

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

---

In re:	§	
	§	Chapter 11
	§	
SEADRILL LIMITED, <i>et al.</i> , <sup>1</sup>	§	Case No. 17-60079 (DRJ)
	§	
Reorganized Debtors.	§	(Jointly Administered)
	§	

---

**NOTICE OF HEARING**

**PLEASE TAKE NOTICE** that on March 2, 2020, the Reorganized Debtors filed their *Motion for Entry of an Order in Aid of the Second Amended Joint Plan (as Modified) of Reorganization of Seadrill Limited, et al. Pursuant to Chapter 11 of the Bankruptcy Code* (the “Motion to Enforce”) [ECF No. 1782];

**PLEASE TAKE FURTHER NOTICE** that on May 14, 2020, Samsung Heavy Industries Co., Ltd. filed its *Objection to the Reorganized Debtors filed their Motion for Entry of an Order in Aid of the Second Amended Joint Plan (as Modified) of Reorganization of Seadrill Limited, et al. Pursuant to Chapter 11 of the Bankruptcy Code* (“Objection”) [ECF No. 1791]; and

**PLEASE TAKE FURTHER NOTICE** that a hearing on the Motion to Enforce has been set for **August 27, 2020 at 9:30 a.m. (prevailing Central Time)** before David R. Jones in Courtroom 400, 4th Floor, United States Bankruptcy Court for the Southern District of Texas, 515 Rusk Avenue, Houston, Texas 77002.

**Electronic Appearances**

Please note that on March 24, 2020, through the entry of General Order 2020-10, the Court invoked the Protocol for Emergency Public Health or Safety Conditions. The Order may be found at: [https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%202020-04%20Adoption%20of%20Contingency%20Plan\\_0.pdf](https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%202020-04%20Adoption%20of%20Contingency%20Plan_0.pdf).

Therefore, all persons will appear telephonically and also may appear via video at this hearing using the Court’s electronic conference systems.

---

<sup>1</sup> The Reorganized Debtors and the last four digits of their federal tax identification number, registration, or like numbers, are as follows: Seadrill Limited (4667); North Atlantic Drilling Limited (6277); and Sevan Drilling Limited (N/A). The location of Reorganized Debtor Seadrill Americas Inc.’s principal place of business and the Reorganized Debtors’ service address in these remaining chapter 11 cases is 11025 Equity Drive, Suite 150, Houston, Texas 75201. The chapter 11 cases of certain affiliates of the Reorganized Debtors have been closed pursuant to the *Final Decree Granting Debtors’ Motion to Close Certain of the Chapter 11 Cases* [ECF No. 1390]. A complete list of the Reorganized Debtors may be obtained on the website of the Reorganized Debtors’ Claims and Noticing Agent at <http://cases.primeclerk.com/Seadrill>.

The Court will simultaneously use two technology methods to conduct electronic hearings. One method will provide audio communication. The other will provide video access to exhibits and materials presented to the Court. If a party wants to both view the documents presented to the Court and hear the proceeding, the party must 1) dial in through the audio system, and 2) log into the Court's video via join.me.

Hearing appearances should be made electronically and in advance of the hearing. You may make your electronic appearance by:

- 1) Going to the Southern District of Texas website;
- 2) Selecting "Bankruptcy Court" from the top menu;
- 3) Selecting "Judges' Procedures & Schedules";
- 4) Selecting "View Home Page" for Chief Judge David R. Jones;
- 5) Under "Electronic Appearance" select "Click here to submit electronic appearance;"
- 6) Select Seadrill Limited, *et al.* from the list of electronic appearance links, and
- 7) After selecting Seadrill Limited, *et al.* from the list, complete the required fields and hit the "Submit" button at the bottom of the page.

Submitting your appearance electronically in advance of the hearing will negate the need to make an appearance on the record at the hearing.

### **Audio Communication**

Audio communication will be conducted by use of the Court's regular dial-in number: +1 (832) 917-1510. At the start of the call, the caller will be asked to enter a six-digit conference code. The six-digit conference code for this hearing is Judge Jones conference room number: 205691. Each caller shall be responsible for its own long-distance charges.

Parties are encouraged to review the Court's procedures for telephonic appearances located at <https://www.txs.uscourts.gov/sites/txs/files/Court%20Procedures%20-%20202-1-2020.pdf>.

Attorneys, witnesses, and parties-in-interest wishing to participate in the hearing must connect to each hearing by audio communication. Any person who wishes to attend the hearing may also dial in to the audio conference dial-in number.

Each person who speaks at the electronic hearing should be prepared to restate that person's name each time that the person speaks in order to assist any transcriber of the audio recording.

### **Video Communication:**

Parties may participate in electronic hearings by use of an internet connection. The internet site is [www.join.me](http://www.join.me). A join.me application is available for download to computers. Persons connecting by mobile device will need to download the free join.me application.

Once connected to join.me, a participant must select "Join a Meeting." The code for joining this hearing before Judge Jones is "judgejones." In the next screen, participants should enter their name in the lower left-hand corner. Then, click "Notify" to join the conference.

Any exhibit offered by either party will be filed on the Court's docket. Any party may also obtain an electronic copy of the exhibits by request to counsel to the Debtors.

If any party wishes to offer exhibits, it is recommended that the exhibits be filed on CM/ECF. Each exhibit should be filed as a separate attachment to an Exhibit List in compliance with BLR 9013-2.

Witnesses will appear via audio and video connection. Any person wishing to examine the witnesses will be permitted to do so during the hearing.

All documents filed in these chapter 11 cases are available free of charge by visiting <https://cases.primeclerk.com/seadrill/> by calling (844) 858-8891, or by email at [Seadrillinfo@primeclerk.com](mailto:Seadrillinfo@primeclerk.com). Copies of any pleadings may be obtained by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

July 6, 2020

Respectfully submitted,

JACKSON WALKER LLP  
1401 McKinney Street, Suite 1900  
Houston, TX 77010  
(713) 752-4200 – Telephone  
(713) 752-4221 – Facsimile

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh  
State Bar No. 24062656  
(713) 752-4284 – Direct Dial  
(713) 308-4184 – Direct Fax  
Email: [mcavanaugh@jw.com](mailto:mcavanaugh@jw.com)

Jennifer F. Wertz  
State Bar No. 24072822  
100 Congress Avenue, Suite 1100  
Austin, TX 78701  
(512) 236-2247 – Direct Dial  
(512) 391-2147 – Direct Fax  
Email: [jwertz@jw.com](mailto:jwertz@jw.com)

Vienna Anaya  
State Bar No. 24091225  
2323 Ross Avenue, Suite 600  
Dallas, Texas 75201  
(214) 953-6047—Direct Dial  
(214) 661-6647 – Direct Fax  
Email: [vanaya@jw.com](mailto:vanaya@jw.com)

**CO-COUNSEL TO REORGANIZED DEBTORS**

**CERTIFICATE OF SERVICE**

I certify that on the 6th day of July 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Matthew D. Cavanaugh* \_\_\_\_\_

Matthew D. Cavanaugh