

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: SMARTOURS, LLC, et al., Debtors.	Chapter 11 Case No. 20-12625 (KBO) (Jointly Administered)
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NOTICE OF CHAPTER 11 BANKRUPTCY CASES, MEETING OF CREDITORS, AND DEADLINES

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on October 19, 2020. You may be a creditor of one of the debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed with the Court, including lists of the debtors' properties and debts, are available for inspection at the office of the clerk of the Bankruptcy Court and on the Court's website, www.deb.uscourts.gov. Note that a PACER password is needed to access documents on the Court's website (a PACER password may be obtained by accessing the PACER website, <http://www.pacer.gov>). **NOTE: The staff members of the Bankruptcy Clerk's Office and the Office of the United States Trustee cannot give legal advice.**

You will **not** receive notice of all documents filed in these cases. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Court. In addition, such documents may be available at www.deb.uscourts.gov. Certain documents are also available on the web site of the Debtors' claims agent, Prime Clerk, LLC at: <https://cases.primeclerk.com/smartours>

Name of Debtor	Case Number	Last Four Digits of Tax Identification Number
SMARTOURS, LLC	20-12625	6681
SPST HOLDINGS, LLC	20-12626	9027

<u>Attorneys for Debtors:</u> NIXON PEABODY LLP Richard C. Pedone 53 State Street Boston, Massachusetts 02109 -and- Christopher M. Desiderio Christopher J. Fong 55 West 46th Street New York, NY 10036	<u>Debtors' notice and claims agent (for court documents and case information inquiries):</u> Prime Clerk Website: https://cases.primeclerk.com/smartours Email Inquiries: smartoursinfo@primeclerk.com Toll Free (U.S. & Canada) #: (877) 930-4311 International #: (347) 897-4061
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DATE, TIME, AND LOCATION OF MEETING OF CREDITORS PURSUANT TO BANKRUPTCY CODE SECTION 341(a)

November 19, 2020 at 11:00 a.m. (Prevailing Eastern Time)

J. Caleb Boggs Federal Building, 844 King Street, Wilmington, DE 19801, Third Floor, Room 3209

DEADLINE TO FILE A PROOF OF CLAIM

None at this time. When the Court sets a claims deadline, you will be notified and provided a proof of claim form by mail.

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS IN MOST INSTANCES. THE FILING OF THE BANKRUPTCY CASE AUTOMATICALLY STAYS CERTAIN COLLECTION AND OTHER ACTIONS AGAINST THE DEBTORS AND THE DEBTORS' PROPERTY. UNDER CERTAIN CIRCUMSTANCES, THE STAY MAY BE LIMITED TO 30 DAYS OR NOT EXIST AT ALL, ALTHOUGH THE DEBTORS CAN REQUEST THE COURT TO EXTEND OR IMPOSE A STAY. IF YOU ATTEMPT TO COLLECT A DEBT OR TAKE OTHER ACTION IN VIOLATION OF THE BANKRUPTCY CODE, YOU MAY BE PENALIZED. COMMON EXAMPLES OF PROHIBITED ACTIONS BY CREDITORS ARE CONTACTING THE DEBTORS TO DEMAND REPAYMENT, TAKING ACTION AGAINST THE DEBTORS TO COLLECT MONEY OWED OR TO TAKE PROPERTY OF THE DEBTORS, AND STARTING OR CONTINUING COLLECTION ACTIONS, FORECLOSURE ACTIONS, OR REPOSSESSIONS. CONSULT A LAWYER TO DETERMINE YOUR RIGHTS IN THIS CASE.

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the applicable deadline.

Address of the Clerk of the Bankruptcy Court
 Clerk of the United States Bankruptcy Court
 U. S. Bankruptcy Court
 824 N. Market Street
 3rd Floor
 Wilmington, DE 19801
 302-252-2900

For the Court:

 Clerk of the Bankruptcy Court

Hours Open: 8:00 a.m.–4:00 p.m. on business days

Dated: October 26, 2020