

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

---

In re:	)	
	)	Chapter 11
SEADRILL LIMITED, <i>et al.</i> , <sup>1</sup>	)	Case No. 17-60079 (DRJ)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	

---

**NOTICE OF (I) ENTRY OF ORDER  
CONFIRMING THE SECOND AMENDED JOINT PLAN (AS MODIFIED) OF  
REORGANIZATION OF SEADRILL LIMITED, *et al.*, PURSUANT TO CHAPTER 11  
OF THE BANKRUPTCY CODE AND (II) OCCURRENCE OF THE EFFECTIVE DATE**

---

(Related To Docket No. 1181)

**PLEASE TAKE NOTICE** that on April 17, 2018, the Honorable David R. Jones, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), entered the *Order Confirming the Second Amended Joint Plan (as Modified) of Reorganization of Seadrill Limited, et al., Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1181] (the “Confirmation Order”) confirming the Plan<sup>2</sup> of the above-captioned debtors (the “Debtors”).

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on **July 2, 2018**.

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order, the Plan, and all documents filed in these chapter 11 cases are available free of charge by visiting <http://cases.primeclerk.com/Seadrill> or by calling (844) 858-8891 (toll-free in North America) or (312) 667-1347 (outside North America). You may also obtain copies of any pleadings by visiting the Court’s website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

---

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://cases.primeclerk.com/Seadrill>. The location of Debtor Seadrill Americas, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 11025 Equity Drive, Suite 150, Houston, Texas 77041.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to them in the *Second Amended Joint Chapter 11 Plan (as Modified) of Reorganization of Seadrill Limited and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*, attached to the Confirmation Order as **Exhibit A** (as modified, amended, and including all supplements, the “Plan”).

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has approved certain release, exculpation, injunction, and related provisions in Article VIII of the Plan.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Administrative Claims, other than Fee Claims, shall be the first Business Day that is thirty (30) days following the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding upon the Debtors or the Plan Administrator, as applicable, and any and all holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan or the Confirmation Order, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

**PLEASE TAKE FURTHER NOTICE** that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

*[Remainder of page intentionally left blank.]*

Victoria, Texas  
July 2, 2018

*/s/ Matthew D. Cavanaugh*

---

**JACKSON WALKER L.L.P.**

Patricia B. Tomasco (TX Bar No. 01797600)  
Matthew D. Cavanaugh (TX Bar No. 24062656)  
1401 McKinney Street, Suite 1900  
Houston, Texas 77010  
Telephone: (713) 752-4284  
Facsimile: (713) 308-4184  
Email: ptomasco@jw.com  
mcaavanaugh@jw.com

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Anna G. Rotman, P.C. (TX Bar No. 24046761)  
Brian E. Schartz, P.C. (TX Bar No. 24099361)  
609 Main Street  
Houston, Texas 77002  
Telephone: (713) 836-3600  
Facsimile: (713) 836-3601  
Email: anna.rotman@kirkland.com  
brian.schartz@kirkland.com

*Co-Counsel to the Debtors and Debtors in Possession*

-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)  
Anup Sathy, P.C. (admitted *pro hac vice*)  
Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)  
Adam C. Paul, P.C. (admitted *pro hac vice*)  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: james.sprayregen@kirkland.com  
anup.sathy@kirkland.com  
ross.kwasteniet@kirkland.com  
adam.paul@kirkland.com

*Co-Counsel to the Debtors and Debtors in Possession*

**Certificate of Service**

I certify that on July 2, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Matthew D. Cavanaugh*

---

Matthew D. Cavanaugh