

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEBRASKA**

In re:)	
	)	Chapter 11
)	
SPECIALTY RETAIL SHOPS HOLDING CORP., <i>et al.</i> , ¹	)	Case No. 19-80064 (TLS)
)	
Debtors.	)	(Jointly Administered)
)	
	)	Re: Docket No. 2062

**ORDER SETTING A SUPPLEMENTAL BAR DATE FOR
FILING REQUESTS FOR PAYMENT OF ADMINISTRATIVE CLAIMS**

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of this Supplemental Administrative Claims Bar Date Order setting a Supplemental Administrative Claims Bar Date [Docket No. 2062], and as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and Nebraska General Rule 1.5 of the United States District Court for the District of Nebraska; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Specialty Retail Shops Holding Corp. (0029); Pamida Stores Operating Co., LLC (6157); Pamida Transportation, LLC (4219); Penn-Daniels, LLC (0040); Place’s Associates’ Expansion, LLC (7526); Retained R/E SPE, LLC (6679); Shopko Finance, LLC (1152); Shopko Gift Card Co., LLC (2161); ShopKo Holding Company, LLC (0171); ShopKo Institutional Care Services Co., LLC (7112); ShopKo Optical Manufacturing, LLC (6346); ShopKo Properties, LLC (0865); ShopKo Stores Operating Co., LLC (6109); SVS Trucking, LLC (0592). The location of the Debtors’ service address is: 700 Pilgrim Way, Green Bay, Wisconsin 54304.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

I. The Supplemental Administrative Claims Bar Date and Procedures for Filing Administrative Claims.

2. All parties asserting a request for payment of Administrative Claims arising between the Initial Administrative Claims Bar Date and the Supplemental Administrative Claims Bar Date, but excluding claims for fees and expenses of professionals retained in these proceedings, claims for expenses incurred by the members of the official committee of unsecured creditors (the "Committee") in their performance of the duties of the Committee, and claims held by the Represented Employees and, to the extent this Court authorizes the formation of a class of employees that includes the Represented Employees and those similarly situated (the "Putative Employee Class"), the Putative Employee Class, to file with the Court a request for payment of such administrative claim and, if desired, a notice of hearing on such Administrative Claim,³ **so that the Administrative Claim is actually filed with the Court on or before December 31, 2019, at 11:59 p.m., prevailing Central Time (the "Supplemental Administrative Claims Bar Date")**; provided, that the Supplemental Administrative Claims Bar Date shall not apply to claims entitled to administrative priority that arise on or after the Supplemental Administrative Claims Bar Date in the ordinary course of the Debtors' business.

3. All Administrative Claims must be filed with the Court so as to be actually received by the Court by the Supplemental Administrative Claims Bar Date. If Administrative Claims are

³ Administrative Claims filed without a notice of hearing shall not be scheduled for hearing.

not received by the Court on or before the Supplemental Administrative Claims Bar Date, except in the case of certain exceptions explicitly set forth herein, the holders of the underlying claims shall be barred from asserting such claims against the Debtors and/or receiving distributions from the Debtors on account of such claims in these chapter 11 cases.

II. Parties Required to File Administrative Claims

4. The following entities that have not previously filed requests for payment of Administrative Claims that assert they hold Administrative Claims against the Debtors arising after the Initial Administrative Claims Bar Date are required to file requests for payment of those Administrative Claims by the Supplemental Administrative Claims Bar Date: any entity who believes that its claim against a Debtor is or may be an administrative expense that arises between the Initial Administrative Claims Bar Date and the Supplemental Administrative Claims Bar Date, excluding claims for fees and expenses of professionals retained in these proceedings, claims for expenses incurred by the members of the Committee in their performance of the duties of the Committee, and claims held by the Represented Employees and Putative Employee Class.

