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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| In re | : | Chapter 11 Case No. |
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| SIGA TECHNOLOGIES, INC., | : | 14-12623 (SHL) |
| | : | |
| Debtor. | : | |
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**NOTICE OF MATTERS SCHEDULED FOR
AUGUST 18, 2015 AT 2:00 P.M. (EASTERN TIME)
(ELEVENTH OMNIBUS HEARING)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable Sean H. Lane, United States Bankruptcy Judge, Courtroom 701, One Bowling Green, New York, New York 10004-1408

I. CONTESTED MATTER:

1. Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. §§ 363(b)(1) and 503(c)(3) and Fed. R. Bankr. P. 6004(h) (I) Approving Payment of Annual Performance Bonus to Senior Executive Officers and (II) Authorizing Implementation of Key Employee Retention Plan [ECF No. 250]

Responses Filed:

- A. Objection of the United States Trustee to Debtor’s Motion for Entry of an Order (I) Approving Payment of Annual Performance Bonus to Senior Executive Officers and (II) Authorizing Implementation of Key Employee Retention Plan [ECF No. 490]

Replies Filed: None to date.

Additional Documents:

- B. Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information Under Seal in Connection with Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. §§ 363(b)(1) and 503(c)(3) and Fed. R. Bankr. P. 6004(h) (I) Approving Payment of Annual Performance Bonus to Senior Executive Officers and (II) Authorizing Implementation of Key Employee Retention Plan [ECF No. 251]
- C. Supplement to Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. §§ 363(b)(1) and 503(c)(3) and Fed. R. Bankr. P. 6004(h) (I) Approving Payment of Annual Performance Bonus to Senior Executive Officers and (II) Authorizing Implementation of Key Employee Retention Plan [ECF No. 491]

Status: This matter is going forward.

II. UNCONTESTED MATTER:

- 1. Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. § 1121(d) Further Extending Exclusive Periods [ECF No. 517]

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Joinder of Esopus Creek Value Series Fund LP – Series “A” in Support of Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. § 1121(d) Further Extending Exclusive Periods [ECF No. 522]
- B. Statement and Reservation of Rights of Statutory Creditors’ Committee in Response to Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. § 1121(d) Further Extending Exclusive Periods [ECF No. 529]

Status: This matter is going forward. The Debtor will present to the Court a revised proposed order providing for an extension of the exclusive periods to September 24, 2015 and November 13, 2015, pursuant to an agreement reached with the Creditors’ Committee.

III. INTERIM FEE APPLICATIONS:

- 1. Second Application of Weil, Gotshal & Manges LLP, as Attorneys for Debtor, for Interim Allowance of Compensation for Professional Services Rendered and

Reimbursement of Actual and Necessary Expenses Incurred from February 1, 2015 Through and Including May 31, 2015 [ECF No. 475]

Responses Filed:

- A. Response of the United States Trustee Regarding Applications For Second Interim Allowance of Fees and Reimbursement of Out-of-Pocket-Expenses [ECF No. 528]

Replies Filed: None to date.

Additional Documents:

- B. Notice of Hearing on Second Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [ECF No. 488]; as amended [ECF No. 495]

Status: This matter is going forward.

2. Second Interim Fee Application of Ostrolenk Faber LLP, Counsel for the Debtor, for Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred from February 1, 2015 Through and Including May 31, 2015 [ECF No. 470]

Responses Filed:

- A. Response of the United States Trustee Regarding Applications For Second Interim Allowance of Fees and Reimbursement of Out-of-Pocket-Expenses [ECF No. 528]

Replies Filed: None to date.

Additional Documents:

- B. Notice of Hearing on Second Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [ECF No. 488]; as amended [ECF No. 495]

Status: This matter is going forward.

3. Second Application for Interim Professional Compensation / Second Interim Fee Application of PricewaterhouseCoopers LLP, Auditor to the Debtor, for

Compensation for Services Rendered and Reimbursement of Expenses Incurred
During the Period from February 1, 2015 through May 31, 2015 [ECF No. 473]

Responses Filed:

- A. Response of the United States Trustee Regarding Applications For Second Interim Allowance of Fees and Reimbursement of Out-of-Pocket-Expenses [ECF No. 528]

Replies Filed: None to date.

Additional Documents:

- B. Notice of Hearing on Second Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [ECF No. 488]; as amended [ECF No. 495]

Status: This matter is going forward.

4. Second Interim Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP for Allowance of Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Special Litigation Counsel for Debtor for the Period from February 1, 2015 through May 31, 2015 [ECF No. 476]

Responses Filed:

- A. Response of the United States Trustee Regarding Applications For Second Interim Allowance of Fees and Reimbursement of Out-of-Pocket-Expenses [ECF No. 528]

Replies Filed: None to date.

Additional Documents:

- B. Notice of Hearing on Second Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [ECF No. 488]; as amended [ECF No. 495]

Status: This matter is going forward.

