

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

-----	X	
<i>In re:</i>	:	
	:	Chapter 11
	:	
SOUTHEASTERN GROCERS, LLC, <i>et al.</i>	:	Case No. 18-10700 (MFW)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
-----	X	

**AMENDED² NOTICE OF MATTERS SCHEDULED FOR
HEARING ON MAY 14, 2018 AT 10:30 A.M. (ET)³**

I. RESOLVED MATTERS:

1. Motion for Partial Relief from the Automatic Stay [Docket No. 226 - filed April 10, 2018]

Objection/Response Deadline: April 24, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None

Status: The parties have resolved this matter. Accordingly, a hearing regarding this matter is not required.

2. Motion of Shelia Bernard-Chavous for Relief from the Automatic Stay of 11 U.S.C. § 362(a) [Docket No. 355 - filed April 23, 2018]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Southeastern Grocers, LLC (5190); ARP Ballentine LLC (6936); ARP Chickamauga LLC (9515); ARP Hartsville LLC (7906); ARP James Island LLC (9163); ARP Moonville LLC (0930); ARP Morganton LLC (4010); ARP Winston Salem LLC (2540); BI-LO Finance Corp. (0498); BI-LO Holding Finance, Inc. (9227); BI-LO Holding Finance, LLC (1412); BI-LO Holding, LLC (5611); BI-LO, LLC (0130); Dixie Spirits Florida, LLC (6727); Dixie Spirits, Inc. (2359); Opal Holdings, LLC (2667); Samson Merger Sub, LLC (4402); Winn-Dixie Logistics, LLC (2949); Winn-Dixie Montgomery Leasing, LLC (6899); Winn-Dixie Montgomery, LLC (2119); Winn-Dixie Properties, LLC (7105); Winn-Dixie Raleigh Leasing, LLC (6812); Winn-Dixie Raleigh, LLC (0665); Winn-Dixie Stores, Inc. (4290); Winn-Dixie Stores Leasing, LLC (7019); Winn-Dixie Supermarkets, Inc. (8837); and Winn-Dixie Warehouse Leasing, LLC (6709). The Debtors’ mailing address is 8928 Prominence Parkway, #200, Jacksonville, Florida 32256.

² Amended items appear in bold.

³ The hearing will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the May 14, 2018 hearing must contact COURTCALL, LLC at 866-582-6878 prior to the hearing to register his/her telephonic appearance in accordance with *the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*. All motions and other pleadings referenced herein are available online free of charge at the following address: <https://cases.primeclerk.com/SEG>.

Objection/Response Deadline: May 7, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None

Status: The parties have reached an agreement in principle resolving this matter. Accordingly, a hearing regarding this matter is not necessary at this time.

3. Motion of Jan Kibben Burket for Relief from the Automatic Stay of 11. U.S.C. § 362(a) [Docket No. 357 - filed April 23, 2018]

Objection/Response Deadline: May 7, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None

Status: The parties have reached an agreement in principle resolving this matter. Accordingly, a hearing regarding this matter is not necessary at this time.

4. Motion of Winn-Dixie Warehouse Leasing, LLC to Extend the Time to Reject Two Unexpired Warehouse Distribution Center Leases [Docket No. 362 - filed April 23, 2018]

Objection/Response Deadline: May 7, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Certificate of No Objection Regarding Motion of Winn-Dixie Warehouse Leasing, LLC to Extend the Time to Reject Two Unexpired Warehouse Distribution Center Leases [Docket No. 454 - filed May 8, 2018]
- ii. Order Extending the Time to Reject Two Unexpired Warehouse Distribution Center Leases [Docket No. 464 – entered May 9, 2018]

Status: On May 9, 2018, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

II. UNCONTESTED MATTER WITH CERTIFICATION OF COUNSEL:

5. Application of Debtors for Authority to Retain and Employ Ernst & Young LLP as Tax Advisors for the Debtors *Nunc Pro Tunc* to Petition Date [Docket No. 380 - filed April 25, 2018]

Objection/Response Deadline: May 7, 2018 at 4:00 p.m. (ET), extended to May 9, 2018 at 12:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”)

Objections/Responses Received:

- A. Informal comments from the U.S. Trustee

Related Document:

- i. **Certification of Counsel Regarding Order Pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing Retention and Employment of Ernst & Young LLP as Tax Advisors for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 472 – filed May 11, 2018]**

