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Attorneys for Debtor
and Reorganized Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11 Case No.
	:	
SIGA TECHNOLOGIES, INC.,	:	14-12623 (SHL)
	:	
Debtor.	:	
	:	
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**NOTICE OF (I) ENTRY OF ORDER CONFIRMING
DEBTOR’S THIRD AMENDED CHAPTER 11 PLAN
AND (II) OCCURRENCE OF EFFECTIVE DATE**

**TO ALL CREDITORS, EQUITY INTEREST HOLDERS,
AND OTHER PARTIES IN INTEREST:**

PLEASE TAKE NOTICE that on April 8, 2016, the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) entered an order (the “**Confirmation Order**”) (ECF No. 882) confirming the Debtor’s Third Amended Chapter 11 Plan (the “**Plan**”) of SIGA Technologies, Inc. (the “**Debtor**,” and as reorganized after the Effective Date, the “**Reorganized Debtor**”).¹

PLEASE TAKE FURTHER NOTICE that the Confirmation Order, the Plan, and all of the documents incorporated therein, can be viewed for free at the website for the Debtor’s claims and noticing agent, Prime Clerk LLC (“**Prime Clerk**”): <https://cases.primeclerk.com/siga/>. Additionally, copies of the documents are available upon request by contacting Prime Clerk at 844-276-3030 (United States) or 917-962-8891 (International), by regular mail, hand, or overnight delivery to SIGA Technologies, Inc., Claim Processing, c/o Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, New York 10022 or via e-mail at sigainfo@primeclerk.com, or by accessing the Bankruptcy Court’s website: www.nysb.uscourts.gov. A PACER password and login are needed to access documents on the Bankruptcy Court’s website. A PACER password can be obtained at <http://www.pacer.psc.uscourts.gov>.

¹ Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Plan.

The Confirmation Order, the Plan, and all of the documents incorporated therein are also available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, Alexander Hamilton U.S. Customs House, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan (as defined in the Plan) occurred on April 12, 2016, and, as a result, the Plan has been substantially consummated.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtor, the Reorganized Debtor, any entity acquiring or receiving property or a distribution under the Plan, and any holder of a claim against or equity interest in the Debtor, including all governmental entities, whether or not the claim or equity interest of such holder is impaired under the Plan and whether or not such holder has accepted the Plan.

PLEASE TAKE FURTHER NOTICE that in the event that the rejection of an executory contract or unexpired lease under the Plan results in damages to the other party or parties to such contract or lease, a Claim for such damages shall be forever barred and shall not be enforceable against the Debtor or the Reorganized Debtor, or their respective properties, or interests in property, unless a proof of claim is filed with the Bankruptcy Court and served upon the Debtor, no later than the later of (i) May 9, 2016 and (ii) thirty (30) days after the effective date of the rejection of such executory contract or unexpired lease, as set forth on the Schedule of Rejected Contracts and Leases or order of the Bankruptcy Court.

Dated: New York, New York
April 13, 2016

/s/ Stephen Karotkin

Stephen Karotkin

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