

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>SANCHEZ ENERGY CORPORATION, <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 19-34508 (MI)</p> <p>(Jointly Administered)</p>
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NOTICE OF EFFECTIVE DATE

PLEASE TAKE NOTICE that on April 30, 2020, the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) entered the *Order Approving the Disclosure Statement and Confirming the Second Amended Joint Chapter 11 Plan of Reorganization of Sanchez Energy Corporation and its Debtor Affiliates* [Docket No. 1212] (the “Confirmation Order”). The *Second Amended Joint Chapter 11 Plan of Reorganization of Sanchez Energy Corporation and its Debtor Affiliates* (as may be amended or modified from time to time and including all exhibits and supplements thereto, the “Plan”)² is attached to the Confirmation Order as **Exhibit 1**.

PLEASE TAKE FURTHER NOTICE that the Effective Date occurred on June 30, 2020.

PLEASE TAKE FURTHER NOTICE that the Administrative Claims Bar Date with respect to Administrative Claims other than Professional Fee Claims shall be 30 days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that all Professionals shall file Final Fee Applications no later than 60 days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that unless otherwise indicated or agreed by the Debtors and the applicable contract counterparties and except as expressly otherwise provided in paragraphs 23-25 of the Confirmation Order, assumptions, assignments and assignments or rejections of Executory Contracts and Unexpired Leases pursuant to the Plan are effective as of the Effective Date.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Sanchez Energy Corporation (0102); SN Palmetto, LLC (3696); SN Marquis, LLC (0102); SN Cotulla Assets, LLC (0102); SN Operating, LLC (2143); SN TMS, LLC (0102); SN Catarina, LLC (0102); Rockin L Ranch Company, LLC (0102); SN EF Maverick, LLC (0102); SN Payables, LLC (0102); and SN UR Holdings, LLC (0102). The location of the Debtors’ service address is 700 Milam Street, Suite 600, Houston, Texas 77002.

² Capitalized terms used but not defined herein shall have the meanings given to them in the Plan.

PLEASE TAKE FURTHER NOTICE that, as of the Effective Date, Sanchez Energy Corporation shall be known as Mesquite Energy, Inc. (as more specifically detailed in the *Notice of Filing of Amended Exhibit A of the Plan Supplement for the Joint Chapter 11 Plan of Reorganization of Sanchez Energy Corporation and Its Debtor Affiliates* [Docket No. 1394]).

PLEASE TAKE FURTHER NOTICE that the terms of the Plan, the Plan Supplement, and the Confirmation Order are immediately effective and enforceable and deemed binding upon (i) the Debtors; (ii) any and all Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan); (iii) all Entities that are parties to or are subject to the exculpation and injunction provisions of the Plan, the Professional Fee Settlement, and/or the other settlements, compromises, releases, and injunctions described in the Plan; (iv) each Entity acquiring property under the Plan or the Confirmation Order; and (v) any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these Chapter 11 Cases are available free of charge by visiting <https://cases.primeclerk.com/sanchezenergy/> or by calling U.S. toll free: (844) 232-0067 or (917) 942-6393 (International). You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.txs.uscourts.gov/> in accordance with the procedures and fees set forth therein.

Houston, Texas
Dated: June 30, 2020

/s/ Elizabeth C. Freeman

JACKSON WALKER L.L.P.

Matthew D. Cavanaugh (TX Bar No. 24062656)
Elizabeth Freeman (TX Bar No. 24009222)
1401 McKinney Street, Suite 1900
Houston, Texas 77010
Telephone: (713) 752-4284
Facsimile: (713) 308-4184
mcavanaugh@jw.com

*Counsel for the Debtors and
Debtors in Possession*

AKIN GUMP STRAUSS HAUER & FELD LLP

Marty L. Brimmage, Jr. (TX Bar No. 00793386)
Lacy M. Lawrence (TX Bar No. 24055913)
2300 N. Field Street, Suite 1800
Dallas, Texas 75201
Telephone: (214) 969-2800
Facsimile: (214) 969-4343
mbrimmage@akingump.com
llawrence@akingump.com

- and -

Ira S. Dizengoff (*pro hac vice*)
Lisa Beckerman (*pro hac vice*)
Jason P. Rubin (*pro hac vice*)
One Bryant Park
New York, New York 10036
Telephone: (212) 872-1000
Facsimile: (212) 872-1002
idizengoff@akingump.com
lbeckerman@akingump.com
jrubin@akingump.com

- and -

James Savin (*pro hac vice*)
2001 K Street, N.W.
Washington, D.C. 20006
Telephone: (202) 887-4000
Facsimile: (202) 887-4288
jsavin@akingump.com

*Counsel for the Debtors and
Debtors in Possession*

Certificate of Service

I certify that on June 30, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Elizabeth C. Freeman
Elizabeth C. Freeman