III. Parties Not Required to File Administrative Claims

5. The following entities whose Administrative Claims otherwise would be subject to the Supplemental Administrative Claims Bar Date need not file a request for payment of such Administrative Claims arising between the Initial Administrative Claims Bar Date and the Supplemental Administrative Claims Bar Date:

- (i) any entity that has previously filed a request for payment of such Administrative Claims under 11 U.S.C. § 503;
- (ii) any entity whose Administrative Claim has previously been allowed, in whole or in part, by order of the Court;
- (iii) any entity whose Administrative Claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;

- (iv) any Debtor having an Administrative Claim (or any transferee for security of any such Debtor that has a claim) against another Debtor;
- (v) a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such Administrative Claim in the ordinary course of business for wages, commissions, or benefits;
- (vi) the prepetition secured lenders to the extent provided for in any order approving debtor-in-possession financing;
- (vii) any entity holding an Administrative Claim for which a separate deadline is fixed by the Court;
- (viii) the Represented Employees and Putative Employee Class; and
- (ix) claims for fees and expenses of professionals retained in these proceedings.

IV. Procedures for Providing Notice of the Bar Date

A. Mailing of Supplemental Administrative Claims Bar Date Notices

6. The Debtors shall mail notice of the Supplemental Administrative Claims Bar Date Order only to their known creditors, and such mailing shall be made to the last known mailing address for each such creditor.

7. No later than three business days after the Court enters this Supplemental Administrative Claims Bar Date Order, the Debtors will cause written notice of the Supplemental Administrative Bar Date, substantially in the form annexed as **Exhibit 1** attached hereto (the "Supplemental Administrative Claims Bar Date Notice") to be mailed via first class mail to the following entities:

- (i) the Office of the United States Trustee for the District of Nebraska;
- (ii) the Office of the United States Attorney for the District of Nebraska;
- (iii) counsel to the Creditors' Committee;
- (iv) the holders of the 30 largest unsecured claims against the Debtors (on a consolidated basis);
- (v) the state attorneys general for states in which the Debtors conduct business;

- (vi) all taxing authorities for the jurisdictions in which the Debtors maintain or conduct business;
- (vii) the Nebraska Department of Revenue;
- (viii) the Securities and Exchange Commission;
- (ix) the United States Internal Revenue Service;
- (x) co-counsel to the administrative agent, (i) Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Daniel F. Fiorillo;
- (xi) all creditors and other known holders of claims against the Debtors as of the date of entry of the Supplemental Administrative Claims Bar Date Order, except for the Represented Employees and those in the Putative Employee Class;
- (xii) all entities that have requested notice of the proceedings in these chapter 11 cases pursuant to Bankruptcy Rule 2002 as of the date the Supplemental Administrative Claims Bar Date Order is entered;
- (xiii) all known non-Debtor equity and interest holders of the Debtors as of the date the Supplemental Administrative Claims Bar Date Order is entered; and
- (xiv) all entities who are party to executory contracts and unexpired leases with the Debtors.

8. After the initial mailing of the Supplemental Administrative Claims Bar Date Notice, the Debtors may, in their discretion, make supplemental mailings of notices or packages, including in the event that: (a) notices are returned by the post office with forwarding addresses;⁴ (b) certain parties acting on behalf of parties in interest decline to pass along notices to these parties and instead return their names and addresses to the Debtors for direct mailing, and (c) additional potential claimants become known as the result of the Supplemental Administrative Claims Bar Date mailing process. In this regard, the Debtors may make supplemental mailings of the Supplemental Administrative Claims Bar Date Notice in these and similar circumstances at any

⁸ However, if notices are returned as “return to sender” without a forwarding address, the Debtors shall not be required to mail additional notices to such creditors.

time up to 21 days in advance of the Supplemental Administrative Claims Bar Date, with any such mailings being deemed timely and the Supplemental Administrative Claims Bar Date being applicable to the recipient creditors.

