

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA**Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines**

The Debtors captioned below (collectively, the "Debtor") filed voluntary a petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Florida, Miami Division on **April 16, 2015**. The Debtors are operating their business and managing their properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

YOU MAY BE A CREDITOR OF THE DEBTOR. THIS NOTICE LISTS IMPORTANT DEADLINES. YOU MAY WANT TO CONSULT AN ATTORNEY TO PROTECT YOUR RIGHTS.

Note: the staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side for Important Explanations and SDFL Local Court Requirements.

Debtor Name:	Tax Payer ID No:	Case No:
Adinath Corp.	65-0324843	Case No. 15-16885-LMI [Jointly Administered with]
Simply Fashion Stores, Ltd	63-1056230	Case No.: 15-18888
Other names used by debtor: DBA Fashion Trend, DBA Dots, DBA Simply Fashions		
Address of Debtor: 2110 N.W. 95 th Avenue Miami, FL 33172	Attorney for Debtor name and address Paul Steven Singerman, Esq. Berger Singerman LLP 1450 Brickell Avenue, Suite 1900 Miami, FL 33131 Telephone Number: (305) 755-9500	

MEETING OF CREDITORS

Date: **May 27, 2015** Time: **1:30 p.m.** Location: **Claude Pepper Federal Building
51 S.W. First Avenue, Suite 1021
Miami, FL 33130**

NOTE: Creditors are welcome to attend, but are not required to do so.

DEADLINES

Papers must be received by the bankruptcy court clerk's office by the following deadlines:

Deadline to File a Proof of Claim:

For all creditors: August 25, 2015

For a governmental unit, the deadline is: 180 days after relief was ordered: **October 13, 2015**

Foreign Creditors: A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Proof of Claims are to be sent to:

Adinath Corp., c/o Prime Clerk LLC, 830 Third Avenue, 9th Floor, New York, NY 10022

Deadline to File a Complaint to Determine Dischargeability of Certain Debts: July 27, 2015

Creditors May Not Take Certain Actions

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office for Southern District of Florida:
C. Clyde Atkins United States Courthouse
301 North Miami Avenue, Room 150
Miami, FL 33128
Telephone number: (305) 714-1800

Hours Open: Monday – Friday 9:00 AM – 4:30 PM
Closed all legal Holidays

Clerk of the Bankruptcy Court for Southern District of Florida:
Joseph Falzone
For: Judge Laurel M. Isicoff
Date: April 22, 2015

Except as otherwise provided herein, all persons and entities, including, without limitation, individuals, partnerships, corporations, estates and trusts (each a “Creditor” and, collectively, the “Creditors”), holding or wishing to assert claims (as defined in section 101(5) of the Bankruptcy Code, collectively, the “Claims”) against the Debtor arising on and before the Petition Date are required to file a separate, completed and executed proof of claim (the “Proof of Claim”) on account of any Claims such Creditors hold or wish to assert against the Debtor, on or before **5:00 p.m. (prevailing Eastern time) on August 25, 2015** (the “General Bar Date”). Each Proof of Claim should be completed on the proof of claim form enclosed herewith or a proof of claim form conforming substantially to Official Bankruptcy Form No. 10. A proof of claim form may also be obtained from the following website: <http://cases.primeclerk.com/simplyfashion> (the “Website”).

In the event the Debtor amends its Schedules of Assets and Liabilities (the “Schedules”), the Debtor will give notice of such amendment to the creditors affected thereby, and any affected creditor shall have the later of the General Bar Date or thirty (30) days from the date on which notice of such amendment was given (the “Amended Schedules Bar Date”) to file a Proof of Claim or forever be barred from doing so.

All governmental units (as defined by 11 U.S.C. section 101(27) of the Bankruptcy Code, the “Governmental Units”) holding or wishing to assert Claims against the Debtor are required to file a separate, completed and executed Proofs of Claim on account of any Claims such Governmental Units wish to assert against the Debtor, on or before **5:00 p.m. (prevailing Eastern time) on October 13, 2015 (the “Governmental Unit Bar Date”).**¹

The Bar Dates shall apply to anyone holding Claims against the Debtor (whether secured, priority or unsecured) that arose prior to the Petition Date, including but not limited to the following:

- a. Any Creditor whose Claim is listed as “disputed,” “contingent,” or “unliquidated” in the Debtor’s Schedules and that desires to assert a Claim against the Debtor that would entitle the claimant to vote on any plan of reorganization or participate in any distribution under such plan;
- b. Any Creditor who believes its Claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to assert its Claim in a classification or amount other than as set forth in the Schedules; and
- c. Any creditor whose Claim is not listed in the Debtor’s Schedules.
- d. Any Creditor asserting a Claim against the Debtor based on transactions in the Debtor’s securities, including, but not limited to, Claims for alleged damages or rescission based on the purchase or sale of such securities must file a Proof of Claim on or prior to the General Bar Date. The Debtor reserves all rights with respect to any such Claims including, *inter alia*, to assert that such claims are subject to subordination, including subordination pursuant to Section 510(b) of the Bankruptcy Code.

