

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

	)	
In re:	)	Chapter 11
	)	
SEADRILL LIMITED, <i>et al.</i> , <sup>1</sup>	)	Case No. 17-60079 (DRJ)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Re: Docket Nos. 826, 828</b>

**SECOND NOTICE OF RESET  
HEARING REGARDING THE DISCLOSURE STATEMENT**

**PLEASE TAKE NOTICE THAT** on September 12, 2017, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) and a disclosure statement (as modified or amended from time to time, the “Disclosure Statement”) with respect to their proposed chapter 11 plan of reorganization (as modified or amended from time to time, the “Plan”). On December 15, 2017, the Debtors filed an amended Disclosure Statement [Docket No. 826] together with the *Debtors’ Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors’ Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Approving the Rights Offering Procedures and Related Materials, (V) Scheduling Certain Dates with Respect Thereto, (VI) Authorizing the Debtors to Carry Out Certain Preliminary Corporate Steps, and (VII) Granting Related Relief* [Docket No. 828] (the “Disclosure Statement Motion”).

**PLEASE TAKE FURTHER NOTICE** that on January 5, 2018, the Debtors filed the Notice of Reset Hearing Regarding the Disclosure Statement [Docket No. 875], which established: (a) January 25, 2018, at 5:00 p.m., prevailing Central Time, as the deadline by which certain parties in interest may object to the Disclosure Statement Motion and (b) February 1, 2018, at 9:00 a.m., prevailing Central Time as the date of the hearing at which the Court will consider approval of the Disclosure Statement Motion (the “Disclosure Statement Hearing”).

**PLEASE TAKE FURTHER NOTICE** that the Disclosure Statement Hearing will be held on **February 7, 2018, at 1:00 p.m., prevailing Central Time**, before the Honorable David R. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern

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<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://cases.primeclerk.com/Seadrill>. The location of Debtor Seadrill Americas, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 11025 Equity Drive, Suite 150, Houston, Texas 77041.

District of Texas, Courtroom 400, 515 Rusk Street, Houston, Texas 77002. Additionally, the deadline to object to the Disclosure Statement for the ad hoc group of bondholders represented by Stroock & Stroock & Lavan LLP, Barclays Capital, and the official committee of unsecured creditors appointed in these chapter 11 cases and its members will be further extended to **February 1, 2018, at 5:00 p.m., prevailing Central Time.**

**PLEASE TAKE FURTHER NOTICE** that **all other related objection deadlines remain unchanged unless otherwise agreed by the Debtors.** The Disclosure Statement Hearing may be further continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to section 105(d) of the Bankruptcy Code, the hearing scheduled for February 1, 2018, at 9:00 a.m., will proceed before the Court as a status conference as scheduled.

*[Remainder of page intentionally left blank.]*

Victoria, Texas  
January 24, 2018

*/s/ Matthew D. Cavanaugh*

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