Status: **On May 11, 2018, the Debtors submitted a revised proposed form of order under certification of counsel with respect to this matter. Accordingly, a hearing regarding this matter is only required if the Court has any questions or concerns.**

III. CONTESTED MATTERS GOING FORWARD:

6. Motion of Winn-Dixie Warehouse Leasing, LLC for Authority to Assume and Assign Certain Unexpired Leases of Non-Residential Real Property [Docket No. 363 - filed April 23, 2018]

Objection/Response Deadline: May 7, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Objection and Reservation of Rights of Centerpoint Properties Trust to the Motion of Winn-Dixie Warehouse Leasing for Authority to Assume and Assign Certain Unexpired Leases of Non-Residential Real Property [Docket No. 443 - filed May 7, 2018]
- B. Winn-Dixie Warehouse Leasing, LLC's Reply to Objection and Reservation of Rights of Centerpoint Properties Trust in Support of Motion of Winn-Dixie Warehouse Leasing, LLC for Authority to Assume and Assign Certain Unexpired Leases of Non-Residential Real Property [Docket No. 463 – filed May 9, 2018]

Status: **The hearing regarding this matter has been continued to a date to be determined.**

7. Application of Debtors for Authority to Retain and Employ Hilco Real Estate, LLC as Real Estate Consultants and Advisors for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 382 - filed April 25, 2018]

Objection/Response Deadline: May 7, 2018 at 4:00 p.m. (ET), extended to May 10, 2018 at 1:00 p.m. (ET) for the U.S. Trustee

Objections/Responses Received:

A. Objection of the United States Trustee to Debtors' Application to Employ Hilco Real Estate, LLC [Docket No. 465 – filed May 10, 2018]

Status: The hearing regarding this matter is going forward.

IV. CONFIRMATION HEARING:

8. Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 383 - filed April 25, 2018]

Objection/Response Deadline: April 30, 2018 at 4:00 p.m. (ET), extended to May 2, 2018 at 12:00 p.m. (ET) for Aronov Realty Management, Brixmor Property Group, Inc, Federal Realty Investment Trust, New Market Properties LLC, PGIM Real Estate, S2 Capital Partners LLC and ShopOne Centers REIT Inc., extended to May 2, 2018 at 4:00 p.m. (ET) for the Chubb Companies, extended to May 3, 2018 at 12:00 p.m. (ET) for the U.S. Trustee

Objections/Responses Received:

A. Limited Objections of Commodore Realty, Inc. to Confirmation of Amended Joint Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 393 - filed April 27, 2018]

i. **Support Documents to Limited Objection of Commodore Realty to Confirmation of Amended Joint Plan [Docket No. 469 – filed May 10, 2018]**

Status:The hearing regarding this matter is going forward.

B. Limited Objection and Reservation of Rights of JLB Ft. Myers LLC to Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 399 - filed April 30, 2018]

Status: The parties have resolved this objection.

C. Objection to Confirmation of Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC [Docket No. 400 - filed April 30, 2018]

Status: The parties have resolved this objection.

- D. Landlord Ipanema Smokey Park LLC's Limited Objection to Certain Provisions of the Prepackaged Plan [Docket No. 402 - filed April 30, 2018]

Status: The hearing regarding this matter is going forward.

- E. Landlord Hudson Crossing, LLC's Limited Objection to Certain Provisions of the Prepackaged Plan [Docket No. 403 - filed April 30, 2018]

Status: The hearing regarding this matter is going forward.

- F. Limited Objection of Washington Prime Group Inc. to the Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 404 - filed April 30, 2018]

Status: The parties have resolved this objection.

- G. Limited Objection of Weingarten Realty Investors to Confirmation of Amended Joint Prepackaged Plan of Reorganization of Southeastern Grocers, LLC and Affiliated Debtors [Docket No. 405 - filed April 30, 2018]

Status: The parties have resolved this objection.

- H. Limited Objection of Aston Properties, Inc., AVG Partners LLC, Bemiss Partners, LLC, Benderson Development Company, LLC, DLC Management Corp., National Retail Properties, Inc., and Regency Centers, L.P. to the Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 406 - filed April 30, 2018]

Status: The parties have resolved this objection.

- I. Limited Objection of the H&R Entities to Debtors' Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 407 - filed April 30, 2018]

Status: The parties have resolved this objection.

