

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
SEADRILL PARTNERS LLC, <i>et al.</i> , ¹)	Case No. 20-35740 (DRJ)
)	
Debtors.)	(Joint Administration Requested)
)	(Emergency Hearing Requested)

**NOTICE OF AGENDA FOR FIRST DAY HEARING ON
FIRST DAY MOTIONS SCHEDULED FOR DECEMBER 4, 2020, AT 1:30 P.M.
(PREVAILING CENTRAL TIME), BEFORE JUDGE DAVID R. JONES AT THE
UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF
TEXAS, AT COURTROOM 400, 515 RUSK STREET, HOUSTON, TEXAS 77002**

I. Evidentiary Support for First Day Pleadings.

A. ***Meghji First Day Declaration.*** Declaration of Mohsin Y. Meghji, Chief Restructuring Officer of Seadrill Partners LLC, in Support Chapter 11 Petitions and First Day Motions [To Be Filed].

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below.

II. Financing Motion.

1. ***Cash Collateral Motion.*** Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash and Cash Collateral, (II) Granting Adequate Protection to the TLB Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [To Be Filed].

A. ***Entered Stipulation and Order Authorizing the Use, on an Emergency Basis Only, of Cash Collateral Pursuant to 11 U.S.C. §363(c)(2)(A)*** [Docket No. 6].

Status: This matter is going forward.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.primeclerk.com/seadrillpartners>. The location of Debtor Seadrill Partners LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is Seadrill Partners LLC, 2nd Floor, Building 11, Chiswick Business Park, 566 Chiswick High Road, London W4 5YS, United Kingdom.

III. First Day Pleadings.

2. ***Joint Administration Motion.*** Debtors' Emergency Motion Seeking Entry of an Order (I) Directing Joint Administration of the Chapter 11 Cases and (II) Granting Related Relief [Docket No. 8].

Status: This matter is going forward.

3. ***Complex Case.*** Notice of Designation as Complex Chapter 11 Bankruptcy Case [Docket No. 9].

Status: This matter is going forward.

4. ***Cash Management Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions and (II) Granting Related Relief [Docket No. 43].

Status: This matter is going forward.

5. ***Specified Operational Claims Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Specified Operational Claims, (II) Confirming Administrative Expense Priority of Outstanding Purchase Orders, and (III) Granting Related Relief [Docket No. 42].

Status: This matter is going forward.

6. ***SOFAs/Schedules Extension Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Extending Time to File Schedules of (A) Assets and Liabilities, (B) Schedules of Current Income and Expenditures, (C) Schedules of Executory Contracts and Unexpired Leases, (D) Statements of Financial Affairs, and (E) Rule 2015.3 Financial Reports and (II) Granting Related Relief [Docket No. 19].

Status: This matter is going forward.

7. ***Creditor Matrix Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors and a Consolidated List of the 30 Largest Unsecured Creditors, (II) Waiving the Requirement to File a List of Equity Security Holders, (III) Authorizing the Debtors to Redact Certain Personal Identification Information, and (IV) Granting Related Relief [Docket No. 10].

Status: This matter is going forward.

8. ***Automatic Stay Enforcement Motion.*** Debtors' Emergency Motion Seeking Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provision, and *Ipsa Facto* Protections of the Bankruptcy Code,

(II) Permitting the Debtors to Modify the Automatic Stay in Their Sole Discretion to Proceed with Litigation or Contested Matters Commenced Prepetition, (III) Approving the Form and Manner of Notice, and (IV) Granting Related Relief [Docket No. 11].

Status: This matter is going forward.

9. **Prime Clerk Retention Application.** Debtors' Emergency Application for Entry of an Order Authorizing the Employment and Retention of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent [Docket No. 40].

Status: This matter is going forward.

Houston, Texas
December 4, 2020

Respectfully Submitted,

/s/ Matthew D. Cavanaugh

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Certificate of Service

I certify that on December 4, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

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