

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE:	§	
SH 130 CONCESSION COMPANY, LLC	§	CASE NO. 16-10262
ZACHRY TOLL ROAD – 56 LP	§	CASE NO. 16-10263
CINTRA TX 56 LLC	§	CASE NO. 16-10264
	§	
DEBTORS.	§	CHAPTER 11
	§	
EIN: 20-8490258; 20-8596022; 20-8059105	§	
	§	
10800 N US 183 HWY	§	JOINTLY ADMINISTERED UNDER
BUDA, TEXAS 78610-9460	§	CASE NO. 16-10262

NOTICE OF (I) OCCURRENCE OF EFFECTIVE DATE OF DEBTORS’ MODIFIED
SECOND AMENDED PLAN OF REORGANIZATION AND (II) BAR DATES
FOR FILING ADMINISTRATIVE CLAIMS AND ACCRUED
PROFESSIONAL COMPENSATION CLAIMS

TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On March 2, 2016, the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) commenced chapter 11 cases (the “*Chapter 11 Cases*”) under chapter 11 of title 11 of the United States Code (the “*Bankruptcy Code*”) in the United States Bankruptcy Court for the Western District of Texas (the “*Court*”).

2. On May 18, 2017, the Court entered an order [Docket No. 740] (the “*Confirmation Order*”) confirming the *Modified Second Amended Joint Plan of Reorganization of SH 130 Concession Company, LLC, et al., Pursuant to Chapter 11 of the Bankruptcy Code*, dated April 21, 2017 [Docket No. 696] (as amended or modified through the date hereof, the “*Plan*”). Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and the Confirmation Order.

3. The Effective Date of the Plan occurred on June 28, 2017.

4. All requests for payment of an Administrative Claim must be filed in the form of an application or motion with the United States Bankruptcy Court for the Western District of Texas, Austin Division, 903 San Jacinto, Suite 322 Austin, TX 78701 and served on (i) Counsel to the Debtors, Gibson, Dunn & Crutcher, LLP, 200 Park Avenue, New York, New York 10166-0193, Attn: David M. Feldman and Matthew K. Kelsey, Email: DFeldman@gibsondunn.com, MKelsey@gibsondunn.com; and (ii) the Claims and Balloting Agent, Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, NY 10022 **no later than 30 days after the Effective Date**. Any Entity or Holder required to file a request for payment of an Administrative Claim who does

not timely file such request shall be forever barred from asserting such Claim(s) in any manner against the Debtors, the Reorganized Debtors, the Reorganized Entities, the Estates, or their respective property, without the need for any objection by the Debtors or Reorganized Debtors or further notice to, or action, order, or approval of the Court.

5. All final requests for the allowance and payment of Accrued Professional Compensation Claims (including, without limitation, any compensation requested by any professional or any other entity for making a substantial contribution in the Chapter 11 Cases) shall be filed with the United States Bankruptcy Court for the Western District of Texas, Austin Division, 903 San Jacinto, Suite 322 Austin, TX 78701 and served on (i) Counsel to the Debtors, Gibson, Dunn & Crutcher, LLP, 200 Park Avenue, New York, New York 10166-0193, Attn: David M. Feldman and Matthew K. Kelsey, Email: DFeldman@gibsondunn.com, MKelsey@gibsondunn.com; and (ii) the Claims and Balloting Agent, Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, NY 10022 **no later than 30 days after the Effective Date**. Any person required to file a request for payment of an Accrued Professional Compensation Claim who does not timely file such request shall be forever barred from asserting such Claim(s) in any manner against the Debtors, the Reorganized Debtors, the Reorganized Entities, the Estates, or their respective property, without the need for any objection by the Debtors or Reorganized Debtors or further notice to, or action, order, or approval of the Court.

Dated: June 28, 2017

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