B. Publication of Bar Date Notice

9. The Debtors shall cause notice of the Supplemental Administrative Claims Bar Date Notice to be given by publication to creditors to whom notice by mail is impracticable, including creditors who are unknown or not reasonably ascertainable by the Debtors and creditors whose identities are known but whose addresses are unknown by the Debtors. Specifically, the Debtors shall cause the Supplemental Publication Notice, in substantially the form annexed hereto as **Exhibit 2**, to be published on one occasion in the *Omaha World-Herald*, and/or a national publication acceptable to the Debtors as soon as reasonably practicable after entry of an order approving the Supplemental Administrative Claims Bar Date and no later than December 10, 2019, thus satisfying the requirements of Bankruptcy Rule 2002(a)(7) that such notice be published at least 21 days before the Supplemental Administrative Claims Bar Date.

V. Consequences of Failure to File an Administrative Claim

10. Subject to section 506(d)(2) of the Bankruptcy Code, any entity who is required, but fails, to file an Administrative Claim in accordance with this Supplemental Administrative Claims Bar Date Order on or before the Supplemental Administrative Claims Bar Date may be forever barred, estopped, and enjoined from asserting such claim against the Debtors (or filing a request for payment of an Administrative Claim arising prior to the Supplemental Administrative Claims Bar Date with respect thereto) and the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim.

VI. Miscellaneous

11. Nothing in this Supplemental Administrative Claims Bar Date Order shall supersede, modify, or alter, paragraph 140(iii) of the *Order Confirming the Third Amended Joint Chapter 11 Plan of Specialty Retail Shops Holding Corp. and Its Debtor Affiliates* [Docket No. 1557].

12. The Debtors reserve all rights to contest any claims filed or asserted in these chapter 11 cases.

13. The Debtors do not waive any claims they may have against any party that files an Administrative Claim.

14. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and Local Rule 6004-1(A) are satisfied by such notice.

15. Nothing herein is intended or should be construed as: (a) an admission as to the validity of any claim; (b) a waiver of the Debtors' right to dispute any claim on any grounds; (c) a promise or requirement to pay any amount based on any claim; (d) an admission that any particular claim is of a type specified or defined hereunder; or (e) a waiver of the Debtors' rights under the Bankruptcy Code, Bankruptcy Rules, or Local Rules.

16. Nothing herein shall create, nor is intended to create, any rights in favor of, or enhance the status of, any claim held by any person or entity.

17. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

18. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

19. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

20. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

21. This order is entered for the sole purpose of memorializing this court's docket entry dated December 4, 2019 at (Fil. #2093) and is not a new order for purposes of appeal.

Omaha, Nebraska

Dated: December 6, 2019

/s/Thomas L. Saladino

THE HONORABLE THOMAS L. SALADINO
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Supplemental Administrative Claims Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEBRASKA**

In re:)	
	)	Chapter 11
)	
SPECIALTY RETAIL SHOPS HOLDING CORP., <i>et al.</i> , ¹	)	Case No. 19-80064 (TLS)
)	
Debtors.	)	(Jointly Administered)
)	
	)	Re: Docket No. ___

**NOTICE OF DEADLINE FOR FILING OF ADMINISTRATIVE
CLAIMS ARISING BETWEEN THE APRIL 1, 2019, AND DECEMBER 31, 2019**

**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY
OF THE FOLLOWING DEBTOR ENTITIES**

DEBTOR	CASE NO.
Specialty Retail Shops Holding Corp.	19-80064 (TLS)
Pamida Stores Operating Co., LLC	19-80065 (TLS)
Pamida Transportation LLC.	19-80063 (TLS)
Penn-Daniels, LLC	19-80066 (TLS)
Place's Associates' Expansion, LLC	19-80067 (TLS)
Retained R/E SPE, LLC	19-80068 (TLS)
Shopko Finance, LLC	19-80069 (TLS)
Shopko Gift Card Co., LLC	19-80070 (TLS)
ShopKo Holding Company, LLC	19-80071 (TLS)
ShopKo Institutional Care Services Co., LLC	19-80072 (TLS)
ShopKo Optical Manufacturing, LLC	19-80073 (TLS)
ShopKo Properties, LLC	19-80074 (TLS)
ShopKo Stores Operating Co., LLC	19-80075 (TLS)
SVS Trucking, LLC	19-80076 (TLS)

