

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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<i>In re:</i>	:	
	:	Chapter 11
	:	
SOUTHEASTERN GROCERS, LLC, <i>et al.</i>	:	Case No. 18–10700 (MFW)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
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**AMENDED² NOTICE OF MATTERS SCHEDULED FOR
HEARING ON MAY 23, 2018 AT 10:30 A.M. (ET)³**

**AS NO MATTERS ARE GOING FORWARD, THE HEARING HAS
BEEN CANCELLED WITH THE PERMISSION OF THE COURT.**

I. CONTESTED MATTERS GOING FORWARD:

1. Notice of Sale (the “AFB Sale Notice”) [Docket No. 314 – filed April 20, 2018]

Objection/Response Deadline: May 4, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

A. ADE Advantage, LLC’s Objection and Reservation of Rights in Response to Debtors’ Notice of Sale Dated April 20, 2018 [Docket No. 429 – filed May 2, 2018]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Southeastern Grocers, LLC (5190); ARP Ballentine LLC (6936); ARP Chickamauga LLC (9515); ARP Hartsville LLC (7906); ARP James Island LLC (9163); ARP Moonville LLC (0930); ARP Morgantown LLC (4010); ARP Winston Salem LLC (2540); BI-LO Finance Corp. (0498); BI-LO Holding Finance, Inc. (9227); BI-LO Holding Finance, LLC (1412); BI-LO Holding, LLC (5611); BI-LO, LLC (0130); Dixie Spirits Florida, LLC (6727); Dixie Spirits, Inc. (2359); Opal Holdings, LLC (2667); Samson Merger Sub, LLC (4402); Winn-Dixie Logistics, LLC (2949); Winn-Dixie Montgomery Leasing, LLC (6899); Winn-Dixie Montgomery, LLC (2119); Winn-Dixie Properties, LLC (7105); Winn-Dixie Raleigh Leasing, LLC (6812); Winn-Dixie Raleigh, LLC (0665); Winn-Dixie Stores, Inc. (4290); Winn-Dixie Stores Leasing, LLC (7019); Winn-Dixie Supermarkets, Inc. (8837); and Winn-Dixie Warehouse Leasing, LLC (6709). The Debtors’ mailing address is 8928 Prominence Parkway, #200, Jacksonville, Florida 32256.

² Amended items appear in bold.

³ All motions and other pleadings referenced herein are available online free of charge at the following address: <https://cases.primeclerk.com/SEG>.

- B. Objection and Reservation of Rights of Weingarten Realty Investors to Proposed Assumption and Assignment of Unexpired Real Property Lease [Docket No. 441 – filed May 4, 2018]

Related Documents:

- i. Notice of Hearing on Approval of Lease Sale Agreements [Docket No. 497 – filed May 17, 2018]

Status: **The Debtors have resolved the objections to this matter and intend to submit a revised proposed form of order reflecting such resolution under certification of counsel. As a result, the Court indicated a hearing regarding this matter is not required.**

- 2. Notice of Sale (the “**Ahold Delhaize Sale Notice**”) [Docket No. 391 – filed April 26, 2018]

Objection/Response Deadline: May 10, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Limited Objection and Reservation of Rights of Myrtle Beach (Plantation) PH, LLC to Debtors’ Notice of Sale and Proposed Assumption and Assignment of Lease [Docket No. 470 – filed May 10, 2018]

Related Documents:

- i. Notice of Hearing on Approval of Lease Sale Agreements [Docket No. 497 – filed May 17, 2018]
- ii. **Certification of Counsel Regarding Order (I) Approving the Lease Sale Agreements Between Seller and Food Lion, LLC; (II) Authorizing the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances; (III) Authorizing the Assumption and Assignment of Certain Leases in Connection Therewith; and (IV) Granting Related Relief [Docket No. 518 – filed May 22, 2018]**

Status: **On May 22, 2018, the Debtors filed a revised proposed form of order resolving the limited objection under certification of counsel. As a result, the Court indicated a hearing regarding this matter is not required.**

Dated: May 22, 2018
Wilmington, Delaware

/s/ Amanda R. Steele

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