Notwithstanding the foregoing, AT THIS TIME, Proofs of Claim **ARE NOT REQUIRED** to be filed concerning the types of Claims that are specifically set forth below:

- a. Claims listed in the Debtor’s Schedules or any amendments thereto that **are not** listed therein as “contingent,” “unliquidated,” or “disputed,” and that are not disputed by the Creditor holding such Claim as to nature, amount or classification;
- b. Claims on account of which a Proof of Claim has already been properly and timely filed with the Court;
- c. Claims previously allowed by, or paid pursuant to, an order of the Court;
- d. Claims allowable under Sections 503(b) and 507(a)(2) of the Bankruptcy Code as administrative expenses of the Debtor’s Chapter 11 case ***shall be subject to such other or further bar date as established by the Court;***
- e. Claims made by the Debtor or any direct or indirect subsidiary of the Debtor against the Debtor.

¹ The General Bar Date, the Amended Schedules Bar Date, and the Governmental Unit Bar Date are collectively referred to hereinafter as the “Bar Dates.”

The Court has authorized the Debtor to retain a third-party noticing and claims agent to process all proofs of claim. Each Proof of Claim must be filed by delivering the proof of claim form with the original signature so that it is actually received on or before the applicable Bar Dates described above at the following address. **Note: Any claim that is filed with the Bankruptcy Court for the Southern District of Florida will be stamped filed as of the date it is received by the court, then forwarded to the third-party noticing and claims agent.**

By Mail or Overnight Mail:

Adinath Corp.
c/o Prime Clerk LLC
830 Third Avenue, 9th Floor
New York, NY 10022

Please take further notice that any creditor who is required to file a proof of claim but fails to do so on or before the applicable bar dates set forth in this notice shall be forever barred, estopped and enjoined from asserting such claim (or filing a proof of claim with respect thereto), and the debtor and the debtor's property shall be forever discharged from any and all indebtedness or liability with respect to such claim, and such holder shall not be permitted to vote on any plan of reorganization or participate in any distribution in the debtor's chapter 11 case on account of such claim(s).

The Debtor's Schedules may be viewed on the Website <http://cases.primeclerk.com/simplyfashion>. A copy of the Debtor's Schedules may also be obtained by contacting the Debtor's Notice and Claims Agent: **Prime Clerk LLC, 830 Third Avenue, 9th Floor, New York, NY 10022, or by calling the following telephone number: 855-934-8766.** All case documents may be viewed in electronic format at any clerk's office public terminal or at the Website <http://cases.primeclerk.com/simplyfashion> (free of charge) or via PACER ON THE INTERNET (charges apply). Creditors wishing to rely on the Schedules are responsible for determining whether their Claims are accurately listed therein. Case filing information and unexpired deadline dates can be obtained by calling the Multi-Court Voice Case Information System (866) 222-8029.

Discharge of Debts: Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code section 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code section 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the first page of this notice. The bankruptcy clerk's office must receive the complaint and any required filing fee by that Deadline. Writing a letter to the court or judge is not sufficient. An adversary complaint must be filed in accordance with the applicable rules.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A VALID CLAIM AGAINST THE DEBTOR. YOU SHOULD CONSULT WITH YOUR OWN PROFESSIONALS TO DETERMINE WHETHER YOU HOLD A CLAIM AGAINST THE DEBTOR. YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTOR. QUESTIONS CONCERNING THIS NOTICE SHOULD BE DIRECTED TO PRIME CLERK LLC.

B10 (Official Form 10) (04/13)

UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF FLORIDA		PROOF OF CLAIM
Name of Debtor: ADINATH CORP.		Case Number: 15-16885-LMI
NOTE: <i>Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.</i>		
Name of Creditor (the person or other entity to whom the debtor owes money or property):		
Name and address where notices should be sent:		<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ <i>(If known)</i> Filed on: _____
Telephone number:	email:	
Name and address where payment should be sent (if different from above):		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.
Telephone number:	email:	
1. Amount of Claim as of Date Case Filed: \$ _____ If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.		
2. Basis for Claim: _____ (See instruction #2)		
3. Last four digits of any number by which creditor identifies debtor: _____	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____
Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe:		Basis for perfection: _____
Value of Property: \$ _____		Amount of Secured Claim: \$ _____
Annual Interest Rate _____ % <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Amount Unsecured: \$ _____
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.		
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)() .
		Amount entitled to priority: \$ _____
<i>*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</i>		
6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)		

B10 (Official Form 10) (04/13)

7. Documents: Attached are **redacted** copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and **redacted** copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

8. Signature: (See instruction #8)

Check the appropriate box.

- I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)
(See Bankruptcy Rule 3004.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: _____
 Title: _____
 Company: _____
 Address and telephone number (if different from notice address above): _____ (Signature) _____ (Date)

 Telephone number: _____ email: _____

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the

claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. § 506 (a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien.

A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507 (a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION**Filing of claim and Acknowledgment of Filing of Claim**

Claims must be filed by sending the originally executed Proof of Claim to:
Adinath Corp., c/o Prime Clerk LLC, 830 Third Avenue, 9th Floor, New York, NY 10022.

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.