

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION

In re:

ADINATH CORP. and SIMPLY
FASHION STORES, LTD.,

Debtors.

Chapter 11 Cases

Case No. 15-16885-BKC-LMI
(Jointly Administered)

NOTICE OF OCCURRENCE OF EFFECTIVE DATE JULY 13, 2016

Charles M. Berk, Liquidating Trustee for the Debtors, Adinath Corp. and SFS, Ltd. (f/n/a Simply Fashion Stores, Ltd.), by and through undersigned counsel, hereby gives notice that each and every Condition Precedent to the Effective Date pursuant to Paragraph J.1 of *Plan Proponents' Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* filed on May 3, 2016, [D.E. #835] as Amended by Order (I) Approving on a Final Basis the Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code and (II) Confirming the Plan Proponents' First Amended Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code, dated May 3, 2016, as Amended entered on June 27, 2016. [D.E. #967] ("Amended Plan" and "Confirmation Order," respectively) have each been satisfied on or prior to July 13, 2016 and in accordance therewith, the date of **July 13, 2016** is the **Effective Date**, as so defined in the Amended Plan.

Dated: July 13, 2016.

Respectfully submitted,

GRAYROBINSON, P.A.
Counsel for Charles M. Berk, Liquidating Trustee
333 SE 2nd Avenue, Suite 3200
Miami, FL 33131
Tel: 305-416-6880
Fax: 305-416-6887
robert.schatzman@gray-robinson.com

By: /s/ Robert A. Schatzman
Robert A. Schatzman, Esq.
Florida Bar No.: 139008