



**IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.**

**Dated: April 20, 2017.**

  
\_\_\_\_\_  
**TONY M. DAVIS**  
**UNITED STATES BANKRUPTCY JUDGE**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

<b>IN RE:</b>	§	
<b>SH 130 CONCESSION COMPANY, LLC</b>	§	<b>CASE NO. 16-10262</b>
<b>ZACHRY TOLL ROAD – 56 LP</b>	§	<b>CASE NO. 16-10263</b>
<b>CINTRA TX 56 LLC</b>	§	<b>CASE NO. 16-10264</b>
	§	
<b>DEBTORS.</b>	§	<b>CHAPTER 11</b>
	§	
<b>EIN: 20-8490258; 20-8596022; 20-8059105</b>	§	
	§	
<b>10800 N US 183 HWY</b>	§	<b>JOINTLY ADMINISTERED UNDER</b>
<b>BUDA, TEXAS 78610-9460</b>	§	<b>CASE NO. 16-10262</b>

**ORDER GRANTING DEBTORS’ MOTION FOR AN ORDER  
(I) APPROVING ADDITIONAL DISCLOSURE MATERIALS,  
(II) APPROVING SHORTENED RE-SOLICITATION PROCEDURES,  
AND (III) CONTINUING THE CONFIRMATION HEARING DATE**

Upon the motion (the “*Motion*”)<sup>1</sup> of SH 130 Concession Company, LLC (the “*Concessionaire*”), and certain of its affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”) for (i) approval of the adequacy of the Second Amended Disclosure Statement as supplemented by the Supplemental Disclosure, (ii) approval of shortened solicitation procedures

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

for (a) affected parties to object to the changes in the Modified Second Amended Plan, and (b) holders of Class 4 claims to submit new ballots with respect to the Modified Second Amended Plan, and (iii) continuation of the Confirmation Hearing date; and upon consideration of the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§157 and 1334, and the Order of Reference of Bankruptcy Cases and Proceedings from the United States District Court for the Western District of Texas, dated October 4, 2013; and in consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §157(b)(2); and venue of this proceeding and the Motion being proper in this Court pursuant to 28 U.S.C. §§1408 and 1409; and due and proper notice of the Motion having been provided; and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion and having considered statements in support of the Motion at the hearing held before this Court (the “*Hearing*”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and the Bankruptcy Court having determined that the relief sought in the Motion is in the best interests of the Debtors and their estates; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED THAT

1. The Motion is GRANTED as set forth herein.

2. The Second Amended Disclosure Statement as supplemented by the Supplemental Disclosure is hereby APPROVED as containing adequate information within the meaning of section 1125 of the Bankruptcy Code, and any objections to the Second Amended Disclosure Statement as supplemented by the Supplemental Disclosure not otherwise consensually resolved are overruled.

3. The Revised Confirmation Hearing Notice, substantially as filed, is hereby

APPROVED and shall be transmitted to all creditors and equity security holders

4. The Revised Objection Procedures are hereby APPROVED.
5. The Revised Voting Procedures are hereby APPROVED.
6. The Debtors are directed to distribute or cause to be distributed (i) the Modified Second Amended Plan, (ii) the Supplemental Disclosure, (iii) the Second Amended Disclosure Statement, (iv) a Class 4 ballot, and (v) the Revised Confirmation Hearing Notice to the holders of Class 4 claims (the “*Solicitation Package*”).
7. The deadline for Prime Clerk to serve the Solicitation Package is **April 24, 2017 at 4:00 p.m. (prevailing Central Time)**.
8. The deadline for the Debtors to file the Plan Supplement (as defined in the Modified Second Amended Plan) is **May 8, 2017 at 4:00 p.m. (prevailing Central Time)**.
9. The deadline for holders of Class 4 claims to vote to accept or reject the Modified Second Amended Plan is extended to **May 10, 2017 at 4:00 p.m. (prevailing Central Time)** (the “*New Voting Deadline*”).
10. A holder of a Class 4 Claim that submitted a ballot in favor of the Second Amended Plan prior to the original Voting Deadline, and that does not submit a new ballot prior to the New Voting Deadline, will have such previously submitted ballot counted as a Class 4 vote on the Modified Second Amended Plan.
11. The deadline for affected parties to file objections to the changes in the Modified Second Amended Plan, if any, is extended to **May 10, 2017 at 4:00 p.m. (prevailing Central Time)**.
12. The deadline for the Debtors to file a reply to objections to confirmation of the Modified Second Amended Plan, if applicable, and for the Debtors to file their confirmation

brief is extended to **May 16, 2017 at 4:00 p.m. (prevailing Central Time)**.

13. The deadline for the Debtors to file a ballot summary or notice regarding voting results is **May 16, 2017 at 4:00 p.m. (prevailing Central Time)**.

14. The hearing to consider confirmation of the Modified Second Amended Plan is continued to **May 18, 2017 at 9:00 a.m. (prevailing Central Time)**.

15. All other solicitation, notice, and voting tabulation procedures previously approved in the Disclosure Statement Order, and not otherwise modified by this Order, remain in effect and binding.

16. The Debtors are authorized to take or refrain from taking any action necessary and appropriate to implement the terms of and the relief granted in this Order without seeking further order of the Bankruptcy Court.

17. The Debtors are authorized to make final, non-substantive changes to the Supplemental Disclosure prior to mailing, with such revisions deemed approved by this Order without further notice or hearing.

18. No other or further notice of the Motion or the entry of this Order shall be required.

19. The Bankruptcy Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

###

**ORDER PREPARED AND SUBMITTED BY:**

David M. Feldman (admitted *pro hac vice*)  
Matthew K. Kelsey (admitted *pro hac vice*)  
GIBSON, DUNN & CRUTCHER LLP  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035  
Email address: [DFeldman@gibsondunn.com](mailto:DFeldman@gibsondunn.com)  
Email address: [MKelsey@gibsondunn.com](mailto:MKelsey@gibsondunn.com)

Patricia B. Tomasco  
State Bar No. 01797600  
Jennifer F. Wertz  
State Bar No. 24072822  
JACKSON WALKER L.L.P.  
100 Congress Ave., Suite 1100  
Austin, Texas 78701  
Email address: [ptomasco@jw.com](mailto:ptomasco@jw.com)  
Email address: [jwertz@jw.com](mailto:jwertz@jw.com)

**COUNSEL FOR THE DEBTORS**