

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**

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SIGA TECHNOLOGIES, INC., : **14-12623 (SHL)**

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Debtor. :

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NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE DEBTOR SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtor in the Past 8 Years
SIGA Technologies, Inc.	14-12623 (SHL)	13-3864870	N/A

On February 13, 2015, the United States Bankruptcy Court for the Southern District of New York (the “Court”), having jurisdiction over the chapter 11 case of SIGA Technologies, Inc. (the “Debtor”) entered an order (the “Bar Date Order”) establishing **March 30, 2015 at 5:00 p.m. (Eastern Time)** as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, or governmental units (as defined in section 101(27) of the Bankruptcy Code) (“Governmental Units”)) to file a proof of claim (“Proof of Claim”) based on prepetition claims against the Debtor listed above (the “Bar Date”).

The Bar Date Order, the Bar Date, and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the Debtor (other than those set forth below as being specifically excluded) that arose prior to **September 16, 2014**, the date on which the Debtor commenced its case under chapter 11 of title 11, United States Code (the “Bankruptcy Code”).

If you have any questions relating to this Notice, please feel free to contact Prime Clerk LLC at (844) 276-3030 (toll free) or (917) 962-8891 (international toll) or by e-mail at sigainfo@PrimeClerk.com

YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a **Proof of Claim** to vote on a chapter 11 plan filed by the Debtor or to share in any distributions from the Debtor’s estate if you have a claim that arose prior to **September 16, 2014** and it is not one of the types of claims described in Section 2 below. Claims based on acts or omissions of the Debtor that occurred before **September 16, 2014** must be filed on or prior to the Bar Date, even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before **September 16, 2014**.

Pursuant to section 101(5) of the Bankruptcy Code and as used in this Notice, the word “**claim**” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Further, claims include unsecured claims, secured claims, and priority claims.

2. WHO NEED NOT FILE A PROOF OF CLAIM

You need not file a Proof of Claim if:

- (a) Your claim is listed on the Schedules (as defined below) and (i) is **not** listed on the Schedules as “disputed,” “contingent,” or “unliquidated” and (ii) you do **not** dispute the amount, nature, and priority of the claim as set forth in the Schedules;
- (b) Your claim has been paid in full;
- (c) You hold an equity security interest in any of the Debtor, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; *provided, however*, that if you assert a claim (as opposed to an ownership interests) against the Debtor (including a claim relating to an equity interest or the purchase or sale of such equity interest), a Proof of Claim must be filed on or before the Bar Date as set forth in this Notice unless another exception identified herein applies;
- (d) You hold a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (**other than** a holder of a section 503(b)(9) claim which was subject to a separate deadline of December 1, 2014 to file a Proof of Claim);¹
- (e) You hold a claim that heretofore has been allowed by Order of the Court entered on or before the Bar Date;
- (f) You hold a claim against the Debtor for which a separate deadline has been fixed by the Court (whereupon you will be required to file a Proof of Claim by that separate deadline);
- (g) You hold a claim for which you have already filed a Proof of Claim against the Debtor with the Clerk of the Court or Prime Clerk LLC, the Debtor’s claims agent, utilizing a claim form that substantially conforms to the Proof of Claim Form (as defined below) or Official Form 10; or
- (h) You are a present or former employee of the Debtor (an “**Employee**”) (and, with respect to Employee benefit Claims, any spouse or beneficiary of an Employee),

¹ On September 18, 2014, the Court entered the Order Pursuant to 11 U.S.C. §§ 105(a) and 503(b)(9) Establishing Procedures for the Assertion, Resolution, and Satisfaction of Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9) (ECF No. 32). Pursuant to such Order, the Court established December 1, 2014 as the deadline to file Proofs of Claim for claims under section 503(b)(9) of the Bankruptcy Code. This Order does not supersede such Order or extend any deadlines provided in such Order.

solely with respect to any prepetition Claim based on the payment of wages, salaries, employee medical benefits, or other benefits authorized to be paid pursuant to the Final Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Authorizing (I) Payment of Prepetition Wages, Salaries, and Other Compensation and Benefits, and (II) Maintenance of Employee Benefits Programs and Payment of Related Administrative Obligations (ECF No. 92); *provided, however*, that if the Debtor has provided notice to you that the Debtor does not intend to pay such a Claim, you must file a Proof of Claim by the later of (i) the Bar Date and (ii) thirty (30) days following the date of such notice, or be forever barred from doing so, and such deadline shall be contained in any notice provided to the Employees.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTOR.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTOR OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection by the later of (i) the Bar Date, and (ii) such date as the Court may fix, which date shall not be less than thirty (30) days following the date of entry of an order approving the rejection of such executory contract or unexpired lease, or you will be forever barred from doing so. Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you wish to assert a claim with respect to unpaid amounts accrued and outstanding as of September 16, 2014 pursuant to that executory contract or unexpired lease (other than a rejection damages claim), you must file a Proof of Claim for such amounts on or before the Bar Date unless an exception identified above applies.