PLEASE TAKE NOTICE THAT:

On January 16, 2019 (the "Petition Date"), Specialty Retail Shops Holding Corp. and 13 of its affiliates, as debtors (collectively, the "Debtors"), filed voluntary petitions for relief under

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Specialty Retail Shops Holding Corp. (0029); Pamida Stores Operating Co., LLC (6157); Pamida Transportation, LLC (4219); Penn-Daniels, LLC (0040); Place's Associates' Expansion, LLC (7526); Retained R/E SPE, LLC (6679); Shopko Finance, LLC (1152); Shopko Gift Card Co., LLC (2161); ShopKo Holding Company, LLC (0171); ShopKo Institutional Care Services Co., LLC (7112); ShopKo Optical Manufacturing, LLC (6346); ShopKo Properties, LLC (0865); ShopKo Stores Operating Co., LLC (6109); SVS Trucking, LLC (0592). The location of the Debtors' service address is: 700 Pilgrim Way, Green Bay, Wisconsin 54304.

chapter 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Nebraska (the “Court”).

On _____, 2019 the Court entered an order [Docket. No. ____] the (“Supplemental Administrative Claim Bar Date Order”)² establishing certain dates by which parties holding prepetition claims against the Debtors must file requests for payment of Administrative Claims.

As used in this Supplemental Administrative Claims Bar Date Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the Office of the United States Trustee for the District of Nebraska. In addition, the terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

As used in this Supplemental Administrative Claims Bar Date Notice, the term “claim” means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

As used in this Supplemental Administrative Claims Bar Date Notice the term “Administrative Claim” means a claim that qualifies for administrative priority under 11 U.S.C. § 503.

THE BAR DATES

The Supplemental Administrative Claims Bar Date Order establishes a supplemental bar date for filing Administrative Claims in these chapter 11 cases, which is as follows:

- b. The Supplemental Administrative Claims Bar Date. Pursuant to the Supplemental Administrative Claims Bar Date Order, all claimants holding Administrative Claims against the Debtors’ estates arising between April 1, 2019 and the Supplemental Administrative Claims Bar Date, excluding claims for fees and expenses of professionals retained in these proceedings, claims for expenses incurred by the members of the official committee of unsecured creditors (the “Committee”) in their performance of the duties of the Committee, and claims held by the Represented Employees and Putative Employee Class **are required to file a request for payment of such Administrative Claim with the Court and, if desired, a notice of hearing on such Administrative Claim by the Supplemental Administrative Claims Bar Date (i.e., prior to the Supplemental Administrative Bar Date which is December 31, 2019, at 11:59 p.m., prevailing Central Time); provided,** that the Supplemental Administrative Claims Bar Date

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Supplemental Administrative Claims Bar Date Order.

shall not apply to claims entitled to administrative priority that arise on or after the Supplemental Administrative Claims Bar Date in the ordinary course of the Debtors' business.

WHO MUST FILE AN ADMINISTRATIVE CLAIM

Except as otherwise set forth herein, the following entities holding claims against the Debtors:

- a. any entity who believes that its claim against a Debtor is or may be an administrative expense that arises between April 1, 2019 and the Supplemental Administrative Claims Bar Date, excluding claims for fees and expenses of professionals retained in these proceedings and claims for expenses incurred by the members of the Committee in their performance of the duties of the Committee, and claims held by the Represented Employees and Putative Employee Class.

