

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

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In re:	§	
	§	Chapter 11
SEADRILL LIMITED, <i>et al.</i> , <sup>1</sup>	§	
	§	Case No. 17-60079 (DRJ)
Reorganized Debtors.	§	
	§	(Jointly Administered)
	§	

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**REORGANIZED DEBTORS' AGENDA OF  
MATTERS SET ON DECEMBER 18, 2018 AT 1:30 P.M. AND 1:45 P.M.**

TO THE CHIEF U.S. BANKRUPTCY JUDGE, DAVID R. JONES:

The above-captioned reorganized debtors (the "Reorganized Debtors") file their Agenda of Matters Set on December 18, 2018, at 1:30 p.m. and 1:45 p.m. (CT):

**A. MATTERS GOING FORWARD**

1. Reorganized Debtors' Objection to Claim No. 5-1 Filed by Mose Ondre Morace (the "Morace Objection") [ECF No. 1505; filed on November 9, 2018]

Response Deadline: December 10, 2018

Related Documents: Affidavits of Service for Mailing for the Period from November 8, 2018 through November 14, 2018 [ECF No. 1516; filed on November 19, 2018]

Responses Received: None

Status: This matter is going forward.

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<sup>1</sup> The Reorganized Debtors and the last four digits of their federal tax identification number, registration, or like numbers, are as follows: Seadrill Limited (4667); North Atlantic Drilling Limited (6277); and Sevan Drilling Limited (N/A). The location of Reorganized Debtor Seadrill Americas Inc.'s principal place of business and the Reorganized Debtors' service address in these remaining chapter 11 cases is 11025 Equity Drive, Suite 150, Houston, Texas 75201. The chapter 11 cases of certain affiliates of the Reorganized Debtors have been closed pursuant to the *Final Decree Granting Debtors' Motion to Close Certain of the Chapter 11 Cases* [ECF No. 1390]. A complete list of the Reorganized Debtors may be obtained on the website of the Reorganized Debtors' Claims and Noticing Agent at <http://cases.primeclerk.com/Seadrill>.

2. Reorganized Debtors' Thirty-Third Omnibus Objection to Certain Proofs of Claim (No Liability Claims) [ECF No. 1506; filed on November 9, 2018] (the "Thirty-Third Omnibus Objection")

Response Deadline: December 10, 2018

Related Documents: Affidavits of Service for Mailing for the Period from November 8, 2018 through November 14, 2018 [ECF No. 1516; filed on November 19, 2018]

Responses Received: None

Status: This matter is going forward.

3. Reorganized Debtors' Thirty-Fourth Omnibus Objection to Certain Proofs of Claim (Substantive Duplicate Claims) [ECF No. 1507; filed on November 9, 2018] (the "Thirty-Fourth Omnibus Objection")

Response Deadline: December 10, 2018

Related Documents: Affidavits of Service for Mailing for the Period from November 8, 2018 through November 14, 2018 [ECF No. 1516; filed on November 19, 2018]

Status: This matter is going forward.

4. Reorganized Debtors' Thirty-Fifth Omnibus Objection to Certain Proofs of Claim (No Liability Claims) [ECF No. 1508; filed on November 9, 2018] (the "Thirty-Fifth Omnibus Objection")

Response Deadline: December 10, 2018

Related Documents: Affidavits of Service for Mailing for the Period from November 8, 2018 through November 14, 2018 [ECF No. 1516; filed on November 19, 2018]

Status: This matter is going forward.

5. Reorganized Debtors' Thirty-Sixth Omnibus Objection to Certain Proofs of Claim (Substantive Duplicate Claims) [ECF No. 1509; filed on November 9, 2018] (the "Thirty-Sixth Omnibus Objection")

Response Deadline: December 10, 2018

Related Documents: Affidavits of Service for Mailing for the Period from November 8, 2018 through November 14, 2018 [ECF No. 1516; filed on November 19, 2018]

Status: This matter is going forward.

