

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

----- X  
*In re:* :  
: : **Chapter 11**  
: :  
**SOUTHEASTERN GROCERS, LLC, et al.** : **Case No. 18-10700 (MFW)**  
: :  
**Debtors.**<sup>1</sup> : **(Jointly Administered)**  
: :  
----- X

**NOTICE OF MATTERS SCHEDULED FOR  
HEARING ON APRIL 24, 2018 AT 2:00 P.M. (ET)**<sup>2</sup>

**I. UNCONTESTED MATTERS WITH CERTIFICATES OF NO OBJECTION OR  
CERTIFICATIONS OF COUNSEL:**

1. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 4 - filed March 27, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from the Office of the United States Trustee for the District of Delaware (the “**U.S. Trustee**”)

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Southeastern Grocers, LLC (5190); ARP Ballentine LLC (6936); ARP Chickamauga LLC (9515); ARP Hartsville LLC (7906); ARP James Island LLC (9163); ARP Moonville LLC (0930); ARP Morganton LLC (4010); ARP Winston Salem LLC (2540); BI-LO Finance Corp. (0498); BI-LO Holding Finance, Inc. (9227); BI-LO Holding Finance, LLC (1412); BI-LO Holding, LLC (5611); BI-LO, LLC (0130); Dixie Spirits Florida, LLC (6727); Dixie Spirits, Inc. (2359); Opal Holdings, LLC (2667); Samson Merger Sub, LLC (4402); Winn-Dixie Logistics, LLC (2949); Winn-Dixie Montgomery Leasing, LLC (6899); Winn-Dixie Montgomery, LLC (2119); Winn-Dixie Properties, LLC (7105); Winn-Dixie Raleigh Leasing, LLC (6812); Winn-Dixie Raleigh, LLC (0665); Winn-Dixie Stores, Inc. (4290); Winn-Dixie Stores Leasing, LLC (7019); Winn-Dixie Supermarkets, Inc. (8837); and Winn-Dixie Warehouse Leasing, LLC (6709). The Debtors’ mailing address is 8928 Prominence Parkway, #200, Jacksonville, Florida 32256.

<sup>2</sup> The hearing will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the April 24, 2018 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Monday, April 23, 2018 to register his/her telephonic appearance in accordance with *the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*. All motions and other pleadings referenced herein are available online free of charge at the following address: <https://cases.primeclerk.com/SEG>.

Related Documents:

- i. Declaration of Brian P. Carney in Support of the Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 3 - filed March 27, 2018]
- ii. Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507, Fed. R. Bankr. P. 2002, 4001 and 9014, and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral of the Prepetition Secured Parties, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Prescribing Form and Manner of Notice of and Scheduling Final Hearing and (IV) Granting Related Relief [Docket No. 133 - entered March 29, 2018]
- iii. Notice of (A) Entry of Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507, Fed. R. Bankr. P. 2002, 4001 and 9014, and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral of the Prepetition Secured Parties, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Prescribing Form and Manner of Notice of and Scheduling Final Hearing, and (IV) Granting Related Relief and (B) Final Hearing Thereon [Docket No. 137 - filed March 29, 2018]
- iv. Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507, Fed. R. Bankr. P. 2002, 4001 and 9014, and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral of the Prepetition Secured Parties, (II) Granting Adequate Protection to the Prepetition Secured Parties, and (III) Granting Related Relief [Docket No. 275 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a revised proposed order under certification of counsel with respect to this matter. Accordingly, a hearing regarding this matter is only required if the Court has any questions or concerns.

2. Motion of Debtors Pursuant to 11 U.S.C. §§ 364(c) and 365(a) for Entry of an Interim Order (I) Approving the Chapter 11 Extended Credit Terms; (II) Authorizing the Assumption of 2018 Supply Agreement Among the Debtors and C&S Wholesale Grocers, Inc.; (III) Granting Superpriority Status for Credit Extended by C&S During the Chapter 11 Cases; and (IV) Granting Related Relief [Docket No. 5 - filed March 27, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Brian P. Carney in Support of the Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 3 - filed March 27, 2018]