PARTIES WHO DO NOT NEED TO FILE PROOFS OF CLAIM OR ADMINISTRATIVE CLAIM

Certain parties are not required to file Administrative Claims arising prior to the Supplemental Administrative Claims Bar Date. The Court may, however, enter one or more separate orders at a later time requiring creditors to file Administrative Claims for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following entities holding claims that would otherwise be subject to the Supplemental Administrative Claims Bar Date need **not** file requests for Administrative Claims:

- b. any entity that already has filed a request for payment of their administrative claim against the respective Debtor(s) with the Clerk of Court;
- c. any entity whose claim has previously been allowed by order of the Court;
- d. any entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- e. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business for wages, commissions, or benefits;
- f. any entity who is a counterparty to an unexpired lease that has not been assumed, and assigned or rejected as of the Supplemental Administrative Claims Bar Date;
- g. the prepetition secured lenders to the extent provided for in any order approving debtor-in-possession financing;
- h. any entity holding a claim for which a separate deadline is fixed by the Court;

- i. the Represented Employees and Putative Employee Class; and
- j. claims for fees and expenses of professionals retained in these proceedings.

**CONSEQUENCES OF FAILING TO
TIMELY FILE YOUR ADMINISTRATIVE CLAIM**

Pursuant to the Supplemental Administrative Claims Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file an Administrative Claim in accordance with the Supplemental Administrative Claims Bar Date Order prior to the Supplemental Administrative Claims Bar Date, please be advised that:

- k. YOU MAY BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO); AND
- l. THE DEBTORS AND THEIR PROPERTY MAY BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM.

RESERVATION OF RIGHTS

Nothing contained in this Supplemental Administrative Claims Bar Date Notice is intended to or should be construed as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

ADDITIONAL INFORMATION

The Schedules and other filings in these chapter 11 cases also are available at the Court's website at <http://www.neb.uscourts.gov>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and other documents filed in these cases also may be examined between the hours of 8:00 a.m. and 4:30 p.m., prevailing Central Time, Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Courthouse, 111 South 18th Plaza, Suite 1125, Omaha, Nebraska 68102.

If you require additional information regarding the filing of a proof of claim, you may contact the Claims and Noticing Agent directly by writing to: shopkoinfo@primeclerk.com, or contact the Debtors' restructuring hotline at: (844) 205-7495 (domestic), (347) 576-1550 (international). You may also contact the Court directly at (402) 661-7444.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A REQUEST FOR AN ADMINISTRATIVE CLAIM.

Dated: [____], 2019
Omaha, Nebraska

/s/

James J. Niemeier (NE Bar No. 18838)
Michael T. Eversden (NE Bar No. 21941)
Lauren R. Goodman (NE Bar No. 24645)
MCGRATH NORTH MULLIN & KRATZ, P.C. LLO
First National Tower, Suite 3700
1601 Dodge Street
Omaha, Nebraska 68102
Telephone: (402) 341-3070
Facsimile: (402) 341-0216
Email: jniemeier@mcgrathnorth.com
meversden@mcgrathnorth.com
lgoodman@mcgrathnorth.com

- and -

James H.M. Sprayregen, P.C.
Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Travis M. Bayer (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: james.sprayregen@kirkland.com
patrick.nash@kirkland.com
travis.bayer@kirkland.com

- and -

Steven Serajeddini (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: steven.serajeddini@kirkland.com

Co-Counsel to the Debtors

Exhibit 2

Supplemental Publication Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEBRASKA**

In re:)	
	)	Chapter 11
SPECIALTY RETAIL SHOPS HOLDING CORP., <i>et al.</i> , ¹	)	Case No. 19-80064 (TLS)
Debtors.	)	(Jointly Administered)
)	

**NOTICE OF SUPPLEMENTAL DEADLINE
FOR THE FILING OF ADMINISTRATIVE CLAIMS**

**THE SUPPLEMENTAL ADMINISTRATIVE
CLAIMS BAR DATE IS DECEMBER 31, 2019**

PLEASE TAKE NOTICE OF THE FOLLOWING:

Deadline for filing Administrative Claims Arising After April 1, 2019 and Prior to the Supplemental Administrative Claims Bar Date. On _____, 2019 the Court entered an order [Docket. No. _____] the (“Supplemental Administrative Claims Bar Date Order”)² establishing the deadline by which parties holding administrative claims must file requests for payment of Administrative Claims (as defined herein) arising after April 1, 2019, and before the Supplemental Administrative Claims Bar Date (as defined herein).