5. Second Application for Interim Professional Compensation / Second Application of Kramer Levin Naftalis & Frankel LLP, as Special Corporate, SEC, and Litigation Counsel for the Debtor, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period from February 1, 2015 through May 31, 2015 [ECF No. 483]

Responses Filed:

- A. Response of the United States Trustee Regarding Applications For Second Interim Allowance of Fees and Reimbursement of Out-of-Pocket-Expenses [**ECF No. 528**]

Replies Filed: None to date.

Additional Documents:

- B. Notice of Hearing on Second Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [**ECF No. 488**]; as amended [**ECF No. 495**]

Status: This matter is going forward.

6. Second Application for Interim Professional Compensation of Prime Clerk LLC, Administrative Agent to the Debtor, for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from February 1, 2015 through May 31, 2015 [**ECF No. 474**]

Responses Filed:

- A. Response of the United States Trustee Regarding Applications For Second Interim Allowance of Fees and Reimbursement of Out-of-Pocket-Expenses [**ECF No. 528**]

Replies Filed: None to date.

Additional Documents:

- B. Notice of Hearing on Second Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [**ECF No. 488**]; as amended [**ECF No. 495**]

Status: This matter is going forward.

7. Second Interim Application of Proskauer Rose LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Attorneys for the Statutory Creditors' Committee for the Period February 1, 2015 Through May 31, 2015 [**ECF No. 478**]

Responses Filed:

- A. Response of the United States Trustee Regarding Applications For Second Interim Allowance of Fees and Reimbursement of Out-of-Pocket-Expenses [**ECF No. 528**]

Replies Filed: None to date.

Additional Documents:

- B. Notice of Hearing on Second Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [**ECF No. 488**]; as amended [**ECF No. 495**]

Status: This matter is going forward.

8. First Interim Application of Guggenheim Securities, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Investment Banker to the Statutory Creditors' Committee for the Period January 1, 2015 Through May 31, 2015 [**ECF No. 479**]

Responses Filed:

- A. Debtor's Notice of Objection to Amended Second Monthly Application of Guggenheim Securities, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Investment Banker to Statutory Creditors Committee for Period from February 1, 2015 through February 28, 2015 [**ECF No. 355**]
- B. Debtor's Notice of Objection to Third Monthly Application of Guggenheim Securities, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Investment Banker to Statutory Creditors' Committee for Period from March 1, 2015 through March 31, 2015 [**ECF No. 420**]
- C. Debtor's Notice of Objection to Fourth Monthly Application of Guggenheim Securities, LLC For Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Investment Banker to Statutory Creditors Committee for Period from April 1, 2015 through April 30, 2015 [**ECF No. 451**]
- D. Response of the United States Trustee Regarding Applications For Second Interim Allowance of Fees and Reimbursement of Out-of-Pocket-Expenses [**ECF No. 528**]

Replies Filed: None to date.

Additional Documents:

- E. Notice of Hearing on Second Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [**ECF No. 488**]; as amended [**ECF No. 495**]

Status: The Debtor and Guggenheim Securities, LLC have agreed to adjourn the contested portion of this matter, including the Debtor's objections (ECF Nos. 355, 420, 451), to a later date to be agreed upon by the parties. This matter is going forward on an uncontested basis with respect to the remaining portion of the application.

9. First Application of Jenner & Block, as Ordinary Course Professionals for Debtor, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 1, 2015 through May 31, 2015 [**ECF No. 480**]

Responses Filed:

- A. Response of the United States Trustee Regarding Applications For Second Interim Allowance of Fees and Reimbursement of Out-of-Pocket-Expenses [**ECF No. 528**]

Replies Filed: None to date.

Additional Documents:

- B. Notice of Hearing on Second Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [**ECF No. 488**]; as amended [**ECF No. 495**]

Status: This matter is going forward.

10. Second Application for Interim Professional Compensation of AlixPartners, LLP for Compensation Earned and Expenses Incurred as Restructuring Advisors for the Debtor and Debtor in Possession for the Period from February 1, 2015 through May 31, 2015 [**ECF No. 493**]

Responses Filed:

- A. Response of the United States Trustee Regarding Applications For Second Interim Allowance of Fees and Reimbursement of Out-of-Pocket-Expenses [**ECF No. 528**]

Replies Filed: None to date.

Additional Documents:

- B. Amended Notice of Hearing on Second Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [**ECF No. 495**]

Status: This matter is going forward.

IV. ADJOURNED MATTER:

1. Motion of Statutory Creditors' Committee for Order Pursuant to Bankruptcy Code Sections 105(a) and 1103 Authorizing Sharing of Information with Committee Members [**ECF No. 343**]

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is adjourned to September 24, 2015 at 11:00 a.m. (Eastern Time).

Dated: New York, New York
August 14, 2015

/s/ Stephen Karotkin
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