6. Reorganized Debtors' Thirty-Seventh Omnibus Objection to Certain Proofs of Claim (Insufficient Documentation Claims) [ECF No. 1510; filed on November 9, 2018] (the "Thirty-Seventh Omnibus Objection")

Response Deadline: December 10, 2018

Related Documents: Affidavits of Service for Mailing for the Period from November 8, 2018 through November 14, 2018 [ECF No. 1516; filed on November 19, 2018]

Status: This matter is going forward.

7. Reorganized Debtors' Thirty-Eighth Omnibus Objection to Certain Proofs of Claim (Non-Debtor Claims) [ECF No. 1511; filed on November 9, 2018] (the "Thirty-Eighth Omnibus Objection")

Response Deadline: December 10, 2018

Related Documents: Affidavits of Service for Mailing for the Period from November 8, 2018 through November 14, 2018 [ECF No. 1516; filed on November 19, 2018]

Status: This matter is going forward.

8. Reorganized Debtors' Thirty-Ninth Omnibus Objection to Certain Proofs of Claim (No Liability Claims) [ECF No. 1514; filed on November 15, 2018] (the "Thirty-Ninth Omnibus Objection")

Response Deadline: December 17, 2018

Related Documents: Affidavits of Service of Gerhald R. Pasabangi Regarding Thirty-Ninth Omnibus Objection, Fortieth Omnibus Objection, Order Approving Omnibus Claims Objection Procedures and Filing of Substantive Omnibus Claims Objections, Notice of Reorganized Debtors' Thirty-Ninth Omnibus Objection, and Notice of Reorganized Debtors' Fortieth Omnibus Objection (Related to ECF Nos. 1514 and 1515) [ECF No. 1519; filed on November 27, 2018]

Status: This matter is going forward.

9. Reorganized Debtors' Fortieth Omnibus Objection to Certain Proofs of Claim (No Liability Claims) [ECF No. 1515; filed on November 15, 2018] (the "Fortieth Omnibus Objection")

Response Deadline: December 17, 2018

Related Documents: Affidavits of Service of Gerhald R. Pasabangi Regarding Thirty-Ninth Omnibus Objection, Fortieth Omnibus Objection, Order Approving Omnibus Claims Objection Procedures and Filing of Substantive Omnibus Claims Objections, Notice of Reorganized Debtors' Thirty-Ninth Omnibus Objection, and Notice of Reorganized Debtors' Fortieth Omnibus Objection (Related to ECF Nos. 1514 and 1515) [ECF No. 1519; filed on November 27, 2018]

Status: This matter is going forward.

**B. RESOLVED MATTERS**

10. Reorganized Debtors' Second Omnibus Objection to Certain Proofs of Claim (Cross-Debtor Duplicate Claims) [ECF No. 1406; filed on August 9, 2018] (the "Second Omnibus Objection")

Response Deadline: September 20, 2018

Related Documents: Affidavits of Service for Mailing for the Period from August 3, 2018 through August 15, 2018 [ECF No. 1417; filed on August 20, 2018]

Notice of Reset Hearings [ECF No. 1451; filed on September 19, 2018]

Notice of Reset Hearings [ECF No. 1492; filed on October 18, 2018]

Notice of Reset Hearings [ECF No. 1502; filed on November 5, 2018]

Notice of Reset Hearings [ECF No. 1513; filed on November 13, 2018]

Responses Received: Informal Response Received from W.W. Grainger

Status: The Reorganized Debtors will submit a stipulation resolving the Objection as to two of the claims of W.W. Grainger. The Court previously entered an order with respect to all other claims subject to the Second Omnibus Objection, except with respect to the claims of Skadden, Arps, Slate, Meagher & Flom LLP, as the Reorganized Debtors withdrew their objection thereto. *See* Order at ECF No. 1453 & 1497.

Victoria, Texas  
Dated: December 17, 2018

/s/ Matthew D. Cavanaugh\_\_\_\_\_

**JACKSON WALKER L.L.P.**

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*Co-Counsel to Reorganized Debtors*

**Certificate of Service**

I hereby certify that on the 17th day of December 2018, I caused a copy of the foregoing to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Matthew D. Cavanaugh* \_\_\_\_\_  
Matthew D. Cavanaugh