4. WHEN AND WHERE TO FILE

Except as provided for herein, all Proofs of Claim must be filed either (i) electronically through the website of the Debtor's Court-approved claims agent, Prime Clerk LLC ("**Prime Clerk**"), using the interface available on such website located at <https://cases.primeclerk.com/siga/EPOC-Index> under the link entitled "Submit a Claim" (the "**Electronic Filing System**") or (ii) by delivering the original Proof of Claim form by hand, or mailing the original Proof of Claim form, as follows:

If by overnight courier or first class mail to:

SIGA Technologies, Inc.
Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 9th Floor
New York, NY 10022

OR

If by hand delivery to:

SIGA Technologies, Inc.
Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 9th Floor
New York, NY 10022

OR

United States Bankruptcy Court, SDNY
One Bowling Green
Room 534
New York, NY 10004-1408

Proofs of Claim will be deemed timely filed only if **actually received** by Prime Clerk LLC, or the Court, (i) at the addresses listed above or (ii) electronically through the Electronic Filing System, on or before the Bar Date. Proofs of Claim may **not** be delivered by facsimile, telecopy, electronic mail transmission (other than Proofs of Claim filed electronically through the Electronic Filing System).

5. WHAT TO FILE

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of September 16, 2014 (using the exchange rate, if applicable, as of September 16, 2014); (iii) conform substantially to the form provided with this Notice (the “**Proof of Claim Form**”) or Official Form 10; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

Your Proof of Claim form must **not** contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor’s initials), or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim Forms may be obtained at www.uscourts.gov/bkforms or <https://cases.primeclerk.com/signa/>.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY DOCUMENTS UPON WHICH YOUR CLAIM IS BASED. IF THE DOCUMENTS ARE VOLUMINOUS, YOU SHOULD ATTACH A SUMMARY.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 2 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR AND ITS CHAPTER 11 ESTATE, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THIS CHAPTER 11 CASE, AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTOR’S CASE ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTOR’S SCHEDULES, ACCESS THERETO, AND CONSEQUENCES OF AMENDMENT THEREOF

You may be listed as the holder of a claim against the Debtor in the Debtor’s Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the “**Schedules**”). To determine if and how you are listed in the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim Form regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtor (as authorized by the Court) on account of your claim, the enclosed Proof of Claim Form will reflect the net amount of your claims.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Debtor's Schedules and if your claim is not listed in the Schedules as "disputed," "contingent," or "unliquidated," you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the Debtor's chapter 11 case, which is posted (i) on the website established by Prime Clerk LLC for the Debtor's case at <https://cases.primeclerk.com/siga/> and (ii) on the Court's website at www.nysb.uscourts.gov. (A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access the information on the Court's website and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov.) Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m. (Eastern Time) Monday through Friday at the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004-1408. Copies of the Debtor's Schedules also may be obtained by written request to the Debtor's claims agent, Prime Clerk LLC, at the address and telephone number set forth below:

SIGA Technologies, Inc.
c/o Prime Clerk LLC
830 3rd Avenue, 9th Floor
New York, NY 10022
Toll Free: (844) 276-3030
International Toll: (917) 962-8891

In the event that the Debtor amends or supplements its Schedules subsequent to February 13, 2015, the Debtor shall give notice of any amendment or supplement to the holders of claims affected by such amendment or supplement within ten (10) days after filing such amendment or supplement, and such holders must file a Proof of Claim by the later of (i) the Bar Date and (ii) **thirty (30) days** following the date such notice is served, or be forever barred from doing so, and such deadline shall be contained in any notice of such amendment or supplement of the Schedules provided to the holders of claims affected thereby.

A holder of a possible claim against the Debtor should consult an attorney if such holder has any questions regarding this Notice, including whether the holder should file a Proof of Claim.

Dated: New York, New York
February 13, 2015

BY ORDER OF THE COURT

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ATTORNEYS FOR DEBTOR AND
DEBTOR IN POSSESSION