

**Information to identify the case:**

Debtors	<b>SH130 Concession Company, LLC</b> (Lead Case)	Case No. <b>16-10262-TMD</b>	EIN <b>20-8490258</b>
	<b>Zachry Toll Road - 56 LP</b> (Member Case)	Case No. <b>16-10263-TMD</b>	EIN <b>20-8596022</b>
	<b>Cintra TX 56 LLC</b> (Member Case)	Case No. <b>16-10264-TMD</b>	EIN <b>20-8059105</b>
United States Bankruptcy Court <b>Western District of Texas</b>		Date case filed for chapter <b>11 3/2/16</b>	

Official Form 309F (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Case**

12/15

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office. (See line 11 below for more information.) To protect your rights, consult an attorney.

All documents filed with the Court are or will be available for inspection on the website created by Claims and Noticing Agent Prime Clerk LLC for these chapter 11 cases at: <https://cases.primeclerk.com/sh130/Home-Index>, at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records) at [www.pacer.gov](http://www.pacer.gov).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

<b>1. Debtors' full names</b>	SH130 Concession Company, LLC (Case No. 16-10262) (Lead Case) Zachry Toll Road – LP (Case No. 16-10263) (Member Case) Cintra TX 56 LLC (Case No. 16-10264) (Member Case)	
<b>2. All other names used in the last 8 years</b>		
<b>3. Address</b>	10800 N. US 183 Hwy Buda, TX 78610	
<b>4. Debtor's attorney</b> Name and address	Patricia B. Tomasco; Jennifer F. Wertz Jackson Walker L.L.P. 100 Congress Ave., Suite 1100 Austin, TX 78701 Contact phone (512) 236-2000 Email: info@jw.com	David M. Feldman; Matthew K. Kelsey; Alan Moskowitz Gibson, Dunn & Crutcher LLP 200 Park Avenue New York, NY 10166-0193 Contact phone (212) 351-4000 Email: info@gibsondunn.com
<b>5. Bankruptcy clerk's office</b> Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> . See Court website for electronic filing information: <a href="http://www.txwb.uscourts.gov">www.txwb.uscourts.gov</a> .	903 San Jacinto, Suite 322 Austin, TX 78701	Hours open Monday – Friday, 8:00 AM – 4:00 PM  Contact phone (512) 916-5237  Date: Notice docket date
<b>6. Meeting of creditors</b> The debtor's representative must attend the meeting to be questioned under oath.  Creditors may attend, but are not required to do so.	<b>April 5, 2016 at 2:00 PM</b>  The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location:  <b>Homer J. Thornberry Judicial Building 903 San Jacinto Blvd., Room 1500 Austin, TX 78701</b>

**For more information, see page 2 >**

<b>7. Proof of claim deadline</b>	<b>Deadline for filing proof of claim: 07/05/16</b> For a governmental unit: Provided in Fed. R. Bankr. P. 3002 (c)(1): <i>not later than 180 days after the date of the order for relief.</i>  <b>PROOFS OF CLAIM IN THIS CASE ARE NOT TO BE FILED WITH THE BANKRUPTCY COURT</b>  <u>All Proofs of Claim are to be filed with the Claims Agent:</u> SH130 Concession Company Claims Processing Center c/o Prime Clerk LLC 830 3rd Avenue, 3rd Floor, New York, NY 10022 T: (855) 252-4068  To electronically file a proof of claim, go to: <a href="https://cases.primeclerk.com/sh130/EPOC-Index">https://cases.primeclerk.com/sh130/EPOC-Index</a>
<b>8. Exception to discharge deadline</b>	You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).
<b>9. Creditors with a foreign address</b>	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
<b>10. Filing a Chapter 11 bankruptcy case</b>	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
<b>11. Discharge of debts</b>	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.