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and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>SIGA TECHNOLOGIES, INC.,</b>	:	<b>14-12623 (SHL)</b>
	:	
<b>Debtor.</b>	:	
	:	
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**NOTICE OF MATTERS SCHEDULED FOR  
MARCH 17, 2015 AT 11:00 A.M. (EASTERN TIME)  
(SIXTH OMNIBUS HEARING)**

**Location of Hearing:** United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable Sean H. Lane, United States Bankruptcy Judge, Courtroom 701, One Bowling Green, New York, New York 10004-1408

**I. CONTESTED MATTER:**

1. Amended Application of Statutory Creditors' Committee for Order Approving Employment and Retention of Guggenheim Securities, LLC as Its Financial Advisor and Investment Banker *Nunc Pro Tunc* to January 1, 2015 [ECF No. 292]

Responses Filed:

- A. Objection of United States Trustee to Amended Application of Statutory Creditors' Committee for Order Approving the Employment and Retention of Guggenheim Securities, LLC [ECF No. 297]

Replies Filed: None to date.

Additional Documents:

- B. Motion Pursuant to Fed. R. Bankr. P. 9006(c) to Shorten Notice Period for Consideration of Amended Application of Statutory Creditors Committee for Order Approving the Employment and Retention of Guggenheim Securities, LLC as its Financial Advisor and Investment Banker *Nunc Pro Tunc* To January 1, 2015 [**ECF No. 293**]
- C. Order, Pursuant to Fed. R. Bankr. P. 9006(c), to Shorten Notice Period for Consideration of Amended Application of Statutory Creditors' Committee for Order Approving the Employment and Retention of Guggenheim Securities, LLC as its Financial Advisor and Investment Banker *Nunc Pro Tunc* to January 1, 2015 [**ECF No. 294**]
- D. Notice of Hearing on Amended Application of Statutory Creditors' Committee for Order Approving the Employment and Retention of Guggenheim Securities, LLC as its Financial Advisor and Investment Banker *Nunc Pro Tunc* to January 1, 2015 [**ECF No. 295**]

Status: This matter is going forward.

**II. ADJOURNED MATTERS:**

- 1. Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. §§ 105(a) and 345(b) Waiving Requirements of 11 U.S.C. § 345(b) [**ECF No. 106**]

Responses Filed:

- A. Objection of United States Trustee to Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. §§ 105(a) and 345(b) Waiving Requirements of 11 U.S.C. § 345(b) [**ECF No. 121**]

Replies Filed: None to date.

Additional Documents:

- B. Order Pursuant to Fed. R. Bankr. P. 9006(c) and Local Rule 9006-1(b) Shortening Notice Period, Scheduling Hearing, and Approving Notice with Respect to Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. §§ 105(a) and 345(b) Waiving Requirements of 11 U.S.C. § 345(b) [**ECF No. 108**]
- C. Order Further Extending Time by Which Debtor Must Come Into Compliance with 11 U.S.C. § 345(b) or Obtain a Waiver Thereof [**ECF No. 131**]

- D. Notice of Adjournment of Matters Scheduled for Hearing on December 9, 2014 at 11:00 a.m. (Eastern Time) (Third Omnibus Hearing) [**ECF No. 171**]
- E. Declaration of Daniel J. Luckshire in Support of Motion for Entry of Order Pursuant to 11 U.S.C. §§ 105(a) and 345(b) Waiving Requirements of 11 U.S.C. § 345(b) [**ECF No. 172**]
- F. Order Further Extending Time by Which Debtor Must Come Into Compliance with 11 U.S.C. § 345(b) or Obtain a Waiver Thereof [**ECF No. 177**]
- G. Order Further Extending Time by Which Debtor Must Come Into Compliance with 11 U.S.C. § 345(b) or Obtain a Waiver Thereof [**ECF No. 235**]
- H. Order Further Extending Time by Which Debtor Must Come Into Compliance with 11 U.S.C. § 345(b) or Obtain a Waiver Thereof [**ECF No. 275**]

Status: This matter is adjourned to April 22, 2015 at 11:00 a.m. (Eastern Time)

- 2. Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. §§ 363(b)(1) and 503(c)(3) and Fed. R. Bankr. P. 6004(h) (I) Approving Payment of Annual Performance Bonus to Senior Executive Officers and (II) Authorizing Implementation of Key Employee Retention Plan [**ECF No. 250**]

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information Under Seal in Connection with Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. §§ 363(b)(1) and 503(c)(3) and Fed. R. Bankr. P. 6004(h) (I) Approving Payment of Annual Performance Bonus to Senior Executive Officers and (II) Authorizing Implementation of Key Employee Retention Plan [**ECF No. 251**]

Status: This matter is adjourned to April 22, 2015 at 11:00 a.m. (Eastern Time)

- 3. Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information Under Seal in Connection with Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. §§

363(b)(1) and 503(c)(3) and Fed. R. Bankr. P. 6004(h) (I) Approving Payment of Annual Performance Bonus to Senior Executive Officers and (II) Authorizing Implementation of Key Employee Retention Plan [ECF No. 251]

Responses Filed:

- A. Limited Objection of the United States Trustee to Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information Under Seal in Connection with Motion of Debtor for Entry of an Order (I) Approving Payment of Annual Performance Bonus to Senior Executive Officers and (II) Authorizing Implementation of Key Employee Retention Plan [ECF No. 296]

Replies Filed: None to date.

Additional Documents:

- B. Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. §§ 363(b)(1) and 503(c)(3) and Fed. R. Bankr. P. 6004(h) (I) Approving Payment of Annual Performance Bonus to Senior Executive Officers and (II) Authorizing Implementation of Key Employee Retention Plan [ECF No. 250]

Status: This matter is adjourned to April 22, 2015 at 11:00 a.m. (Eastern Time)

4. Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. § 365(a) Approving Assumption of (I) Procurement Contract, as Modified, with BARDA and (II) Research and Development Contract with BARDA [ECF No. 253]

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information Under Seal in Connection with Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. § 365(a) Approving Assumption of (I) Procurement Contract, as Modified, with BARDA and (II) Research and Development Contract with BARDA [ECF No. 254]

Status: This matter is adjourned to April 22, 2015 at 11:00 a.m. (Eastern Time)

5. Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information Under Seal in

Connection with Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. § 365(a) Approving Assumption of (I) Procurement Contract, as Modified, with BARDA and (II) Research and Development Contract with BARDA [ECF No. 254]

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

A. Motion of Debtor for Entry of Order Pursuant to 11 U.S.C. § 365(a) Approving Assumption of (I) Procurement Contract, as Modified, with BARDA and (II) Research and Development Contract with BARDA [ECF No. 253]

Status: This matter is adjourned to April 22, 2015 at 11:00 a.m. (Eastern Time)

6. Motion for Order Pursuant to 11 U.S.C. § 365(d)(2) Directing Debtor to Assume or Reject Executory Contract with Albermarle Corporation and for Related Relief [ECF No. 279]

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

A. Notice of Hearing on Motion for Order Pursuant to 11 U.S.C. § 365(d)(2) Directing Debtor to Assume or Reject Executory Contract with Albermarle Corporation and for Related Relief [ECF No. 280]

Status: This matter is adjourned to April 22, 2015 at 11:00 a.m. (Eastern Time).

Dated: New York, New York  
March 13, 2015

/s/ Stephen Karotkin  
Harvey R. Miller  
Stephen Karotkin

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