B. Tomasco