- J. Limited Objection and Reservation of Rights of Lexington (Village) UY, LLC to Debtors' Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 408 - filed April 30, 2018]

Status: The hearing regarding this matter is going forward.

- K. Limited Objection of the Securities and Exchange Commission to Approval of the Disclosure Statement and Confirmation of the Debtors' Amended Joint Prepackaged Chapter 11 Plan [Docket No. 409 - filed April 30, 2018]

Status: The hearing regarding this matter is going forward.

- L. Limited Objection and Reservation of Rights of Liberty Mutual Insurance Company to Amended Joint Prepackaged Chapter 11 Plan of Liquidation [Docket No. 410 - filed April 30, 2018]

Status: The parties have resolved this objection.

- M. Objection of Landlord JEM Investments, LLC to Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 411 - filed April 30, 2018]

Status: The hearing regarding this matter is going forward.

- N. Joinder and Limited Objection of 600 Realty, LLC to Confirmation of Amended Joint Prepackaged Plan of Reorganization of Southeastern Grocers, LLC and Affiliated Debtors [Docket No. 412 - filed April 30, 2018]

Status: The parties have resolved this objection.

- O. Ahold Delhaize's Limited Objection to Confirmation of Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 413 - filed April 30, 2018]

Status: The parties have resolved this objection and the objection has been withdrawn.

- P. Limited Objection of Aronov Realty Management, Brixmor Property Group, Federal Realty Investment Trust, New Market Properties LLC, PGIM Real Estate, S2 Capital Partners LLC, and ShopOne Centers REIT Inc. to Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 424 - filed May 2, 2018]

Status: The hearing regarding this matter is going forward.

- Q. Reservation of Rights of the Chubb Companies to the Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 425 - filed May 2, 2018]

Status: The parties have resolved this objection.

- R. Limited Objection and Reservation of Rights of CenterPoint Properties Trust to Confirmation of Amended Prepackaged Chapter 11 Plan of Reorganization

of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 431 - filed May 2, 2018]

Status: The hearing regarding this matter has been adjourned to a date to be determined.

- S. Objection of the United States Trustee to Confirmation of the Joint Prepackaged Chapter 11 Plan [Docket No. 433 - filed May 3, 2018]

Status: The hearing regarding this matter is going forward.

- T. Unsecured Creditors Virgil Manning and Michelle Hensley's Limited Objection to Southeastern Grocers, LLC and its Affiliated Debtors' Joint Prepackaged Chapter 11 Plan of Reorganization [Docket No. 437 - filed May 4, 2018]

Status: The parties have resolved this objection.

- U. Limited Objection of Nature's Hope, LLC to Debtors' Amended Joint Prepackaged Chapter 11 Plan of Reorganization [Docket No. 442 - filed May 7, 2018]

Status: The hearing regarding this matter is going forward.

- V. Notice of Withdrawal of Ahold Delhaize's Limited Objection to Confirmation of Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 453 - filed May 8, 2018]

Cure Objection Deadline: April 20, 2018

Cure Objections Received:

- A. Objection by Ramco-Gershenson Properties, L.P. to Debtors' Proposed Cure Amounts [Docket No. 261 - filed April 17, 2018]
- B. Objections of Commodore Realty, Inc. to Assumption of Nonresidential Real Property Leases for Store No. 328, Tavernier, FL and for Store No. 2448, Palmetto, FL [Docket No. 266 - filed April 19, 2018]
- i. **Support Documents to Objection of Commodore Realty to Assumption of Tavernier and Palmetto Leases [Docket No. 469 – filed May 10, 2018]**
- C. Objection and Reservation of Rights of Washington Prime Group Inc. to the Notice of Assumption of Executory Contracts and Unexpired Leases of Debtors and Related Procedures [Docket No. 286 - filed April 20, 2018]