- ii. Notice of Filing Sealed Copy of 2018 Supply Agreement Among the Debtors and C&S Wholesale Grocers, Inc. [Docket No. 47 - filed March 27, 2018]
- iii. Interim Order (I) Approving Chapter 11 Extended Credit Terms; (II) Authorizing Assumption of 2018 Supply Agreement Among Debtors and C&S Wholesale Grocers, Inc.; (III) Granting Superpriority Status for Credit Extended by C&S During the Chapter 11 Cases; and (IV) Granting Related Relief [Docket No. 107 - entered March 28, 2018]
- iv. Notice of (A) Entry of Interim Order (I) Approving Chapter 11 Extended Credit Terms; (II) Authorizing Assumption of 2018 Supply Agreement Among Debtors and C&S Wholesale Grocers, Inc.; (III) Granting Superpriority Status for Credit Extended by C&S During the Chapter 11 Cases; and (IV) Granting Related Relief and (B) Final Hearing Thereon [Docket No. 138 - filed March 29, 2018]
- v. Certificate of No Objection Regarding Motion of Debtors Pursuant to 11 U.S.C. §§ 364(c) and 365(a) for Entry of an Interim Order (I) Approving the Chapter 11 Extended Credit Terms; (II) Authorizing the Assumption of 2018 Supply Agreement Among the Debtors and C&S Wholesale Grocers, Inc.; (III) Granting Superpriority Status for Credit Extended by C&S During the Chapter 11 Cases; and (IV) Granting Related Relief [Docket No. 283 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a certificate of no objection with respect to this matter. Accordingly, a hearing regarding this matter is only required to the extent the Court has any questions or concerns.

- 3. Motion of Debtors for Authorization to File 2018 Supply Agreement Among the Debtors and C&S Wholesale Grocers, Inc. Under Seal [Docket No. 6 - filed March 27, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Brian P. Carney in Support of the Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 3 - filed March 27, 2018]
- ii. Notice of Motion and Hearing [Docket No. 166 - filed April 3, 2018]
- iii. Certificate of No Objection Regarding Motion of Debtors for Authorization to File 2018 Supply Agreement Among the Debtors and C&S Wholesale Grocers, Inc. Under Seal [Docket No. 274 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a certificate of no objection with respect to this matter. Accordingly, a hearing regarding this matter is only required to the extent the Court has any questions or concerns.

4. Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 345, 363, 364, 503 and 507 and Fed. R. Bankr. P. 6003 and 6004 for Authorization to (I) Continue Using Existing Cash Management System, Bank Accounts, and Business Forms, (II) Implement Ordinary Course Changes to Cash Management System, (III) Provide Administrative Expense Priority for Postpetition Intercompany Claims, (IV) Extend Time to Comply with Requirements of 11 U.S.C. § 345(b), and (V) Grant Related Relief [Docket No. 7 - filed March 27, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. Declaration of Brian P. Carney in Support of the Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 3 - filed March 27, 2018]
- ii. Interim Order Pursuant to 11 U.S.C. §§ 105, 345, 363, 364, 503 and 507 and Fed. R. Bankr. P. 6003 and 6004 Authorizing Debtors to (I) Continue Using Existing Cash Management System, Bank Accounts, and Business Forms, (II) Implement Ordinary Course Changes to Cash Management System, (III) Provide Administrative Expense Priority for Postpetition Intercompany Claims, (IV) Extend Time to Comply with Requirements of 11 U.S.C. § 345(b), and (V) Grant Related Relief [Docket No. 109 - entered March 28, 2018]
- iii. Notice of (A) Entry of Interim Order Pursuant to 11 U.S.C. §§ 105, 345, 363, 364, 503 and 507 and Fed. R. Bankr. P. 6003 and 6004 Authorizing Debtors to (I) Continue Using Existing Cash Management System, Bank Accounts, and Business Forms, (II) Implement Ordinary Course Changes to Cash Management System, (III) Provide Administrative Expense Priority for Postpetition Intercompany Claims, (IV) Extend Time to Comply with Requirements of 11 U.S.C. § 345(b), and (V) Grant Related Relief and (B) Final Hearing Thereon [Docket No. 139 - filed March 29, 2018]
- iv. Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105, 345, 363, 364, 503 and 507 and Fed. R. Bankr. P. 6003 and 6004 Authorizing Debtors to (I) Continue Using Existing Cash Management System, Bank Accounts, and Business Forms, (II) Implement Ordinary Course Changes to Cash Management System, (III) Provide Administrative Expense Priority for Postpetition Intercompany Claims, (IV) Extend Time to Comply with

Requirements of 11 U.S.C. § 345(b), and (V) Grant Related Relief [Docket No. 281 - filed April 29, 2018]

Status: On April 19, 2018, the Debtors filed a revised proposed order under certification of counsel with respect to this matter. Accordingly, a hearing regarding this matter is only required if the Court has any questions or concerns.

5. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363 and 507(a) for (I) Authority to (A) Pay Certain Prepetition Wages and Ordinary Course Expenses, (B) Pay and Honor Employee Medical and Other Benefits, and (C) Continue Employee Benefits Programs, and (II) Related Relief [Docket No. 8 - filed March 27, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Brian P. Carney in Support of the Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 3 - filed March 27, 2018]
- ii. Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 507(a) Authorizing Debtors to (I) (A) Pay Certain Prepetition Wages and Ordinary Course Expenses, (B) Pay and Honor Employee Medical and Other Benefits, and (C) Continue Employee Benefits Programs, and (II) Related Relief [Docket No. 125 - entered March 28, 2018]
- iii. Notice of (1) Entry of Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 507(a) Authorizing Debtors to (I) (A) Pay Certain Prepetition Wages and Ordinary Course Expenses, (B) Pay and Honor Employee Medical and Other Benefits, and (C) Continue Employee Benefits Programs, and (II) Related Relief and (2) Final Hearing Thereon [Docket No. 142 - filed March 29, 2018]
- iv. Certificate of No Objection Regarding Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363 and 507(a) for (I) Authority to (A) Pay Certain Prepetition Wages and Ordinary Course Expenses, (B) Pay and Honor Employee Medical and Other Benefits, and (C) Continue Employee Benefits Programs, and (II) Related Relief [Docket No. 280 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a certificate of no objection with respect to this matter. Accordingly, a hearing regarding this matter is only required to the extent the Court has any questions or concerns.

6. Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 362, 363, and 503 for Authorization to Pay Prepetition Trade and Other Unimpaired Claims in Ordinary Course of Business [Docket No. 9 - filed March 27, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Brian P. Carney in Support of the Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 3 - filed March 27, 2018]
- ii. Interim Order Pursuant to 11 U.S.C. §§ 105, 362, 363, and 503 Authorizing Payment of Prepetition Trade and Other Unimpaired Claims in Ordinary Course of Business [Docket No. 111 - entered March 28, 2018]
- iii. Notice of (A) Entry of Interim Order Pursuant to 11 U.S.C. §§ 105, 362, 363, and 503 Authorizing Payment of Prepetition Trade and Other Unimpaired Claims in Ordinary Course of Business and (B) Final Hearing Thereon [Docket No. 143 - filed March 29, 2018]
- iv. Certificate of No Objection Regarding Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 362, 363, and 503 for Authorization to Pay Prepetition Trade and Other Unimpaired Claims in Ordinary Course of Business [Docket No. 279 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a certificate of no objection with respect to this matter. Accordingly, a hearing regarding this matter is only required to the extent the Court has any questions or concerns.

7. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 362(d), 363(b), and 503(b) (I) for Authority to (A) Continue to Maintain Their Insurance Policies and Surety Bond Program and (B) Honor All Obligations with Respect Thereto, and (II) to Modify the Automatic Stay with Respect to the Workers' Compensation Policies [Docket No. 10 - filed March 27, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Brian P. Carney in Support of the Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 3 - filed March 27, 2018]
- ii. Interim Order Granting Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 362(d), 363(b), and 503(b) (I) for Authority to (A) Continue to Maintain Their Insurance Policies and Surety Bond Program and (B) Honor All Obligations with Respect Thereto and (II) to Modify the Automatic Stay with

Respect to the Workers' Compensation Policies [Docket No. 112 - entered March 28, 2018]

- iii. Notice of (1) Entry of Interim Order Granting Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 362(d), 363(b), and 503(b) (I) for Authority to (A) Continue to Maintain Their Insurance Policies and Surety Bond Program and (B) Honor All Obligations with Respect Thereto and (II) to Modify the Automatic Stay with Respect to the Workers' Compensation Policies and (2) Final Hearing Thereon [Docket No. 144 - filed March 29, 2018]
- iv. Certificate of No Objection Regarding Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 362(d), 363(b), and 503(b) (I) for Authority to (A) Continue to Maintain Their Insurance Policies and Surety Bond Program and (B) Honor All Obligations with Respect Thereto, and (II) to Modify of the Automatic Stay with Respect to the Workers' Compensation Policies [Docket No. 282 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a certificate of no objection with respect to this matter. Accordingly, a hearing regarding this matter is only required to the extent the Court has any questions or concerns.

