

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

In re:	)	
	)	Chapter 11
SEADRILL LIMITED, <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 17-60079 (DRJ)
Debtors.	)	(Jointly Administered)
	)	

**OMNIBUS NOTICE OF HEARING ON FIRST INTERIM FEE  
APPLICATIONS OF PROFESSIONALS FOR ALLOWANCE AND PAYMENT  
OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED**

**PLEASE TAKE NOTICE** that a hearing (the “Hearing”) with respect to the applications for interim allowance of compensation and reimbursement of expenses filed by the professionals retained in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), as set forth in **Schedule 1** attached hereto (each, an “Application,” and, collectively, the “Applications”), will be held before the before the Honorable David R. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Texas, Courtroom 400, 515 Rusk Street, Houston, Texas 77002, on **May 8, 2018, at 11:00 a.m. (Central Time)** or as soon thereafter as counsel may be heard.

**PLEASE TAKE FURTHER NOTICE** that the copies of the Applications and all documents filed in these chapter 11 cases are available free of charge by visiting <http://cases.primeclerk.com/Seadrill> or by calling (844) 858-8891 (toll-free in North America) or (312) 667-1347 (outside North America). You may also obtain copies of any pleadings by visiting the Court’s website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://cases.primeclerk.com/Seadrill>. The location of Debtor Seadrill Americas, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 11025 Equity Drive, Suite 150, Houston, Texas 77041.

Victoria, Texas  
March 19, 2018

*/s/ Matthew D. Cavanaugh*

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-and-

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**Schedule 1**

**Applications**

Name of Applicant	Nature of Representation	Fee Period	Fees	Expenses
<b>Debtors' Professionals</b>				
Kirkland & Ellis LLP [Docket No. 1061]	Attorneys for the Debtors and Debtors in Possession	September 12 – December 31, 2017	\$10,913,123.00	\$477,935.28
Alvarez & Marsal North America, LLP and Alvarez & Marsal Europe LLP [Docket No. 1042]	Financial Advisor for the Debtors and Debtors in Possession	September 13 – December 31, 2017	\$6,895,760.00	\$753,532.47
KPMG LLP [Docket No. 1049]	Tax Provision and Tax Consulting Services to the Debtors	September 12 – December 31, 2017	\$134,238.70	\$0.00
PricewaterhouseCoopers LLP [Docket No. 1050]	Independent Auditors to the Debtors	September 12 – December 31, 2017	\$1,228,296.25	\$18,134.94
Conyers Dill & Pearman Limited [Docket No. 1051]	Special Bermuda Counsel for the Debtors	September 13 – December 31, 2017	\$311,804.25	\$7,044.67
Skadden, Arps, Slate, Meagher & Flom LLP [Docket No. 1052]	Special Counsel to the Debtors	September 12 – December 31, 2017	\$1,556,006.70, including VAT	\$758,520.37, including VAT
Slaughter and May [Docket No. 1060]	Special Corporate Counsel to the Debtors	September 12 – December 31, 2017	£2,244,169.55 (approximately \$3,096,953.98)	£54,532.05 (approximately \$75,254.23)

Name of Applicant	Nature of Representation	Fee Period	Fees	Expenses
<b>Board of Directors' Professionals</b>				
Willkie Farr & Gallagher LLP [Docket No. 1046]	Special Counsel to Conflicts Committees of the Boards of Directors of Sevan Drilling Limited and North Atlantic Drilling Limited	September 13 – January 31, 2018	\$91,665.00 <sup>1</sup>	\$61.05 <sup>2</sup>
Baker Tilly Virchow Krause, LLP [Docket No. 1070]	Financial Advisor to the Disinterested Directors of the Board of Directors of Seadrill Limited	September 12 – December 31, 2017	\$2,541,822.00	\$13,701.65
<b>Official Committee of Unsecured Creditors' Professionals</b>				
Kramer Levin Naftalis & Frankel LLP [Docket No. 1065]	Counsel to the Official Committee of Unsecured Creditors	September 27 – December 31, 2017	\$6,520,282.50	\$214,629.86
Cole Schotz P.C. [Docket Nos. 1066, 1073, 1074]	Local and Conflicts Counsel to the Official Committee of Unsecured Creditors	September 28 – December 31, 2017	\$519,696.75	\$24,611.31
Perella Weinberg Partners LP [Docket No. 1067]	Investment Banker to the the Official Committee of Unsecured Creditors	October 5 – December 31, 2017	\$502,419.35	\$35,707.62
Advokatfirmaet Selmer DA [Docket No. 1068]	Norwegian counsel to the Official Committee of Unsecured Creditors	October 6 – December 31, 2017	NOK 2,237,560.00 (USD 275,087.29) <sup>3</sup>	NOK 241.00 (USD 29.63) <sup>3</sup>
FTI Consulting, Inc. [Docket No. 1069]	Advisor to the Official Committee of Unsecured Creditors	September 28 – December 31, 2017	\$2,877,421.50	\$68,777.38

<sup>1</sup> The total fees requested of \$91,665.00, consists of fees incurred in the amount of \$45,670.50 for work performed on behalf of the NADL Conflicts Committee and \$45,994.50 for work performed on behalf of the Sevan Conflicts Committee.

<sup>2</sup> The total expenses requested of \$61.05, consists of \$33.27 in expenses incurred relating to work performed on behalf of NADL Conflicts Committee and \$27.78 in expenses incurred relating to work performed on behalf of the Sevan Conflicts Committee.

<sup>3</sup> Rates are charged in Norwegian Kroner (“NOK”). For the purposes of this fee application, estimates have been provided in U.S. dollars at the exchange rate of USD/NOK 8,134.