- D. Limited Objection and Reservation of Rights of Victory Real Estate Investments, LLC to Debtors' Notice of Assumption of Executory Contracts and Unexpired Leases of Debtors and Related Procedures [Docket No. 289 - filed April 20, 2018]
- E. Limited Objection to Debtors' Notice of Assumption of Executory Contracts and Unexpired Leases of Debtors and Related Procedures [Docket No. 290 - filed April 20, 2018]
- F. Objection of Clermont 99-FL, LLC to Assumption of Nonresidential Real Property Lease for Store No. 2334 [Docket No. 293 - filed April 20, 2018]
- G. Response of Weingarten Realty Investors to Notice of Assumption of Executory Contracts and Unexpired Leases of Debtors and Related Procedures [Docket No. 294 - filed April 20, 2018]
- H. Objection of Landlord JEM Investments, LLC to Notice of Assumption of Executory Contracts and Unexpired Leases of Debtors and Related Procedures [Docket No. 296 - filed April 20, 2018]
- I. Limited Objection and Reservation of Rights of 600 Realty, LLC Regarding Notice of Assumption of Executory Contracts and Unexpired Leases of Debtors and Related Procedures [Docket No. 297 - filed April 20, 2018]
- J. Limited Response of Aston Properties Inc., Benderson Development Company LLC, DLC Management Corp., National Retail Properties, Inc., and Regency Centers Corporation to Notice of Assumption of Executory Contracts and Unexpired Leases of Debtors and Related Procedures [Docket No. 299 - filed April 20, 2018]
 - i. Amended Exhibit A to Limited Response of Aston Properties Inc., Benderson Development Company LLC, DLC Management Corp., National Retail Properties, Inc., and Regency Centers Corporation to Notice of Assumption of Executory Contracts and Unexpired Leases of Debtors and Related Procedures [Docket 302 - filed April 20, 2018]
- K. Limited Objection to Assumption of Unexpired Leases [Docket No. 300 - filed April 20, 2018]
- L. Limited Objection and Reservation of Rights of Ahold Delhaize to Debtors' Notice of Assumption and Assignment of Unexpired Leases of Debtors and Related Procedures [Docket No. 303 - filed April 20, 2018]
- M. Landlord Hudson Crossing, LLC's Limited Objection and Reservation of Rights in Connection with Notice of Assumption and Assignment of Unexpired Leases of Debtors and Related Procedures [Docket No. 352 - filed April 23, 2018]

- N. Landlord Ipanema Smokey Park LLC's Objection to Notice of Assumption and Assignment of Unexpired Leases of Debtors and Related Procedures [Docket No. 354 - filed April 23, 2018]
- O. Limited Objection by Ramco-Gershenson Properties, L.P. to Notice of Assumption and Assignment of Unexpired Leases of Debtors and Related Procedures [Docket No. 358 - filed April 23, 2018]
- P. Limited Objection and Reservation of Rights of Myrtle Beach (Plantation) PH, LLC and Lexington (Village) UY, LLC to Debtors' Notice of Assumption of Executory Contracts and Unexpired Leases of Debtors and Related Procedures and Notice of Assumption and Assignment of Unexpired Leases of Debtors and Related Procedures [Docket No. 369 - filed April 24, 2018]
- Q. Notice of Withdrawal of Limited Objection and Reservation of Rights of Ahold Delhaize to Debtors' Notice of Assumption and Assignment of Unexpired Leases of Debtors and Related Procedures [Docket No. 452 - filed May 8, 2018]

Related Documents:

- i. Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 20 - filed March 27, 2018]
- ii. Order (I) Scheduling Combined Hearing to Consider (A) Approval of Disclosure Statement, (B) Approval of Solicitation Procedures and Forms of Ballots, and (C) Confirmation of Prepackaged Plan; (II) Establishing an Objection Deadline to Object to Disclosure Statement and Plan; (III) Approving the Form and Manner of Notice of Combined Hearing, Objection Deadline, and Notice of Commencement; (IV) Approving Notice and Objection Procedures for the Assumption or Assignment of Executory Contracts and Unexpired Leases; (V) Extending Time, and Upon Plan Confirmation, Waiving of Requirements to (A) Convene Section 341 Meeting, and (B) File Statement of Financial Affairs and Schedules of Assets and Liabilities; and (VI) Granting Related Relief [Docket No. 131 - entered March 29, 2018]
- iii. Notice of Commencement of Cases Under Chapter 11 of the Bankruptcy Code and Summary of Joint Prepackaged Chapter 11 Plan and Notice of Hearing to Consider (A) Adequacy of Disclosure Statement and Solicitation Procedures; (B) Confirmation of Plan of Reorganization; and (C) Related Materials [Docket No. 147 - filed March 29, 2018]
- iv. Notice of Assumption and Assignment of Unexpired Leases of Debtors and Related Procedures [Docket No. 191 - filed April 5, 2018]