- 8. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541 for Authorization to Pay Certain Prepetition Taxes and Fees [Docket No. 12 - filed March 27, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Brian P. Carney in Support of the Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 3 - filed March 27, 2018]
- ii. Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541 Authorizing Debtors to Pay Certain Prepetition Taxes and Fees [Docket No. 132 - entered March 29, 2018]
- iii. Notice of (A) Entry of Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541 Authorizing Debtors to Pay Certain Prepetition Taxes and Fees and (B) Final Hearing Thereon [Docket No. 140 - filed March 29, 2018]
- iv. Certificate of No Objection Regarding Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541 for Authorization to Pay Certain Prepetition Taxes and Fees [Docket No. 278 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a certificate of no objection with respect to this matter. Accordingly, a hearing regarding this matter is only required to the extent the Court has any questions or concerns.

9. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 366 Requesting Entry of an Interim Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, and (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service [Docket No. 13 - filed March 27, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from Duke Energy and Piedmont Natural Gas

Related Documents:

- i. Declaration of Brian P. Carney in Support of the Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 3 - filed March 27, 2018]
- ii. Interim Order Pursuant to 11 U.S.C. §§ 105(a) and 366 (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Services, and (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service [Docket No. 110 - entered March 28, 2018]
- iii. Notice of (A) Entry of Interim Order Pursuant to 11 U.S.C. §§ 105(a) and 366 (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Services, and (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service and (B) Final Hearing Thereon [Docket No. 141 - filed March 29, 2018]
- iv. Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a) and 366 (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Services, and (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service [Docket No. 277 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a revised proposed order under certification of counsel with respect to this matter. Accordingly, a hearing regarding this matter is only required if the Court has any questions or concerns.



10. Motion of Debtors for Approval of (I) Procedures for Store Closing Sales; and (II) Assumption of the Liquidation Consulting Agreement [Docket No. 17 - filed March 27, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Landlord Hudson Crossing, LLC's Objection to Motion of Debtors for Approval of (I) Procedures for Store Closing Sales; and (II) Assumption of the Liquidation Consulting Agreement [Docket No. 263 - filed April 17, 2018]
- B. Informal comments from the U.S. Trustee

Related Documents:

- i. Declaration of Brian P. Carney in Support of the Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 3 - filed March 27, 2018]
- ii. Interim Order Authorizing (I) Procedures for Store Closing Sales; and (II) Assumption of the Liquidation Consulting Agreement [Docket No. 156 - entered April 2, 2018]
- iii. Notice of (A) Entry of Interim Order Authorizing (I) Procedures for Store Closing Sales; and (II) Assumption of the Liquidation Consulting Agreement and (B) Final Hearing Thereon [Docket No. 163 - filed April 2, 2018]
- iv. Notice of Withdrawal of Document [Docket No. 267 - filed April 19, 2018]
- v. Certification of Counsel Regarding Final Order Authorizing (I) Procedures for Store Closing Sales; and (II) Assumption of the Liquidation Consulting Agreement [Docket No. 276 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a revised proposed order under certification of counsel with respect to this matter. Accordingly, a hearing regarding this matter is only required if the Court has any questions or concerns.

11. Omnibus Motion of Debtors Pursuant to 11 U.S.C. §§ 365 and 554 and Fed. R. Bankr. P. 6006 and 6007 for Authority to (I) Reject Certain Unexpired Leases and Subleases of Nonresidential Real Property and Abandon Certain Property in Connection Therewith Effective as of the Petition Date and (II) Implement Procedures for the Rejection of Certain Leases and to Fix Rejection Damages Claims [Docket No. 18 - filed March 27, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET), extended to April 18, 2018 at 4:00 p.m. for Ahold Delhaize

Objections/Responses Received: None

Related Documents:

- i. Declaration of Brian P. Carney in Support of the Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 3 - filed March 27, 2018]
- ii. Interim Order Pursuant to 11 U.S.C. §§ 365 and 554, and Fed. R. Bankr. P. 6006 and 6007 Authorizing Debtors to Implement Procedures for the Rejection of Certain Leases and Subleases and to Fix Rejection Damages Claims [Docket No. 167 - entered April 3, 2018]
- iii. Notice of (A) Entry of Interim Order Pursuant to 11 U.S.C. §§ 365 and 554, and Fed. R. Bankr. P. 6006 and 6007 Authorizing Debtors to Implement Procedures for the Rejection of Certain Leases and Subleases and to Fix Rejection Damages Claims and (B) Final Hearing Thereon [Docket No. 171 - filed April 3, 2018]
- iv. Certificate of No Objection Regarding Omnibus Motion of Debtors Pursuant to 11 U.S.C. §§ 365 and 554 and Fed. R. Bankr. P. 6006 and 6007 for Authority to (I) Reject Certain Unexpired Leases and Subleases of Nonresidential Real Property and Abandon Certain Property in Connection Therewith Effective as of the Petition Date and (II) Implement Procedures for the Rejection of Certain Leases and to Fix Rejection Damages Claims [Docket No. 284 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a certificate of no objection with respect to this matter. Accordingly, a hearing regarding this matter is only required to the extent the Court has any questions or concerns.