DEBTOR	CASE NO.
Specialty Retail Shops Holding Corp.	19-80064 (TLS)
Pamida Stores Operating Co., LLC	19-80065 (TLS)
Pamida Transportation LLC.	19-80063 (TLS)
Penn-Daniels, LLC	19-80066 (TLS)
Place’s Associates’ Expansion, LLC	19-80067 (TLS)
Retained R/E SPE, LLC	19-80068 (TLS)
Shopko Finance, LLC	19-80069 (TLS)
Shopko Gift Card Co., LLC	19-80070 (TLS)
ShopKo Holding Company, LLC	19-80071 (TLS)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Specialty Retail Shops Holding Corp. (0029); Pamida Stores Operating Co., LLC (6157); Pamida Transportation, LLC (4219); Penn-Daniels, LLC (0040); Place’s Associates’ Expansion, LLC (7526); Retained R/E SPE, LLC (6679); Shopko Finance, LLC (1152); Shopko Gift Card Co., LLC (2161); ShopKo Holding Company, LLC (0171); ShopKo Institutional Care Services Co., LLC (7112); ShopKo Optical Manufacturing, LLC (6346); ShopKo Properties, LLC (0865); ShopKo Stores Operating Co., LLC (6109); SVS Trucking, LLC (0592). The location of the Debtors’ service address is: 700 Pilgrim Way, Green Bay, Wisconsin 54304.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Supplemental Administrative Claims Bar Date Order.

ShopKo Institutional Care Services Co., LLC	19-80072 (TLS)
ShopKo Optical Manufacturing, LLC	19-80073 (TLS)
ShopKo Properties, LLC	19-80074 (TLS)
ShopKo Stores Operating Co., LLC	19-80075 (TLS)
SVS Trucking, LLC	19-80076 (TLS)

Supplemental Administrative Claims Bar Date. Parties asserting Administrative Claims against the Debtors’ estates arising between April 1, 2019, and the Supplemental Administrative Claims Bar Date (as defined herein) (but excluding claims for fees and expenses of professionals retained in these proceedings, claims for expenses incurred by the members of the official committee of unsecured creditors (the “Committee”) in their performance of the duties of the Committee and the Represented Employees and Putative Employee Class), are required to file a request for payment of such Administrative Claim arising prior to the Supplemental Administrative Claims Bar Date with the Court prior to **December 31, 2019, at 11:59 p.m., prevailing Central Time** (the “Supplemental Administrative Claims Bar Date”); provided, that the Supplemental Administrative Claims Bar Date shall not apply to claims entitled to administrative priority that arise on or after the Supplemental Administrative Claims Bar Date in the ordinary course of the Debtors’ business.

Additional Information. If you have any questions regarding the claims process and/or you wish to obtain a copy of the Supplemental Administrative Claims Bar Date Notice or related documents you may do so by: (i) calling the Debtors’ restructuring hotline at: (844) 205-7495 (domestic), (347) 576-1550 (international); (ii) writing to shopkoinfo@primeclerk.com; and/or (iii) calling the Court at (402) 661-7444. **Please note** that the Claims and Noticing Agent **cannot** offer legal advice.

Dated: [____], 2019
Omaha, Nebraska

/s/

James J. Niemeier (NE Bar No. 18838)
Michael T. Eversden (NE Bar No. 21941)
Lauren R. Goodman (NE Bar No. 24645)
MCGRATH NORTH MULLIN & KRATZ, P.C. LLO
First National Tower, Suite 3700
1601 Dodge Street
Omaha, Nebraska 68102
Telephone: (402) 341-3070
Facsimile: (402) 341-0216
Email: jniemeier@mcgrathnorth.com
meversden@mcgrathnorth.com
lgoodman@mcgrathnorth.com

- and -

James H.M. Sprayregen, P.C.
Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Travis M. Bayer (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: james.sprayregen@kirkland.com
patrick.nash@kirkland.com
travis.bayer@kirkland.com

- and -

Steven Serajeddini (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: steven.serajeddini@kirkland.com

Co-Counsel to the Debtors