

IN RE: SANCHEZ ENERGY CORPORATION, ET AL. (THE “DEBTORS”)

BANKR. S.D. TEX CHAPTER 11 CASE NO. 19-34506 (MI)
(Jointly Administered)

On April 30, 2020, the United States Bankruptcy Court for the Southern District of Texas entered an order confirming the *Second Amended Joint Chapter 11 Plan of Reorganization of Sanchez Energy Corporation and its Debtor Affiliates* [Docket No. 1205] (as amended and modified, the “Plan”).¹ The “Effective Date” of the Plan occurred on June 30, 2020.

In accordance with the Plan, the Class 4 Secured Notes and Class 5 Unsecured Notes as listed in the chart below were cancelled as of the Effective Date. In connection with such cancellation, the Depository Trust Company (“DTC”) allocated frozen, non-transferable Escrow CUSIPs representing the right potentially to receive future distributions of New Common Stock from the Debtors based upon the outcome of the Lien-Related Litigation.

Class 4 (Secured Notes)		
Description of Notes	CUSIP / ISIN	Escrow CUSIP
7.25% senior secured notes due February 2023 (144A)	CUSIP 79970YAE5 ISIN US79970YAE59	Escrow CUSIP 799ESCAK4
7.25% senior secured notes due February 2023 (REG-S)	CUSIP U7967PAE7 ISIN USU7967PAE70	Escrow CUSIP U79ESCAG1
Class 5 (General Unsecured Notes)		
Description of Notes	CUSIP / ISIN	Escrow CUSIP
7.75% senior unsecured notes due June 2021	CUSIP 79970YAB1 ISIN US79970YAB11	Escrow CUSIP 799ESCAH1
7.75% senior unsecured notes due June 2021 (144A)	CUSIP 79970YAA3 ISIN US79970YAA38	N/A*
7.75% senior unsecured notes due June 2021 (REG-S)	CUSIP U7967PAA5 ISIN USU7967PAA58	N/A*
7.75% senior unsecured notes due June 2021 (REG-S)	CUSIP U7967PAB3 ISIN USU7967PAB32	N/A*
6.125% senior unsecured notes due January 2023	CUSIP 79970YAD7 ISIN US79970YAD76	Escrow CUSIP 799ESCAJ7
6.125% senior unsecured notes due January 2023 (144A)	CUSIP 79970YAC9 ISIN US79970YAC93	N/A*
6.125% senior unsecured notes due January 2023 (REG-S)	CUSIP U7967PAD9	N/A*
6.125% senior unsecured notes due January 2023 (REG-S)	CUSIP U7967PAC1	N/A

If you have any questions or concerns, please contact the Debtors’ claims and noticing agent and administrative advisor, Prime Clerk LLC, at sanchezballots@primeclerk.com.

¹ Capitalized terms used herein and not otherwise defined herein shall have the meaning set forth in the Plan.

* At the time of allocation, there was \$0 held in the underlying “target” CUSIP; therefore, no Escrow CUSIP was allocated.