

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re: :
: **Chapter 11**
: **SOUTHEASTERN GROCERS, LLC, et al.** : **Case No. 18-10700 (MFW)**
: **Debtors.**¹ : **(Jointly Administered)**
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 9, 2018 AT 11:30 A.M. (ET)**²

I. MATTERS GOING FORWARD:

1. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 362, 363(b), 503(b), and 507(a) and Fed. R. Bankr. P. 6003 and 6004 (I) for Authorization to Incur and Pay Certain Fees, Expenses, and Indemnities in Connection with Exit Financing Commitment Letter, Commitment Letter Joinder, and Fee Letter, and (II) Granting Related Relief [Docket No. 23 - filed March 27, 2018] (FILED UNDER SEAL)

Objection/Response Deadline: At the hearing

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Southeastern Grocers, LLC (5190); ARP Ballentine LLC (6936); ARP Chickamauga LLC (9515); ARP Hartsville LLC (7906); ARP James Island LLC (9163); ARP Moonville LLC (0930); ARP Morganton LLC (4010); ARP Winston Salem LLC (2540); BI-LO Finance Corp. (0498); BI-LO Holding Finance, Inc. (9227); BI-LO Holding Finance, LLC (1412); BI-LO Holding, LLC (5611); BI-LO, LLC (0130); Dixie Spirits Florida, LLC (6727); Dixie Spirits, Inc. (2359); Opal Holdings, LLC (2667); Samson Merger Sub, LLC (4402); Winn-Dixie Logistics, LLC (2949); Winn-Dixie Montgomery Leasing, LLC (6899); Winn-Dixie Montgomery, LLC (2119); Winn-Dixie Properties, LLC (7105); Winn-Dixie Raleigh Leasing, LLC (6812); Winn-Dixie Raleigh, LLC (0665); Winn-Dixie Stores, Inc. (4290); Winn-Dixie Stores Leasing, LLC (7019); Winn-Dixie Supermarkets, Inc. (8837); and Winn-Dixie Warehouse Leasing, LLC (6709). The Debtors’ mailing address is 8928 Prominence Parkway, #200, Jacksonville, Florida 32256.

² The hearing will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the April 9, 2018 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Friday, April 6, 2018 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*. All motions and other pleadings referenced herein are available online free of charge at the following address: <https://cases.primeclerk.com/SEG>.

Objections/Responses Received:

- A. Informal comments from the Office of the United States Trustee for the District of Delaware (the “**U.S. Trustee**”)

Related Documents:

- i. Declaration of Stephen Goldstein in Support of Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 362, 363(b), 503(b), and 507(a) and Fed. R. Bankr. P. 6003 and 6004 (I) for Authorization to Incur and Pay Certain Fees, Expenses, and Indemnities in Connection with Exit Facility Commitment Letter, Commitment Letter Joinder, and Fee Letter, and (II) Granting Related Relief [Docket No. 25 - filed March 27, 2018]
- ii. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 362, 363(b), 503(b), and 507(a) and Fed. R. Bankr. P. 6003 and 6004 (I) for Authorization to Incur and Pay Certain Fees, Expenses, and Indemnities in Connection with Exit Financing Commitment Letter, Commitment Letter Joinder, and Fee Letter, and (II) Granting Related Relief [Docket No. 26 - filed March 27, 2018] (REDACTED)
- iii. Notice of Motions and Hearing [Docket No. 129 - filed March 28, 2018]

Status: The hearing regarding this matter is going forward.

2. Motion of Debtors for Order Authorizing Debtors to File Unredacted Exit Financing Fee Letter and Commitment Letter Joinder and Unredacted Version of the Debtors’ Exit Financing Fee Motion Under Seal [Docket No. 24 - filed March 27, 2018]

Objection/Response Deadline: At the hearing

Objections/Responses Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. Notice of Motions and Hearing [Docket No. 129 - filed March 28, 2018] (*See agenda item Iiii*)

Status: The hearing regarding this matter is going forward.

Dated: April 5, 2018
Wilmington, Delaware

/s/ Amanda R. Steele

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