- v. Notice of Assumption of Executory Contracts and Unexpired Leases of Debtors and Related Procedures [Docket No. 192 - filed April 5, 2018]
- vi. Affidavit of Publication [Docket No. 205 - filed April 6, 2018]
- vii. Declaration of Christina Pullo of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 222 - filed April 9, 2018]
- viii. Notice of Filing Plan Supplement in Connection with Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 317 - filed April 20, 2018]
- ix. Supplemental Notice of Assumption of Unexpired Leases of Debtors and Related Procedures [Docket No. 381 - filed April 25, 2018]
- x. Notice of Filing of Blackline of Amended Plan [Docket No. 384 - filed April 25, 2018]
- xi. Notice of Rejection of Certain Unexpired Leases of Nonresidential Real Property and Abandonment of Property in Connection Therewith [Docket No. 389 - filed April 26, 2018]
- xii. Notice of Filing of Amended Plan Supplement in Connection with Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 395 - filed April 27, 2018]
- xiii. Statement of the Lone Star Parties in Support of Confirmation of the Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors and in Response to Certain Objections Thereto [Docket No. 455 - filed May 8, 2018]
- xiv. Debtors' (1) Memorandum of Law in Support of (I) Approval of (A) Disclosure Statement, (B) Solicitation of Votes and Voting Procedures, and (C) Form of Ballots, and (II) Confirmation of Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors and (2) Omnibus Reply to Objections Thereto [Docket No. 456 - filed May 8, 2018]
- xv. Declaration of Brian P. Carney in Support of the Debtors' Request for (I) Approval of (A) Disclosure Statement, (B) Solicitation of Votes and Voting Procedures, and (C) Form of Ballots, and (II) Confirmation of Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors [Docket No. 457 - filed May 8, 2018]

- xvi. Debtors' Motion Pursuant to Local Rules 1001-1(c) and 3017-3 for Leave to Exceed Page Limit Requirements with Respect to Debtors' (1) Memorandum of Law in Support of (I) Approval of (A) Disclosure Statement, (B) Solicitation of Votes and Voting Procedures, and (C) Form of Ballots, and (II) Confirmation of Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors and (2) Omnibus Reply to Objections Thereto [Docket No. 459 - filed May 8, 2018]
- xvii. Statement in Support of Confirmation and Joinder to Debtors' (1) Memorandum of Law in Support of (I) Approval of (A) Disclosure Statement, (B) Solicitation of Votes and Voting Procedures, and (C) Form of Ballots, and (II) Confirmation of Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors and (2) Omnibus Reply to Objections Thereto [Docket No. 460 - filed May 8, 2018]
- xviii. Notice of Adjournment *Sine Die* of Confirmation Hearing Solely with Respect to Debtor Winn-Dixie Warehouse Leasing, LLC [Docket No. 466 – filed May 10, 2018]
- xix. **Reply of Wells Fargo Bank, National Association, as Indenture Trustee, to the Objection of the United States Trustee to Confirmation of the Joint Prepackaged Chapter 11 Plan [Docket No. 467 – filed May 10, 2018]**
- xx. **Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order (I) Approving Debtors' (A) Disclosure Statement (B) Solicitation of Votes and Voting Procedures and (C) Form of Ballots, and (II) Confirming Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Southeastern Grocers, LLC and its Affiliated Debtors (Other Than Winn-Dixie Warehouse Leasing, LLC) [Docket No. 474 - filed May 11, 2018]**

Status: **The status of the individual confirmation-related objections is listed above.** In accordance with Section 8.2(b) of the Prepackaged Plan, to the extent the parties are not able to consensually resolve cure-related objections, such disputes will be set for a further hearing before the Bankruptcy Court at a date to be determined. The confirmation hearing is going forward.

Dated: May 11, 2018
Wilmington, Delaware

/s/ Brett M. Haywood

RICHARDS, LAYTON & FINGER, P.A.

Daniel J. DeFranceschi (No. 2732)

Paul N. Heath (No. 3704)

Amanda R. Steele (No. 5530)

Brett M. Haywood (No 6166)

One Rodney Square

920 North King Street

Wilmington, Delaware 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

-and-

WEIL, GOTSHAL & MANGES LLP

Ray C. Schrock, P.C.

Matthew S. Barr

Sunny Singh

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Attorneys for Debtors

and Debtors in Possession