12. Application of Debtors for Authority to Retain and Employ Weil, Gotshal & Manges LLP as Attorneys for Debtors *Nunc Pro Tunc* to Petition Date [Docket No. 176 - filed April 3, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Certificate of No Objection Regarding Application of Debtors for Authority to Retain and Employ Weil, Gotshal & Manges LLP as Attorneys for Debtors *Nunc Pro Tunc* to Petition Date [Docket No. 268 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a certificate of no objection with respect to this matter. Accordingly, a hearing regarding this matter is only required to the extent the Court has any questions or concerns.

13. Application of Debtors Pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014(a) and 2016 and Del. Bankr. L.R. 2014-1 to Employ and Retain Richards, Layton & Finger, P.A. as Co-Counsel, *Nunc Pro Tunc* to the Petition Date [Docket No. 177 - filed April 3, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Certificate of No Objection Regarding Application of Debtors Pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014(a) and 2016 and Del. Bankr. L.R. 2014-1 to Employ and Retain Richards, Layton & Finger, P.A. as Co-Counsel, *Nunc Pro Tunc* to the Petition Date [Docket No. 269 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a certificate of no objection with respect to this matter. Accordingly, a hearing regarding this matter is only required to the extent the Court has any questions or concerns.

14. Motion of Debtors for Authority to Retain and Employ Professionals Utilized in the Ordinary Course of Business, *Nunc Pro Tunc* to the Petition Date [Docket No. 178 - filed April 3, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. Certification of Counsel Regarding Order Authorizing Employment of Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date [Docket No. 270 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a revised proposed order under certification of counsel with respect to this matter. Accordingly, a hearing regarding this matter is only required if the Court has any questions or concerns.

15. Application of Debtors for Authority to Retain and Employ Evercore Group L.L.C. as Investment Banker for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 179 - filed April 3, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

A. Informal comments from the U.S. Trustee

Related Documents:

i. Certification of Counsel Regarding Order Authorizing Debtors to Retain and Employ Evercore Group L.L.C. as the Debtors' Investment Banker *Nunc Pro Tunc* to the Petition Date [Docket No. 271 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a revised proposed order under certification of counsel with respect to this matter. Accordingly, a hearing regarding this matter is only required if the Court has any questions or concerns.

16. Application of Debtors Pursuant to 11 U.S.C. §§ 327(a) and 328, Fed. R. Bankr. P. 2014(a) and Local Rule 2014-1 for Authorization to Retain and Employ FTI Consulting, Inc. as Financial Advisors for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 183 - filed April 4, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

A. Informal comments from the U.S. Trustee

Related Documents:

i. Certification of Counsel Regarding Order Pursuant to 11 U.S.C. §§ 327(a) and 328, and Fed. R. Bankr. P. 2014(a) and Local Rule 2014-1 for Authorization to Retain and Employ FTI Consulting, Inc. as Financial Advisors for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 272 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a revised proposed order under certification of counsel with respect to this matter. Accordingly, a hearing regarding this matter is only required if the Court has any questions or concerns.

17. Application of Debtors Pursuant to 11 U.S.C. § 327(a), Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-2 for Authority to Retain and Employ Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 184 - filed April 4, 2018]

Objection/Response Deadline: April 17, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Certificate of No Objection Regarding Application of Debtors Pursuant to 11 U.S.C. § 327(a), Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-2 for Authority to Retain and Employ Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 273 - filed April 19, 2018]

Status: On April 19, 2018, the Debtors filed a certificate of no objection with respect to this matter. Accordingly, a hearing regarding this matter is only required to the extent the Court has any questions or concerns.

Dated: April 20, 2018  
Wilmington, Delaware

/s/ Amanda R. Steele  
RICHARDS, LAYTON & FINGER, P.A.  
Daniel J. DeFranceschi (No. 2732)  
Paul N. Heath (No. 3704)  
Amanda R. Steele (No. 5530)  
Brett M. Haywood (No 6166)  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701

-and-

WEIL, GOTSHAL & MANGES LLP  
Ray C. Schrock, P.C.  
Matthew S. Barr  
Sunny Singh  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

*Proposed Attorneys for Debtors  
and Debtors in Possession*